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Societa' : MULTIPLY GROUP

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Testo del comunicato

Vedi allegato



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MULTIPLY GROUP: CONCLUSION OF THE ACCEPTANCE PERIOD AND PROVISIONAL RESULTS OF THE VOLUNTARY PARTIAL PUBLIC TENDER OFFER ON OWN SHARES

4 May 2026

Moltiply Group S.p.A. (the "**Company**" or "**Moltiply**") announces the provisional results of the voluntary partial tender offer (the "**Offer**") launched by the Company on 10 April 2026, the acceptance period of which began on 13 April 2026 and ended today, concerning a maximum of 228,000 shares of the Company, representing 0.57% of the share capital.

The terms used with an initial capital letter in this press release, unless otherwise defined, have the same meanings given to them in the offer document published by the Company (the "**Offer Document**").

On the basis of the provisional results of the Offer communicated by the intermediary in charge of the collection of acceptances, Equita SIM S.p.A., 379,324 shares were tendered, equal to 0.95% of the entire share capital, and 166.37% of the maximum number of shares subject to the Offer.

As indicated in the Offer Document, the Offer provides for the application, in the event of exceeding the maximum number of 228,000 shares subject to the Offer, of the allocation on a "pro-rata" basis, pursuant to which the Company will purchase from all tendering shareholders the same proportion of shares contributed to the Offer (rounded down to the nearest whole number of shares).

Taking into account the provisional results of the Offer, the provisional allocation ratio is equal to 60.11%. The shares in excess following the allocation will be made available to the Participants on 7 May 2026 (the first Trading Day following the publication of the press release relating to the final results of the Offer, which is expected to be published on 6 May 2026).

It should be noted that, as announced through the press release published on 28 April 2026, the Company has decided to increase the consideration of the Offer from Euro 33.00 to Euro 35.00 for each share tendered to the Offer.

The cash consideration for each share subject to the offer tendered to the Offer, equal to Euro 35.00, will be paid to the tendering shareholders, against the simultaneous transfer of ownership of the shares tendered to the Offer in favour of the Offeror, on 8 May 2026.

For further information regarding the Offer, please refer to the press release relating to the Offer dated 10 April 2026, the Offer Document, the press release published on 28 April 2026, and the Acceptance Form available on the Company's website at <https://www.moltiplygroup.com> ("Investors / Securities / Takeover Bid 2026" Section).

This press release is available on the Company's website www.moltiplygroup.com (Section "Investors / Stock / Buyback Offer 2026") and on www.emarketstorage.it.

This communication does not constitute and is not intended to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of any securities, and no sale, issuance or transfer of Moltiply securities will be made in any country in violation of the laws applicable therein.

The Offer is made by means of the publication of the relevant offer document. The offer document contains a full description of the terms and conditions of the Offer, including the terms and conditions of acceptance. The publication or release of this communication in countries other than Italy (with particular reference, among others, to the United States of America, Canada, Japan and Australia) may be subject to restrictions under applicable law and, therefore, any person subject to the laws of any country other than Italy is required to independently obtain information on any restrictions provided for by applicable laws and regulations and ensure that he or she is comply with them. Failure to comply with these restrictions may constitute a violation of the applicable law of the relevant country. To the maximum extent permitted by applicable law, the persons involved in the Offer shall be deemed exempt from any liability or detrimental consequence that may arise from the violation of the aforementioned restrictions by the aforementioned persons concerned. This communication has been prepared in accordance with Italian law and the information disclosed herein may be different from that which would have been disclosed if the communication had been prepared in accordance with the legislation of countries other than Italy.

No copy of this communication or of any other document relating to the Offer will be, nor may be, sent by post or otherwise transmitted or distributed in any or from any country where the provisions of local law could give rise to civil, criminal or regulatory risks where information relating to the Offer is transmitted or made available to Moltiply shareholders in such country or in other countries where such conduct would constitute a breach of the laws of that country and any person receiving such documents (including as a custodian, trustee or trustee) is required not to mail or otherwise transmit.

Fine Comunicato n.0921-50-2026

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