

<p>Informazione Regolamentata n. 2195-29-2026</p>	<p>Data/Ora Inizio Diffusione 27 Aprile 2026 12:47:21</p>	<p>Euronext Star Milan</p>
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Societa' : NEWPRINCES

Utenza - referente : NEWLATN01 - Pisoni Veronica

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 27 Aprile 2026 12:47:21

Data/Ora Inizio Diffusione : 27 Aprile 2026 12:47:21

Oggetto : NewPrinces - Ordinary shareholders' meeting

Testo del comunicato

Vedi allegato

PRESS RELEASE
NEWPRINCES S.P.A.
ORDINARY SHAREHOLDERS' MEETING

- **APPROVAL OF THE FINANCIAL STATEMENTS AND NET INCOME ALLOCATION FOR THE YEAR ENDED 31 DECEMBER 2025.**
- **APPROVAL OF THE REPORT ON THE REMUNERATION POLICY AND ON THE REMUNERATION PAID PURSUANT TO ART. 123-TER OF LEGISLATIVE DECREE OF 24 FEBRUARY 1998, N. 58.**
- **AUTHORIZATION FOR THE PURCHASE AND DISPOSAL OF OWN SHARES, AFTER REVOCATION OF THE PREVIOUS AUTHORISATION.**

Reggio Emilia, 27 April 2026 – The ordinary Shareholders' Meeting of NewPrinces S.p.A. ("**NewPrinces**" or the "**Company**") met today, on first call, under the chairmanship of Angelo Mastrolia and with the representation of 74.253% of voting rights, exclusively through proxies and sub-proxies conferred to the Designated Representative, Studio Segre S.r.l., pursuant to art. 10 of the Articles of Association.

Approval of the Financial Statements for the year ended 31 December 2025

The ordinary Shareholders' Meeting examined and approved the financial statements and acknowledged the consolidated financial statements, as well as the report on operations, for the year ended 31 December 2025, as approved by the Board of Directors on 30 March 2026 and already announced through the press release issued on 31 March 2026 and available on the Company's website at www.newprinces.it, as well as at the authorized eMarket Storage mechanism at www.emarketstorage.com, to which reference should be made.

Below are the financial highlights of the NewPrinces Group as at 31 December 2025 and as at 31 December 2024.

The Group's **consolidated revenue** for the 2025 financial year amounted to **€2.96 billion**, an increase of 80.4% compared with the consolidated figures as at 31 December 2024. Pro forma revenue amounted to **€6.5 bn.**

EBITDA amounted to **€234.7 million**, with an **EBITDA margin of 7.9%**.

The Group's **consolidated operating profit (EBIT)** amounted to **€430.8 million**, an improvement of **115%** compared to the figure recorded in the previous financial year of €200.4 million.

The Group recorded exceptional cash generation, with **Underlying Free Cash Flow** – calculated on the pre-acquisitions perimeter – of **€160.4 million** and a **cash conversion rate of 76%**.



Consolidated net profit stands at **€383.4 million**, up **133.6%** compared to the previous financial year. Excluding the effects of business combinations, adjusted net profit stands at €63.7 million, a sharp increase of **1232%** compared to €4.8 million in 2024. **Consolidated net debt** as at 31 December 2025 stood at **€83 million**, a **significant improvement** compared to the figure recorded as at 31 December 2024 of €244.6 million, driven by cash generation from operating activities, an improvement in the Princes Group's working capital and an increase in available liquidity, amounting to €1.4 billion. **Excluding the effects of IFRS 16**, the Company records a **net cash** position of **€319 million at 2025 year-end**.

Net profit allocation

In addition, the Shareholders' Meeting of NewPrinces resolved to allocate the net profit for the year, equal to **€ 6,003,692** in the amount of 5% to the legal reserve and the remaining 95% to the extraordinary reserve.

Report on remuneration pursuant to art. 123-ter of the TUF

The Shareholders' Meeting also approved the report on the remuneration policy and the remuneration paid, prepared pursuant to art. 123-ter of the TUF, relating to the remuneration policy of the members of the Board of Directors and of the Executives with Strategic Responsibilities.

Authorization for the purchase and disposal of own shares, subject to revocation of the previous authorization, and related resolutions.

The Shareholders' Meeting, having acknowledged the good financial health of the Company and the opportunity to use own shares for future acquisitions, authorized, pursuant to art. 2357 of the Civil Code, as well as the combined provisions of art. 132 of the TUF and art. 144-bis of Consob Issuer Regulation no. 11971/99, the purchase and disposal of own shares up to a maximum number which, taking into account the NewPrinces shares held in the portfolio from time to time by the Company and by its subsidiaries, is not overall greater than one fifth of the Company's share capital, pursuant to art. 2357, paragraph 3, of the Italian Civil Code or to any different maximum amount provided for by the pro tempore law in force.

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The Shareholders' Meeting documentation will be made available within the terms and in the manner provided for by current legislation.

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This press release is available on the Company's website www.newprinces.it and on the authorized storage mechanism eMarket Storage at the following address www.emarketstorage.com.

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FOR MORE INFORMATION:





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Share capital: €43,935,050.00 fully paid up • REA of RE no. 277595 • VAT no. and T.C.: 00183410653



Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code

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NEWPRINCES GROUP

NewPrinces Group is a leading Italian food & beverage and retail group, with an integrated industrial and distribution platform generating revenues of approximately €6.7 billion.

In the food manufacturing segment, the Group operates through Princes Group plc, listed on the FTSE 250 index of the London Stock Exchange, and Centrale del Latte d'Italia, listed on Euronext Milan. The Group has a significant presence across numerous food categories, including dairy, grocery, ambient and fresh products. It manages a diversified portfolio of well-established brands and benefits from an extensive industrial footprint in Europe, serving major retailers and foodservice customers in more than 60 countries.

In the retail sector, NewPrinces operates through Princes Retail, one of Italy's leading food distribution platforms, with a network of more than 1,000 stores nationwide.

Through a multi-brand, multi-channel and multi-country strategy, NewPrinces Group combines scale, operational excellence and a long-term industrial vision, positioning itself as one of the key players in the European food ecosystem.





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For further information, please visit: www.newprinces.it



Fine Comunicato n.2195-29-2026

Numero di Pagine: 6