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Oggetto : Enel has successfully launched a 2.5 billion euro bond in two tranches on the euro market

Testo del comunicato

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PRESS RELEASE

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ENEL HAS SUCCESSFULLY LAUNCHED A 2.5 BILLION EURO BOND IN TWO TRANCHES ON THE EURO MARKET

- *The size of the transaction, the demand and the economic conditions achieved confirm the market's recognition of the Enel Group's financial solidity and of the credibility of the 2026-2028 Strategic Plan*

Rome, May 19th, 2026 – Enel S.p.A. (“Enel”)¹ has launched on the Eurobond market a bond in two tranches intended exclusively for qualified investors for a total of 2.5 billion euros.

Demand, equal to approximately 8.5 billion euros, with subscription requests being oversubscribed about 3.5 times, alongside the economic conditions achieved confirm the market's recognition of the Enel Group's financial solidity and of the credibility of the 2026-2028 Strategic Plan. The issuance has an average duration of around 5.5 years and an average coupon of 3.688%.

The proceeds from the issue are expected to be used in order to fund the Enel Group's ordinary financial needs.

The issuance is structured into the following two tranches, with a settlement date of May 26th, 2026:

- 1,250 million euros at a fixed interest rate of 3.500% and maturing on May 26th, 2030. The issue price has been set at 99.681% and the effective yield at maturity is equal to 3.587%;
- 1,250 million euros at a fixed interest rate of 3.875% and maturing on May 26th, 2033. The issue price has been set at 99.513% and the effective yield at maturity is equal to 3.956%.

The bonds are expected to be listed, at the time of issue, on the Euronext Dublin regulated market and on the regulated Electronic Bond Market (*Mercato Telematico delle Obbligazioni*, MOT) of Borsa Italiana, the Italian Stock Exchange.

¹ Enel Rating: BBB (Positive) by Standard & Poor's, Baa1 (Stable) by Moody's, and BBB+ (Stable) by Fitch.



The transaction has been supported by a syndicate of banks in which Banca Akros, BofA Securities, BNP Paribas, BPER, CaixaBank, Commerzbank, IMI-Intesa Sanpaolo, ING, J.P. Morgan, Mediobanca, Mizuho, Santander and SMBC acted as joint bookrunners.

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