

<p>Informazione Regolamentata n. 2251-42-2026</p>	<p>Data/Ora Inizio Diffusione 20 Maggio 2026 17:11:46</p>	<p>Euronext Milan</p>
---	---	-----------------------

Societa' : GVS

Utenza - referente : GVSN03 - Bala Rozemaria

Tipologia : REGEM

Data/Ora Ricezione : 20 Maggio 2026 17:11:46

Data/Ora Inizio Diffusione : 20 Maggio 2026 17:11:46

Oggetto : GVS: Notice of re-opening of the investigation period pursuant to article 38, paragraph 1, of the Issuers' Regulation

Testo del comunicato

Vedi allegato



THIS DOCUMENT MUST NOT BE DISCLOSED, PUBLISHED OR DISTRIBUTED IN ANY COUNTRY WHERE ITS DISCLOSURE, PUBLICATION OR DISTRIBUTION WOULD CONSTITUTE A BREACH OF THE LAWS OR REGULATIONS APPLICABLE IN THAT COUNTRY

**Voluntary partial public tender offer
for treasury shares launched by GVS S.p.A.**

* * *

Press Release

Notice of re-opening of the investigation period pursuant to Article 38, paragraph 1, of the implementing regulation of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “TUF”), concerning the regulation of issuers, approved by CONSOB by Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “Issuers’ Regulation”)

* * *

Re-opening of the investigation period

Zola Predosa, 20 May 2026 – With reference to the offer document filed with CONSOB on 29 April 2026 (the “Offer Document”), concerning the voluntary partial public tender offer (the “Offer”) launched by GVS S.p.A. (the “Offeror”), pursuant to Articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “TUF”), concerning a maximum of no. 23,255,813 of the Offeror’s own shares, listed on Euronext Milan, following the press release of 5 May 2026 regarding the suspension of the investigation period, the Offeror announces that today CONSOB has ordered, pursuant to Article 102(4) of the TUF, the resumption of the administrative procedure for the approval of the Offer Document, with effect from [20] May 2026. The investigation period will therefore expire on 29 May 2026.

* * *

GVS S.p.A.

* * *

This announcement does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of GVS S.p.A. will be effected in any Country in breach of the applicable regulations therein. The Offer will be made by way of the publication of the relevant offer document. The offer document will contain a full description of the terms and conditions of the Offer, including the procedures for acceptance.

The publication or distribution of this notice in Countries other than Italy may be subject to restrictions under applicable law; therefore, any person subject to the laws of any Country other than Italy is required to independently ascertain any restrictions imposed by applicable laws and regulations and

GVS S.p.A.

Sede Legale - Corporate:
Via Roma 50, 40069, Zola Predosa (BO), Italy
Tel. +39 051 6176311 - info@gvs.it - gvs.com

Cap. Soc. € 1.891.776,93 int. vers.
Tax Code: 03636630372 - VAT Code: 00644831208
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048

Divisione Italia - Stabilimenti produttivi:

Via Roma 48/50, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Guido Rossa 30, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Carreri 16, 41037, Mirandola (MO) - Tel. +39 0535 619611
Via Roncada 83/e, 46021, Borgocarbonara (MN) - Tel. +39 0386 807124
Via Tavernole 8, 83030, Manocalzati (AV) - Tel. +39 0825 676611



to ensure compliance therewith. Any failure to comply with such restrictions may constitute a breach of the applicable laws of the relevant Country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from the breach of the aforementioned restrictions by the relevant persons. This notice has been prepared in accordance with Italian law, and the information disclosed herein may differ from that which would have been disclosed had the notice been prepared in accordance with the laws of Countries other than Italy.

No copy of this notice or any other documents relating to the Offer shall be, nor may be, sent by post or otherwise transmitted or distributed in or from any Country where the provisions of local law may give rise to civil, criminal or regulatory risks should information concerning the Offer be transmitted or made available to shareholders of GVS S.p.A. in that Country or other Countries where such conduct would constitute a breach of the laws and regulations of that Country, and any person receiving such documents (including custodians, fiduciaries or trustees) is required not to post or otherwise transmit or distribute them to or from any such Country.

GVS S.p.A.

Sede Legale - Corporate:
Via Roma 50, 40069, Zola Predosa (BO), Italy
Tel. +39 051 6176311 - info@gvs.it - gvs.com

Cap. Soc. € 1.891.776,93 int. vers.
Tax Code: 03636630372 - VAT Code: 00644831208
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048

Divisione Italia - Stabilimenti produttivi:

-2- Via Roma 48/50, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Guido Rossa 30, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Carreri 16, 41037, Mirandola (MO) - Tel. +39 0535 619611
Via Roncada 83/e, 46021, Borgocarbonara (MN) - Tel. +39 0386 807124
Via Tavernole 8, 83030, Manocalzati (AV) - Tel. +39 0825 676611

Fine Comunicato n.2251-42-2026

Numero di Pagine: 4