

Q1 2026 Results Conference Call

MAY 14TH, 2026

Q1 2026 Results



Q1 2026 Results, €m

REVENUES €120.3 +6.7% (+11.2% Net FX)	GOM €49.5 41.1% (-2.1 pp)	Adj. EBITDA €4.3 3.6% (-2.4 pp)	NET RESULT €-5.7 -4.7% (+0.5 pp)
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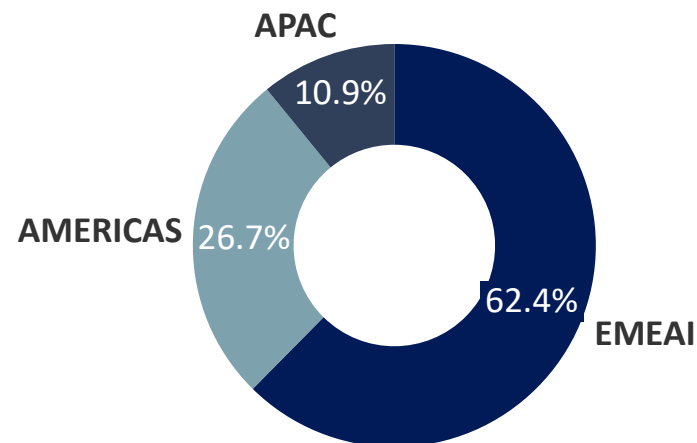
Net Debt at €32.3M

Group Revenues by Geography and Market Segment

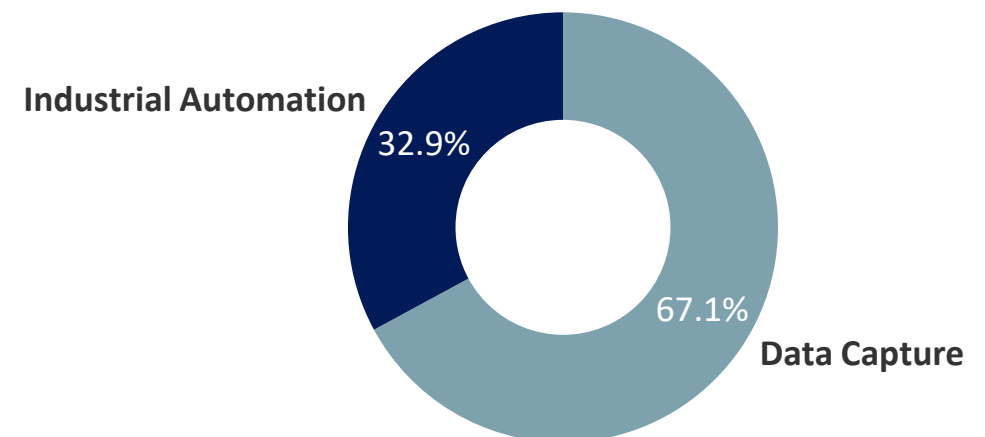
Q1 Revenues by Geo and Market Segment, €m

	EMEI			AMERICAS			APAC			Total Datalogic		
	2026	2025	Var %	2026	2025	Var %	2026	2025	Var %	2026	2025	Var %
Data Capture	47.3	47.5	(0.3%)	26.1	22.2	17.3%	7.3	5.3	38.5%	80.7	75.0	7.7%
Industrial Automation	27.8	24.3	14.3%	6.0	8.1	(26.0%)	5.8	5.4	8.0%	39.6	37.8	4.7%
Total Datalogic	75.1	71.8	4.7%	32.1	30.3	5.7%	13.1	10.6	23.1%	120.3	112.7	6.7%

% on Datalogic Revenues



% on Datalogic Revenues



New Products Launches and Innovation

DATA CAPTURE (DC)

Fixed Retail Scanners



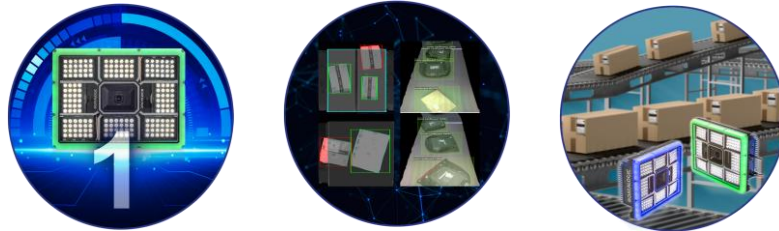
MAGELLAN™ 3600VSi / 3700HSi

Magellan 9600i and 9900i

Hand Held Scanners



Gryphon 4600 Series



Matrix 830-930



AREX400 AF

Stationary Industrial Scanners

Laser Marking

INDUSTRIAL AUTOMATION (IA)

⬆️ R&D Cash Out at € 16.6 million, 13.8% as a percentage of Revenue

⬆️ Vitality Index at 20.4% vs 19.3% in the first quarter of 2025

Q1 2026 P&L

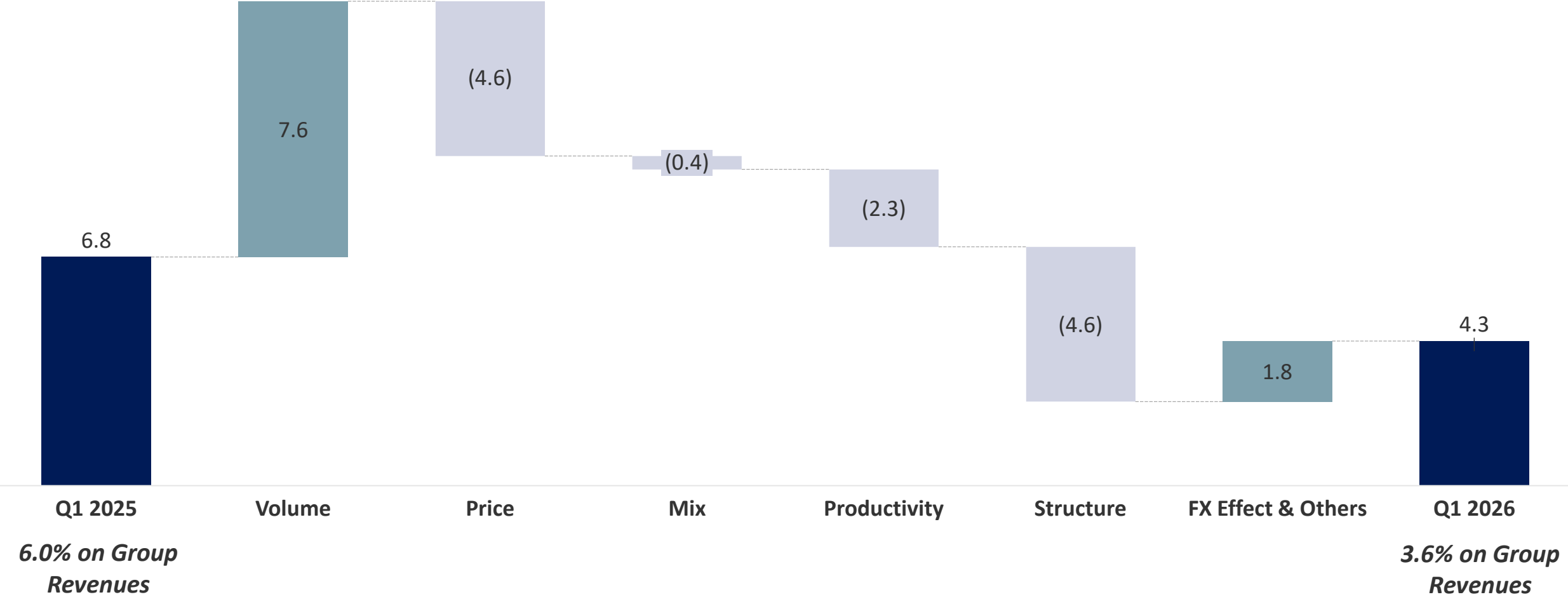
€ m	Q1		
	2026	2025	Var %
Revenues	120.3	112.7	6.7%
Gross Margin	49.5	48.8	
<i>% on Revenues</i>	<i>41.1%</i>	<i>43.3%</i>	<i>-2.1 pp</i>
Operating expenses	(52.7)	(50.2)	
<i>% on Revenues</i>	<i>(43.8%)</i>	<i>(44.5%)</i>	<i>+0.7 pp</i>
Adjusted EBITDA	4.3	6.8	
<i>% Adj. Ebitda margin</i>	<i>3.6%</i>	<i>6.0%</i>	<i>-2.4 pp</i>
Adjusted EBIT	(3.2)	(1.4)	
<i>% Adj. Ebit margin</i>	<i>(2.7%)</i>	<i>(1.2%)</i>	<i>-1.5 pp</i>
EBIT	(4.1)	(6.2)	
<i>% Ebit margin</i>	<i>(3.4%)</i>	<i>(5.5%)</i>	<i>+2.0 pp</i>
Net Result	(5.7)	(5.9)	
<i>% on Revenues</i>	<i>(4.7%)</i>	<i>(5.2%)</i>	<i>+0.5 pp</i>

- **Top-line growth offset by lower operating profitability** driven by inflationary pressure mainly on memory components
- **Revenues up +6.7% (+11.2% Net FX)** growing across both segments and all main geos
- **Gross Margin at 41.1%** (-2.1 pp vs LY) reflecting input cost inflation, higher logistics costs and price erosion
- **Operating expenses at € 52.7 million, slightly up vs LY** with increased investments in R&D and S&D
- **Adj. EBITDA margin at 3.6%** (-2.4 pp vs LY), reflecting productivity headwinds and negative price effect, partially offset by volume growth
- **Net Loss at € 5.7 million** slightly improving vs previous year (-€ 5.9 million) reflecting a +0.5 pp improvement in net margin

EBITDA Adj.: actual vs last year

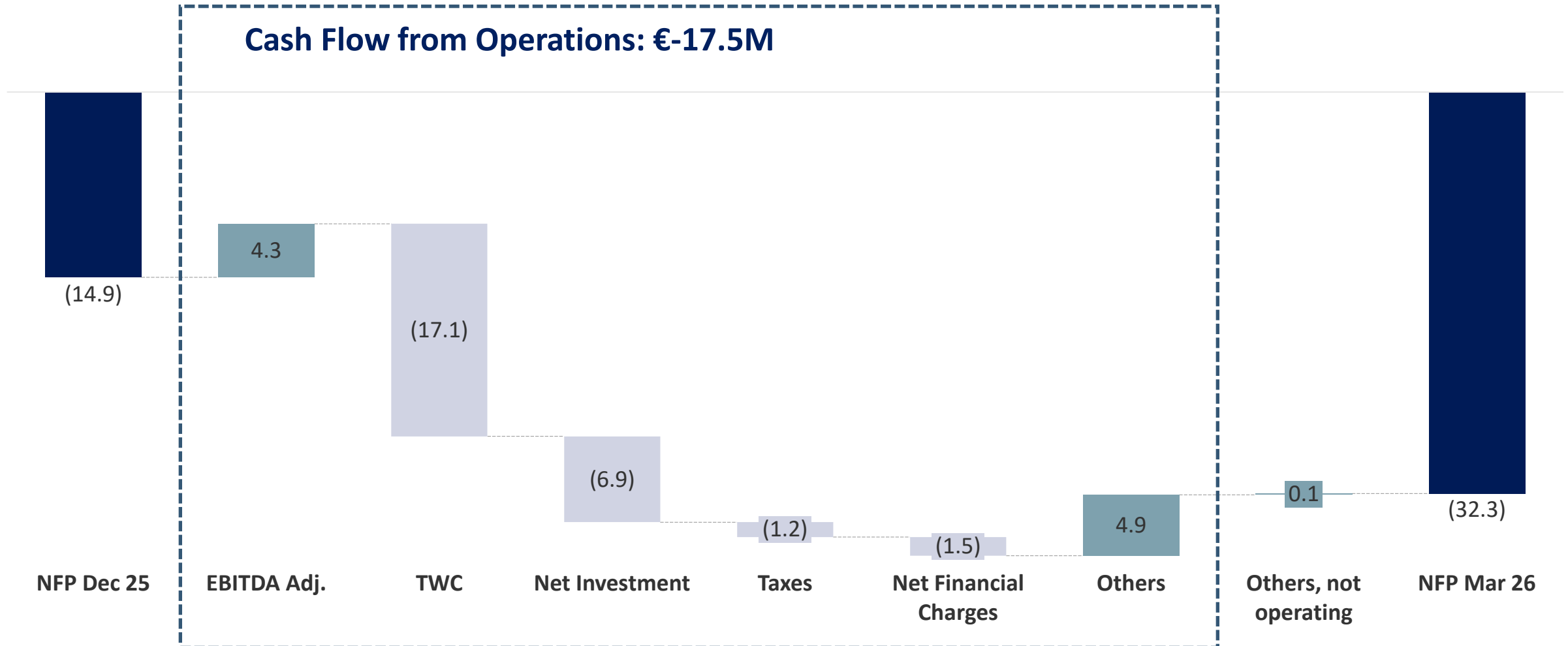
€ m

Positive Items Negative Items



Net Debt & Cash Flow Analysis : Dec'25 – Mar'26

€ m

■ Positive Items ■ Negative Items


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NEXT EVENTS

May 22, 2026

Italian Investment Conference 2026

August 04, 2026

H1 2026 Results

DATALOGIC ON LINE

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THANK YOU

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