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Testo del comunicato

Vedi allegato

FINECO

PRESS RELEASE

FinecoBank successfully places a €500 million fixed-rate Senior Preferred bond

Milan, May 13th, 2026

FinecoBank informs that today it has successfully completed the placement of its issuance of Senior Preferred notes, intended for qualified investors, for a total amount of €500 million and a coupon equal to 3.738% for the first 5 years (with a spread equal to 5 years Mid Swap rate plus 80 basis points) compared to an initial guidance of 5 years Mid Swap rate plus 110 basis points.

The issuance registered a peak order volume equal to around €1.7 billion (above 3 times the offer), confirming the appreciation shown by the market towards FinecoBank also in the fixed-income segment. The placement allows the Bank to have an additional buffer above MREL LRE fully loaded requirement even after the maturity of the €500 million issuance with a call date of October 21st, 2026, for which the Bank has received a favorable opinion from the Regulator regarding the exercise of the call option.

Only institutional investors took part in the placement, mainly asset managers (70% of the total). The issuance was placed mainly with institutional investors in UK (36%), Italy (35%), France (10%), Benelux (8%), Germany, Austria and Switzerland (6%).

In detail, the issuance has the following characteristics: 6 years maturity with call option for the issuer on the fifth year, public placement, intended for trading on the regulated market managed by Euronext Dublin, BBB+ rating (S&P Global Ratings), fixed rate annual coupon for the first 5 years, floating rate between the fifth and sixth year. The notes have been issued under the EMTN[1] programme (Euro Medium Term Notes).

BNP Paribas, Crédit Agricole CIB, Mediobanca, and UniCredit Bank GmbH acted as joint bookrunners and joint lead managers.

[1] EMTN Programme (European Medium Term Notes) has been approved by Fineco's Board of Directors on April 8th 2026, and has been signed on May 11th 2026. It is available for consultation on the Bank website (Fixed Income section).

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