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Societa' : TREVI GROUP

Utenza - referente : TREVIN04 - Auciello Vincenzo

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Oggetto : TREVI FINANZIARIA INDUSTRIALE S.P.A. -  
REVERSE STOCK SPLIT OF THE COMPANY'  
S ORDINARY SHARES

*Testo del comunicato*

Vedi allegato

# TREVI Group

## TREVI - FINANZIARIA INDUSTRIALE S.P.A.

### REVERSE STOCK SPLIT OF THE COMPANY'S ORDINARY SHARES

**Cesena, May 19, 2026** – Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that, pursuant to the resolution adopted by the Extraordinary Shareholders’ Meeting held on May 13, 2026, the reverse stock split of the existing no. 312,277,292 Trevifin ordinary shares (ISIN code IT0005422768, coupon no. 2) into no. 15,613,864 newly issued Trevifin ordinary shares (ISIN code IT0005709909, coupon no. 1) will take place on May 25, 2026. The new ordinary shares will have the same characteristics as the existing ordinary shares, at an exchange ratio of 1 new ordinary share for every 20 existing ordinary shares (the “Reverse stock split”). It is also noted that May 22, 2026 will be the last trading day of the shares prior to the Consolidation.

Following the Reverse stock split, the share capital will remain unchanged and will therefore amount to Euro 123,053,514.60.

The consolidation operations will be carried out by Monte Titoli S.p.A. (the legal name of Euronext Securities Milan) based on the balances as of the accounting day of May 26, 2026 (the so-called record date), through the intermediary depositaries. Any resulting fractional entitlements will be transferred, on the initiative of Monte Titoli S.p.A., to Equita SIM S.p.A., which Trevifin has appointed to manage such activity.

In order to ensure the overall alignment of the reverse stock split transaction, no. 12 ordinary shares—directly held by the Company—will be cancelled, as the Company has made them available for such cancellation.

In order to facilitate the reverse stock split process and the management of any fractional entitlements arising therefrom, Trevifin has appointed Equita SIM S.p.A. to act as counterparty from May 27, 2026 to May 29, 2026, upon request of the relevant intermediary depositaries, for the purchase of fractions of the newly consolidated shares exceeding the minimum number necessary to allow shareholders to hold an integer number of shares.

Such fractions will be settled, without any charges, stamp duties or commissions, on the basis of the official price of Trevifin ordinary shares on May 22, 2026 (i.e., the last trading day of the shares prior to the Reverse stock split); such price will be communicated to Monte Titoli S.p.A. and the intermediary depositaries on May 25, 2026.

Equita SIM S.p.A., limited to the availability of the transferred fractions referred to in the preceding paragraph, will also make itself available from May 27, 2026 to May 29, 2026, upon request of the intermediary depositaries, so that—according to the instructions to be provided through Monte Titoli S.p.A.—holders of a number of existing shares lower than 20 who so request may be granted 1 new share, against payment of the corresponding consideration as determined above.

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**About the Trevi Group:**

*The Trevi Group is a world leader in comprehensive ground engineering (special foundations, ground consolidation, remediation of contaminated sites), and in the design and marketing of specialist technologies in the sector.*

*Founded in Cesena in 1957, the Group comprises around 65 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group's success are its internationalisation, integration and continuous exchange between its two divisions: Trevi, which carries out special foundation works and ground stabilisation for major infrastructure projects (underground railways, dams, ports and quays, bridges, railway and motorway lines, industrial and civil buildings), and Soilmec, which designs, manufactures and markets machinery, equipment and services for ground engineering.*

*The parent company, Trevi -Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on the Euronext Milan segment: TFIN.*

**For further information:**

**Investor Relations:** Vincenzo Auciello -[investorrelations@trevifin.com](mailto:investorrelations@trevifin.com)

**Press Office:** Aures – Communication Strategies and Policies

Federico Unnia - T. +39 3357032646 – [federico.unnia@auresconsulting.it](mailto:federico.unnia@auresconsulting.it)

