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Societa' : ENERGY S.p.A.

Utenza - referente : ENERGYN01 - Tinazzi Davide

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Oggetto : The Annual General Meeting of Energy S.p.A. approves the financial statements for the year ended 31 December 2025

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

## The Annual General Meeting of Energy S.p.A. approves the financial statements for the year ended 31 December 2025

*Sant'Angelo di Piove di Sacco (Padova), April 29<sup>th</sup> 2026* – The Annual General Meeting of **Energy S.p.A.**, an Italian company listed on the Euronext Growth Milan market (ISIN code IT0005500712, Ticker: ENY), head of the **Energy Group**, a leading full-system technology manufacturer of BESS (Battery Energy Storage System) and a provider of cloud and engineering services, met today in ordinary session and on first call.

### APPROVAL OF THE ANNUAL FINANCIAL STATEMENTS AS AT 31 DECEMBER 2025 AND PRESENTATION OF THE CONSOLIDATED GROUP FINANCIAL STATEMENTS AS AT 31 DECEMBER 2025

The Annual General Meeting approved the financial statements for the year ended 31 December 2025, which showed:

- **Revenue:** €27.9 million, compared with €35.4 million in the previous financial year;
- **EBITDA:** €0.6 million, compared with €-15.7 million in the previous financial year, with an EBITDA margin of 2%;
- **EBIT:** €-1.4 million, compared with €-17.3 million in the previous financial year;
- **Net profit:** €-2.1 million, a significant improvement compared to €-17.1 million in the previous financial year;
- **Net financial debt:** €9.1 million as at 31 December 2025, compared to €6.4 million as at 31 December 2024.

The Meeting then examined the Group's consolidated financial statements as at 31 December 2025, the key results of which were:

- **Revenue:** €29.8 million, compared with €37.2 million in the previous financial year;
- **EBITDA:** €0.8 million, compared with €-16.0 million in the previous financial year, with an **EBITDA margin** of 3%;
- **EBIT:** €-1.5 million, compared with €-17.7 million in the previous financial year;
- **Net profit:** €-2.5 million, a significant improvement compared to €-17.6 million in the previous financial year;
- **Net financial debt:** €9.9 million as at 31 December 2025, compared to €8.1 million as at 31 December 2024.



## ALLOCATION OF THE NET PROFIT FOR THE FINANCIAL YEAR

With regard to the allocation of the profit for the year, the General Meeting of Energy S.p.A. resolved to offset the **loss for the year, amounting to €2,141,546**, by drawing on retained earnings.

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A copy of the financial statements as at 31 December 2025, which have been subject to a full audit, is available to the public in accordance with the procedures and timeframes laid down by law, and on the Energy S.p.A. website ([www.energysynt.com](http://www.energysynt.com)) in the “Investors/Financial Statements and Periodic Reports” section, as well as on the Borsa Italiana S.p.A. website at [www.borsaitaliana.it](http://www.borsaitaliana.it), under the “Shares/Documents” section.

The summary of voting results and the minutes of the General Meeting will be made available to the public in accordance with the procedures and timeframes laid down by law, and on the Energy S.p.A. website ([www.energysynt.com](http://www.energysynt.com)) in the “Governance/Shareholders’ Meeting” section and on the Borsa Italiana S.p.A. website at [www.borsaitaliana.it](http://www.borsaitaliana.it), in the Shares/Documents section.

This press release is available on the Energy S.p.A. website ([www.energysynt.com](http://www.energysynt.com)), in the “Investors/Press Releases” section, and on [www.emarketstorage.com](http://www.emarketstorage.com).

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*The Energy Group is a leading full-system technology manufacturer specialising in BESS (Battery Energy Storage Systems) for both residential use and large-scale applications, as well as a provider of cloud and engineering services in the Italian and European markets. The group is an evolution of Energy S.p.A., founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda, listed since 1 August 2022 on the Euronext Growth Milan market of Borsa Italiana (ISIN code IT0005500712, Ticker ENY), which was joined in 2023 and 2024 respectively by the companies EnergyInCloud S.r.l. and Enermore S.r.l.. To date, Energy has sold over 68,000 systems, which have already been installed across the country, serving the residential, commercial, industrial, utilities and electric mobility sectors. In the 2025 financial year, the Group generated revenues of €29.8 million with an EBITDA margin of 3% and a net loss for the period of €2.5 million.*

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