



Q1 2026 Results Presentation

May 14, 2026



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Technoprobe at a glance



1996

Year of Foundation



~3,300

Worldwide Employees



+600

Proprietary patents



€12,4bn

Market Cap

(May 13, 2026)

Q1 2026 market drivers



Strong growth in AI



Slight growth in Consumer market



Recovery in Automotive and Industrial

Revenues at 187.0 €m

up 15.6% QoQ

up 19.0% YoY

Financial Highlights

Q1 2026 results

Revenues were 187.0€m

up 19.0% YoY, up 15.6% QoQ

Gross Profit was 91.1€m

*up 28.7% YoY, with a margin of **48.7%***

Ebitda was 69.2€m

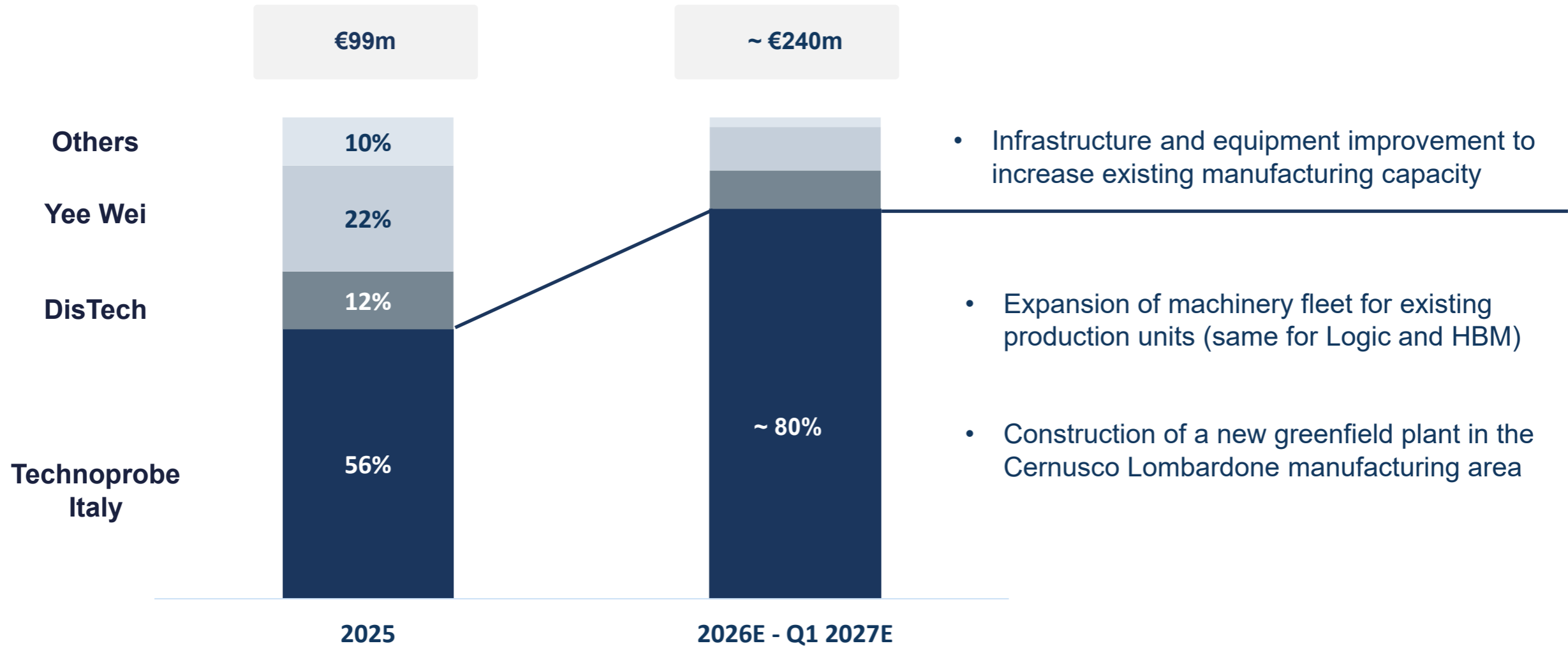
*up 44.2% YoY, with a margin of **37.0%***

Q1 2026 results

	Q1 2026	Q1 2025	YoY%	Notes
Revenues (€m)	187.0	157.2	+19.0%	<ul style="list-style-type: none"> • Organic growth: strong contribution from AI, slight growth in Consumer and recovery in Automotive and Industrial • FX negative impact of €20m
Gross Profit (€m) <i>% margin</i>	91.1 48.7%	70.8 45.0%	+28.7% +370 bps	<ul style="list-style-type: none"> • Increasing manufacturing capacity • Ongoing recovery in production efficiency • Operating leverage
Ebitda (€m) <i>% margin</i>	69.2 37.0%	48.0 30.5%	+44.2% +650 bps	<ul style="list-style-type: none"> • Ebitda margin benefited from the aforementioned operating leverage with stable R&D or SG&A
Net Financial Position (€m)	Mar 31, 2026 660.5	Dec 31, 2025 684.2		Variance mainly attributable to cash flow from operating activities (+2€m), and the unrealized FX impact on foreign currency bank accounts (+8€m), more than offset by Capex of the period (-34€m)





Capex to Support Organic Growth



Cernusco Lombardone (Italy) - plant expansion 26-27



+4,000 sqm manufacturing area ready end of Q1 2027

-  Current footprint
-  Greenfield under construction



Q2 2026 Guidance

Revenues: €266m

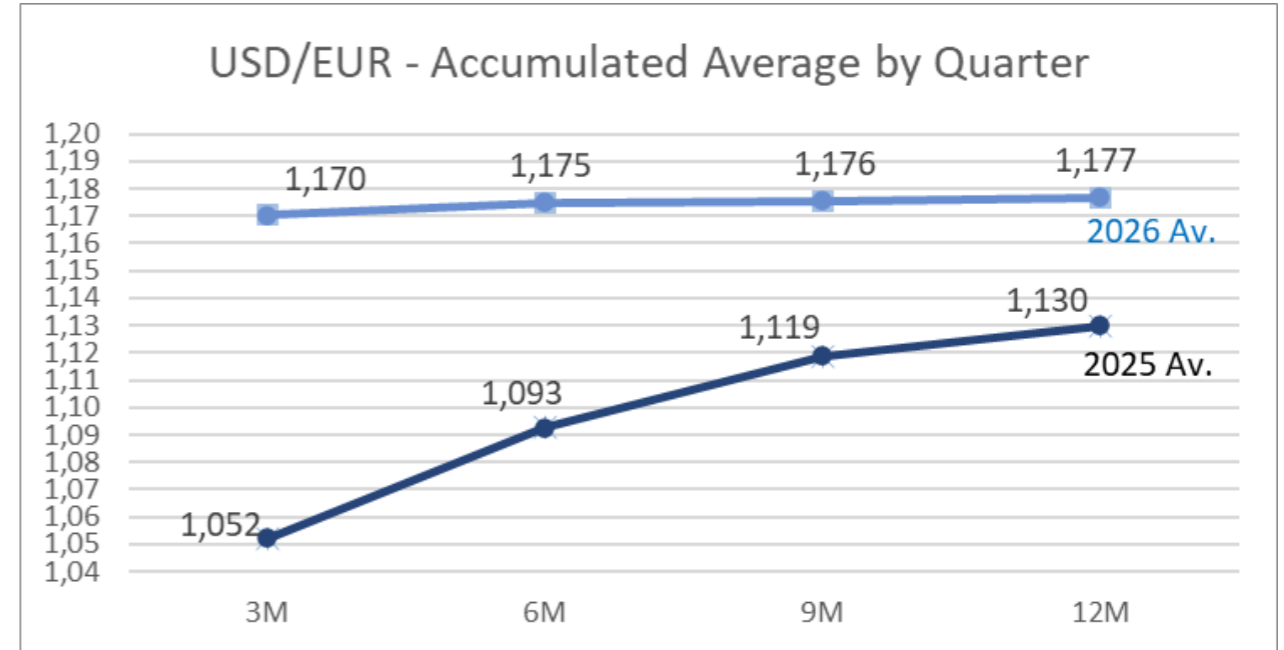
(+/-3%)

Gross Margin: 55%

(+/-200bps)

Ebitda Margin: 45%

(+/-200 bps)

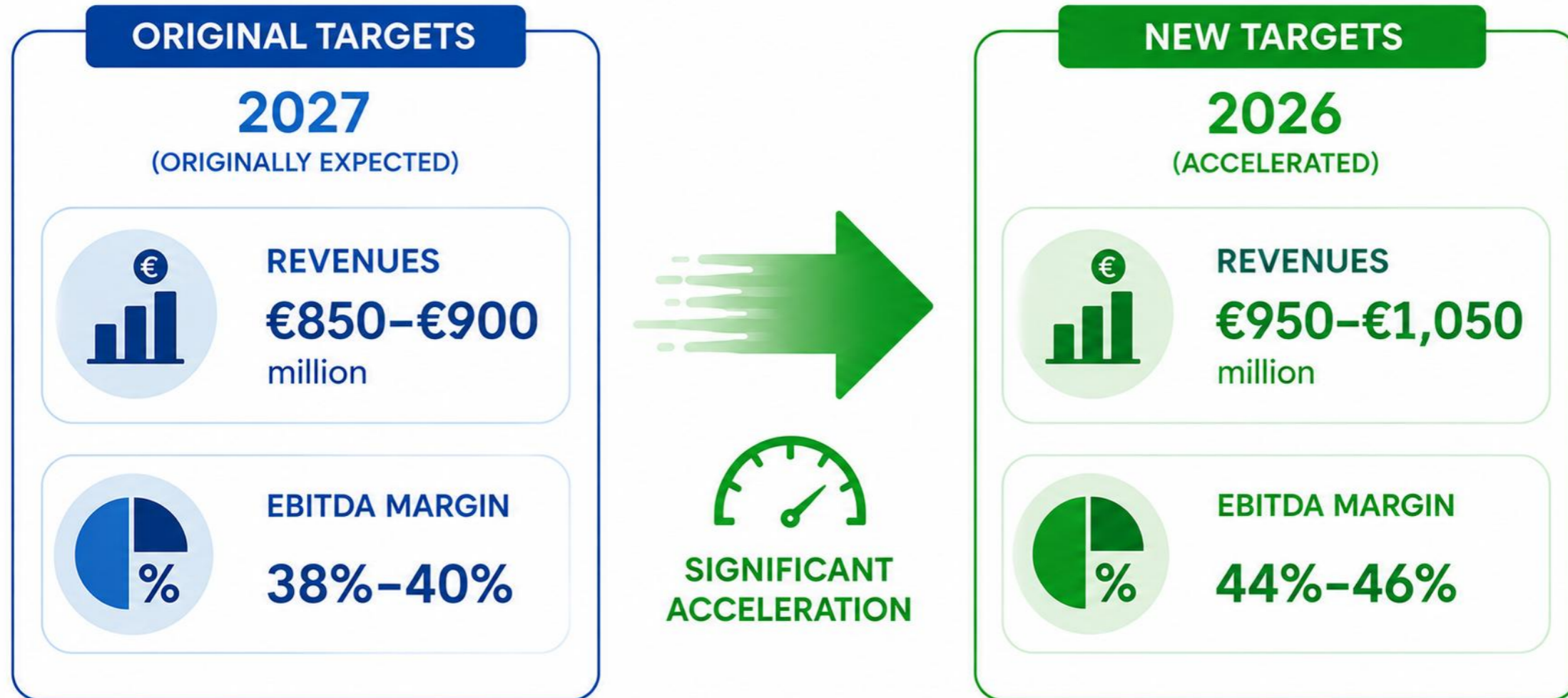


Average	Q1 '25	Q2 '25	Q3 '25	Q4 '25
3M	1,052	1,134	1,168	1,163
6M	1,052	1,093		
9M		1,119		
12M			1,130	

Average	Q1 '26	Q2 '26*	Q3 '26*	Q4 '26*
3M	1,170	1,180	1,177	1,180
6M	1,170	1,175		
9M		1,176		
12M			1,177	

*Estimate

2027 targets anticipated with new 2026 targets





Q&A

