

<p>Informazione Regolamentata n. 0163-13-2026</p>	<p>Data/Ora Inizio Diffusione 30 Aprile 2026 15:10:07</p>	<p>Euronext Star Milan</p>
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Societa' : IRCE

Utenza - referente : IRCEN01 - CASADIO ELENA

Tipologia : 1.1

Data/Ora Ricezione : 30 Aprile 2026 15:10:07

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Oggetto : Approved 2025 financial statement and resolved a dividend distribution of € 0,06 per share

*Testo del comunicato*

Vedi allegato



IRCE SPA's shareholders' meeting has today approved the financial statements as of December 31<sup>st</sup> 2025 and has resolved a dividend distribution of € 0.06 per share with ex-dividend date 18 May 2026, record date 19 May 2026 and payment date 20 May 2026.

Results are reported in the following table.

<b>Consolidated income statement data</b> (€/million)	<b>31 December 2025</b> Value	<b>31 December 2024</b> Value	<b>Change</b> Value
Turnover <sup>1</sup>	377.64	397.65	(20.01)
Turnover without metal <sup>2</sup>	86.10	96.19	(10.09)
EBITDA <sup>3</sup>	17.90	20.89	(2.99)
EBIT	10.80	14.47	(3.67)
Result before tax	10.33	12.90	(2.57)
Group Net Result of the period	6.18	6.90	(0.72)
Adjusted EBITDA <sup>4</sup>	18.82	21.37	(2.55)
Adjusted EBIT <sup>4</sup>	11.72	14.95	(3.23)

  

<b>Consolidated statement of financial position data</b> (€/milioni)	<b>31 December 2025</b> Value	<b>31 December 2024</b> Value	<b>Change</b> Value
Net invested capital <sup>5</sup>	223.56	197.13	26.43
Shareholders' equity	155.96	150.62	5.34
Net financial position <sup>6</sup>	67.60	46.51	21.09

<sup>1</sup> The item "Turnover" represents the "Sales revenues" reported in the income statement.

<sup>2</sup> Turnover without metal corresponds to the total turnover less the metal component.

<sup>3</sup> EBITDA is a performance indicator the Group's Management uses to assess the operating performance of the company and is not an IFRS measure; IRCE S.p.A. calculates it by adding depreciation/amortisation, provisions and write-downs to EBIT.

<sup>4</sup> Adjusted EBITDA and EBIT are calculated as the sum of EBITDA and EBIT and the gains/losses on copper and electricity derivatives transactions if realized (€ +0.92 million in year 2025 and € +0.48 million in year of 2024). These are indicators the Group's Management uses to monitor and assess its own operating performance and are not IFRS measures. Given that the composition of these measures is not regulated by the reference accounting standards, the criterion used by the Group may not be consistent with that adopted by others and is therefore not comparable.

<sup>5</sup> Net invested capital is the sum of net working capital, fixed assets, other receivables net of other payables, provisions for risks and charges and provisions for employee benefits.

<sup>6</sup> The methods for measuring the net financial position as defined by Consob's Notice no. 5/21 of 29 April 2021, which incorporates the ESMA Guideline published on 4 March 2021.

## PRESS RELEASE

The shareholders' meeting has appointed the Board of Auditors for the years 2026-2027-2028. Only the list of the majority shareholder Aequafin S.p.A has been deposited. The following effective Auditors have been appointed: Mr Adalberto Costantini, Mr Fabio Senese and Mrs Stefania Richieri and the following substitutes Auditors has been appointed: Mr Fabio Polini and Mrs Yleina Fico.

The shareholders' meeting has resolved the authorization to buy and to transfer own shares according to art. 2357 civil code.

The Shareholders' Meeting resolved, pursuant to art. 123 ter of the TUF, in a favorable sense on the first section of the remuneration report and expressed a favorable (non-binding) opinion on the second section of the remuneration report.

Imola, 30 April 2026

IRCE SPA

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*The IRCE Group is a major player in the winding conductors for electrical machinery and in the electrical cable sector. As of December 30, 2025, production was carried out in three plants in Italy and five abroad: Blackburn (UK), Joinville SC (Brazil), Ostrava (Czech Republic), Kochi (India), and Kierspe (Germany). The Group also includes five trading companies, four of which are abroad (in Germany, Spain, Switzerland, and Poland) and two currently inactive companies (China and India). In May 2025, the Nijmegen (NL) plant ceased production. The Group employs 620 people globally.*

Fine Comunicato n.0163-13-2026

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