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Oggetto : doValue: first sale of re-performing loans in Greece

Testo del comunicato

Vedi allegato



PRESS RELEASE

FIRST SALE OF RE-PERFORMING LOANS IN GREECE

A GROUNDBREAKING TRANSACTION THAT OPENS THE GREEK RPL MARKET AND MARKS THE RETURN OF PERFORMING PORTFOLIOS TO THE FINANCIAL SYSTEM

Rome, May 5th, 2026 - doValue S.p.A. (“doValue” or the “Company”, Euronext Milan DOV.MI), leading integrated financial service provider in Europe, is pleased to announce the completion of the first-ever sale of re-performing loans (RPL) in Greece to specialised institutional credit investors.

The portfolio, comprising approximately 3,400 loans related to approximately 1,800 primary borrowers, with a GBV of approximately €230 million, was part of the Cairo securitization assets and achieved re-performing status through the active management carried out by doValue Greece in its capacity as servicer.

This result is the tangible demonstration of how disciplined, borrower-focused servicing can transform distressed assets into performing ones, creating value for all stakeholders involved – from the investors to the borrowers themselves, who have successfully restored their financial standing and is sold as a performing book.

The transaction carries a significance that goes well beyond its financial metrics. Greece has been one of the most sophisticated NPL markets in Europe, and the ability to bring a portfolio of this size back to performing status and to propose it to institutional investors represents a major step forward for the entire Greek credit market. It is a concrete signal that the NPL resolution cycle in Greece is evolving, and that re-performing loans are emerging as a recognised and investable asset class. Moreover the transaction represents the first structuring of notes out of a rated RPL portfolio in Greece.

doValue Greece will continue to act as servicer of the portfolio following the completion of the sale, ensuring continuity in the management and monitoring of the loans for the benefit of the new investors. This continuity reflects doValue’s integrated approach, combining servicing excellence with the ability to accompany portfolios through their full lifecycle – from distress to recovery and beyond.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and €136 billion gross assets under management (Gross Book Value) as of 31 December 2025, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM). In 2025, the Group reported Gross Revenue of €580 million and EBITDA excluding non-recurring items of €217 million, and had approximately 3,000 employees.

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