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Oggetto : Ordinary shareholders' meeting of April 28, 2026

Testo del comunicato

Vedi allegato



PRESS RELEASE

ORDINARY SHAREHOLDERS' MEETING OF APRIL 28, 2026

- *Approval of the Separate Financial Statements as of December 31, 2025, the allocation of the result for the financial year 2025 and the dividend distribution*
- *Approval of the updated version of the 2025/2026 remuneration policy, corresponding to section 1 of the report on the remuneration policy and compensation paid, as well as the second section of the same report, relating to compensation paid for the year 2025*
- *Approval of the Long-Term Incentive Plan 2026 and the "Share Value" Plan for the Group Chief Executive Officer, both based on financial instruments*
- *Granting of a new authorization to purchase and dispose of treasury shares, including the possibility of realizing it through a public tender offer*
- *Francesco Maria Pansa confirmed as Director of the Company*

Rome, April 28, 2026 – doValue S.p.A. ("**doValue**" or the "**Company**") announces that the Ordinary Shareholders' Meeting met today and approved all the items on the agenda.

Financial Statements 2025

The Shareholders' Meeting approved with 100% of the votes, corresponding to 71.47% of the share capital, the **Financial Statements of doValue S.p.A. as of December 31, 2025**, which closed with a loss of EUR 46,640,275.

Furthermore, it approved with 99.17% of the votes, corresponding to 70.88% of the share capital, the allocation of the result for the financial year 2025, resolving to cover the loss through the use of the share premium reserve and to proceed with the distribution of a dividend of EUR 0.0923 per share, which, based on the number of ordinary shares as of December 31, 2025 – excluding treasury shares corresponding to 0.26% of the share capital – amounts to a total of EUR 17.5 million.

The dividend will be payable on May 20, 2026 (with ex-dividend date on May 18, 2026, and record date on May 19, 2026).

In this regard, reference is also made to the press release issued on March 18, 2026, following the resolution of the Board of Directors to approve the draft individual financial statements, which included doValue's consolidated balance sheet and income statement as an annex. During the meeting, the **Group's consolidated financial statements as of December 31, 2025**, were also presented, which closed with a net loss for the year attributable to the owners of the Parent of EUR 8,214,896.

Report on remuneration policy and compensation paid

The Shareholders' Meeting examined the Report on the remuneration policy and compensation paid, approving with 73.90% of the votes (equal to 52.82% of the share capital), the updated version of the 2025/2026 remuneration policy, described in the first section of the same Report, and expressing itself in favor, with 77.77% of the votes (equal to 55.58% of the share capital), of the second section of the same, concerning the remuneration paid in or relating to the financial year 2025, pursuant to Article 123-ter of the Consolidated Law on Finance and article 84-quater of Consob Regulation no. 11971/1999.

It then approved, with 82.98% of the votes in favor (equal to 59.31% of the share capital) of the Long-Term Incentive Plan 2026, which provides for the assignment of an incentive in free ordinary doValue

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shares, to be paid over a multi-year period to selected beneficiaries, subject to the achievement of specific performance targets.

It also approved, with 75.36% of the votes in favor (equal to 53.86% of the share capital), the "Share Value" Plan for the Chief Executive Officer, which is also based on financial instruments.

The Shareholders' Meeting granted proxies, severally, also to the Chairman of the Board of Directors to implement these resolutions, also by making any amendments and/or additions that may be necessary to implement the resolutions passed by the Shareholders' Meeting (which do not alter the substance of the resolution).

Appointment of a Director for integration of the Board

The Shareholders' Meeting confirmed as a Director of the Company, for the purpose of replenishing the Board of Directors, the Director who had previously been co-opted during the Board meeting of January 29, 2026, Francesco Maria Pansa, who will remain in office until expiration of the current Board's mandate and, therefore, until the Shareholders' Meeting convened to approve the financial statements for the 2026 fiscal year. Francesco Maria Pansa's *curriculum vitae* is available on the Company's website www.dovalue.it, in the Governance section.

Revocation and new authorization to purchase and dispose of treasury shares

The Shareholders' Meeting revoked the authorization to purchase and dispose of treasury shares granted by it to the Company's Board of Directors by resolution of April 29, 2025.

At the same time, with 99.10% of the votes (equal to 70.82% of the share capital), it granted the Company's Board of Directors a new authorization to purchase and dispose of treasury shares, in one or more transactions, including the possibility of operating also by means of a public tender offer, according to the terms and conditions indicated in the resolution proposal approved by the Board of Directors on March 18, 2026 and illustrated in the report available on the Company's website www.dovalue.it under the section "Governance - Shareholders' Meeting April 28, 2026".

In accordance with the applicable regulations and with modalities that ensures equal treatment of Shareholders, the resolution concerns the purchase, in one or more transactions, of up to 19,014,035 ordinary shares of the Company, equal to 10% of the total, for a period of 18 months from the Shareholders' approval.

Lastly, the Shareholders' Meeting resolved upon the **integration of the fees of the auditing company KPMG S.p.A.**, in charge of the statutory audit for the period 2025–2033, and approved the amendments to the **Shareholders' Meeting Regulations**.

The minutes of the Shareholders' Meeting of doValue S.p.A. will be made available to the public in the manner and within the timeframe set for by the applicable regulations.

Declaration of the Financial Reporting Officer

Davide Soffietti, in his capacity as manager in charge of preparing the Company's financial reports, declares – pursuant to Article 154-*bis*, paragraph 2, of Legislative Decree No. 58/1998 ("Consolidated Law on Finance") – that the accounting information contained in this press release corresponds to the documented results, books and accounting records.

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doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and €136 billion gross assets under management (Gross Book Value) as of 31 December 2025, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM). In 2025, the Group reported Gross Revenue of €580 million and EBITDA excluding non-recurring items of €217 million, and had approximately 3,000 employees.

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