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Oggetto : THE ORDINARY SHAREHOLDERS' MEETING OF PLANETEL S.p.A. Approves the financial statements at 31 December 2025

Testo del comunicato

Vedi allegato

PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING OF PLANETEL S.p.A.

Approves the financial statements at 31 December 2025

Decides to distribute a dividend of €0.10 per share

Appoints the Board of Directors and the Board of Statutory Auditors for 2026-2028

Awards the contract for the statutory audit to BDO Audit Services srl

Treviolo (Bergamo), 29 April 2026 – Planetel S.p.A., (“the Company” or “Planetel”), the parent company of the group that bears its name, operating nationwide in the telecommunications sector, listed on the **Euronext Growth Milan** multilateral trading system organised and run by **Borsa Italiana S.p.A.**, announces that the Ordinary Shareholders’ Meeting, held today at first calling and chaired by Bruno Pianetti, approved the financial statements as of 31 December 2025 and the allocation of the profit for the year, deciding to pay a dividend of €0.10 per share.

Summary of the financial statement data approved by the Shareholders’ Meeting and allocation of the profit

The company recorded turnover from its core business of €27.5 million, an increase of 2.9 million (+12%) compared to the €24.6 million of the previous year.

The value of production amounted to €29.6 million, compared to €26.5 million in 2024 (+11%).

EBITDA was €7.0 million, compared to €6.8 million in 2024.

EBIT was €1.2 million compared to the €1.3 million of 2024.

Net profit was €1.6 million, compared to €2.2 million in 2024.

Net Equity as of 31 December 2025 was €22.7 million, compared to €22.0 million for year 2024.

The Net Financial Position was cash negative by €19.3 million, compared to the cash negative NFP of €17.7 million as of 31 December 2024.

The Shareholders’ Meeting resolved to allocate the profit for the 2025 financial year, of €1,586,444, as follows:

- €79,322 to the legal reserve;
- €657,975 to ordinary dividends, amounting to a gross dividend of €0.10 per share, with the exclusion of treasury shares, with drawing date 11 May 2026, record date 12 May 2026 and payment date 13 May 2026;
- the difference of €849,147 to an extraordinary reserve.

The Shareholders’ Meeting also examined the Group’s consolidated financial statements for FY 2025.

As of 31 December 2025, the Group recorded turnover from its core business of €40.3 million, an increase of 8% over the €37.2 million of FY 2024.

The value of production was €42.9 million, an increase of 8% YoY compared to €39.5 million for FY 2024.

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EBIDTA was €9.3 million, in line with the 2024 figure (EBITDA Margin 23%).

EBIT was €1.8 million (EBIT Margin 4.4%).

Adjusted EBIT amounted to €2.6 million.

The Net Result for the period showed a profit of €0.8 million.

The Adjusted Net Result amounted to €2.5 million.

The Group recorded Net Equity of €21.3 million.

The Net Financial Position as of 31 December 2025 was cash-negative by €18.0 million.

2) Appointment of the Board of Directors

The Shareholders' Meeting also appointed the new Board of Directors - on the basis of the only list of candidates received, from shareholder BMP HOLDING S.r.l., holder of a total of 3,540,984 ordinary shares, amounting to 52.10% - to serve for the next three financial years, and thus until the date of the General Meeting called to approve the financial statements for the financial year ending 31 December 2028, and decided that the Board of Directors should consist of 5 members.

In detail, the Meeting appointed:

- Mr Bruno Mario Pianetti, with the post of Chairman;
- Mr Mirko Mare, Director;
- Mr Stefano Quadrio, Director;
- Mr Francesco Pianetti, Director;
- Ms Ramona Corti, with the post of Independent Director.

The Shareholders' Meeting also decided:

- to set the total gross annual remuneration for all members of the Board of Directors, including those appointed to specific posts, at €440,000.00, to be shared between the members as decided by the Board of Directors itself;
- to grant the Directors other than the Independent Directors, and their family members, a health insurance policy with annual premium not exceeding €7,000.00 per household;
- to grant the Directors an insurance policy providing coverage against company director liability with a maximum claim of €3,000,000.00 and an annual premium not exceeding €20,000.00.

3) Appointment of the Board of Statutory Auditors

The Shareholders' Meeting also appointed the members of the Board of Statutory Auditors, on the basis of the only list of candidates received, to serve for the next three financial years, and thus until the date of the Shareholders' Meeting called to approve the financial statements for the financial year ending 31 December 2028.

The composition of the Board of Statutory Auditors is thus as follows:

Regular Auditors:

- Mr Sergio Mazzoleni, with the post of Chairman of the Board of Statutory Auditors

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- Ms Stefania Servalli
- Mr Paolo Saita

Alternate Auditors:

- Ms Giancarla Bernardi
- Mr Massimo Accorsi.

The Shareholders' Meeting also decided to set the gross annual remuneration of the Chairman of the Board of Statutory Auditors at €18,000.00, and that of the other two regular statutory auditors at €12,000.00.

The elected candidates declared that they met the independence requirements set out by article 148 of the Consolidated Financial Act (TUF) and the other requirements imposed by law and the articles of association.

The curricular of the elected candidates are available at the company's registered office in the *Investitori / Investor Relations / Shareholders' Meeting* section of Planetel's website www.planetel.it.

4) Award of contract to statutory auditor

To conclude, the Shareholders' Meeting decided, for the intents and purposes of article 20 of the articles of association, to award the contract for the statutory audit of the Company's individual financial statements and the consolidated financial statements of the Planetel Group for the period 2026-2028, and for the limited audit of the consolidated six-monthly financial report for 2026-2028, to BDO Audit Services srl, in accordance with the terms and procedures proposed by the Board of Statutory Auditors.

The documentation required by current regulations regarding today's Shareholders' Meeting is made available to the public at the Company's registered office, through Borsa Italiana S.p.A., on the website www.planetel.it, and through the authorised storage mechanism www.emarketstorage.com, with in the legal terms.

The minutes of the Shareholders' Meeting (also containing information regarding the number of shares represented at the Shareholders' Meeting and the results of the votes) will be made available to the public in accordance with the legal terms and procedures and will be posted for consultation on the Issuer's website www.planetel.it (*Investitori / Investor Relations / Shareholders' Meeting* section).

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori / Investor-Relations / Price sensitive press releases* section of the website www.planetel.it. For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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For further information

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*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 320 municipalities and provides TLC/IT services to over 56,920 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FOTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,517 Km. – CLOUD infrastructure in 4 Datacentres – 1,250 Cabinets on the ground.*

Planetel's main goal is the strategic development of a high-speed proprietary backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

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