

<p>Informazione Regolamentata n. 0043-80-2026</p>	<p>Data/Ora Inizio Diffusione 18 Maggio 2026 08:36:18</p>	<p>Euronext Milan</p>
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Societa' : BPER BANCA

Utenza - referente : BPERN04 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 18 Maggio 2026 08:36:18

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Oggetto : € 150,000,000 Convertible Additional Tier 1
Capital Notes (ISIN: IT0005380263) –
Adjustment to the voluntary conversion price

Testo del comunicato

Vedi allegato

PRESS RELEASE

€ 150,000,000 CONVERTIBLE ADDITIONAL TIER 1 CAPITAL NOTES (ISIN: IT0005380263) – ADJUSTMENT TO THE VOLUNTARY CONVERSION PRICE

Capitalised terms not otherwise defined in this press release shall have the meaning given to them in the terms and conditions of the “€ 150,000,000 Convertible Additional Tier 1 Capital Notes” (ISIN: IT0005380263) (the “Conditions”).

Modena – 18 May 2026. In accordance with the Conditions of the “€ 150,000,000 Convertible Additional Tier 1 Capital Notes” (ISIN: IT0005380263) – issued by BPER Banca on 25 July 2019, as approved by BPER’s Board of Directors on 11 July 2019 on the basis of the mandate granted by the Extraordinary Shareholders’ Meeting of 4 July 2019 – BPER Banca hereby gives notice to Noteholders that, as a result of the interim Cash Dividend of Euro 0.10 paid on 26 November 2025 to Shareholders of record on 25 November 2025 and the final Cash Dividend of Euro 0.56 payable on 20 May 2026 to Shareholders of record on 19 May 2026, pursuant to Condition 8.2.1(iii)(a) and effective as of 18 May 2026:

- the Voluntary Conversion Price has been adjusted from Euro 3.99 to Euro 3.87; and
- the Threshold Amount in respect of the Relevant Fiscal Year ending 31 December 2026 has been adjusted from Euro 0.2855 to Euro 0.2765.

BPER Banca S.p.A.

BPER:

This press release is also available in the *eMarketStorage* system.

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Fine Comunicato n.0043-80-2026

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