

<p>Informazione Regolamentata n. 1928-64-2026</p>	<p>Data/Ora Inizio Diffusione 13 Maggio 2026 08:11:29</p>	<p>Euronext Milan</p>
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Societa' : BANCO BPM

Utenza - referente : BANCOBPMN10 - Nigro Maurizio

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Data/Ora Ricezione : 13 Maggio 2026 08:11:29

Data/Ora Inizio Diffusione : 13 Maggio 2026 08:11:29

Oggetto : Fitch raises Banco BPM's Issuer Rating to BBB+ and its Deposit Rating to A-

Testo del comunicato

Solid funding structure has been recognized as part of a methodological update. The trend of improving ratings assigned to Banco BPM by international rating agencies has been confirmed. Banca Akros's rating also improves



PRESS RELEASE

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Milan, 13 May 2026 – Yesterday evening, Fitch Ratings (Fitch), following the update of its *Bank Rating Criteria* on 8 May, took consequential rating actions on some Italian banking groups.

In this context, Banco BPM benefited from its already recognised solid funding structure, characterised by a large *buffer of resolution debt*¹, registering:

- its Long-Term Issuer Default Rating (IDR) raised to BBB+ from BBB (thereby aligning it with the Senior Preferred/Unsecured rating), with the Outlook confirmed as Stable
- its Long-Term Deposit Rating upgraded to A- from BBB+

Following Moody's Ratings and Morningstar DBRS, Fitch's is the third issuer rating assigned to Banco BPM to reach the top tier of the 'triple-B' category and the third deposit rating to reach the entry level of the 'single-A' category.

At the same time, Banca Akros's Long-Term IDR was also upgraded to BBB+ from BBB, following a similar upgrade of its Shareholder Support Rating to bbb+ from bbb, to align with Banco BPM's new IDR.

The Short-Term IDRs of both Banco BPM and Banca Akros, as well as Banco BPM's Short-Term Deposit Rating, were affirmed at F2.

For further details, please refer to the press release issued by Fitch.

For further information:

Media Relations email: stampa@bancobpm.it

Investor Relations email: investor.relations@bancobpm.it

¹ Fitch's definition, which includes the following types of debt: Senior Non-Preferred, Tier 2 and AT1.

Fine Comunicato n.1928-64-2026

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