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Societa' : SANLORENZO

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Oggetto : LAUNCH OF THE SHARE BUY-BACK PROGRAM

Testo del comunicato

Vedi allegato

SANLORENZO

SANLORENZO S.P.A.:

LAUNCH OF THE SHARE BUY-BACK PROGRAM

Ameglia (SP), 27 April 2026 – Sanlorenzo S.p.A. (“**Sanlorenzo**” or the “**Company**”) announces the launch of the treasury share buy-back program in accordance with the resolution of the Ordinary Shareholders’ Meeting held on 24 April 2026.

The program is aimed at enabling the Company to purchase treasury shares for the following purposes: (i) support for the market liquidity of the shares issued by the Company; (ii) operate on the market from a medium- and long-term investment perspective; (iii) use excess liquidity; (iv) optimise the capital structure; (v) have securities holdings to be used for any future extraordinary finance transactions; (vi) use treasury shares as collateral for loans; (vii) use treasury shares as part of extraordinary transactions of interest to Sanlorenzo; (viii) have treasury shares to service compensation plans based on financial instruments pursuant to applicable regulations for the benefit of directors, employees or contractors of the Company and/or its subsidiaries (directly or indirectly).

The purchases of treasury shares will be carried out upon the terms and conditions set out in the above-mentioned Shareholders’ resolution, even in several tranches, up to a maximum of no. 3,565,394 shares, until 30 April 2027 (12 months and 6 days from the Shareholders’ Meeting resolution).

The purchase transactions will be executed in such a way as to ensure equal treatment of shareholders, in accordance with the provisions of Article 132 of Italian Legislative Decree no. 58 of 24 February 1998 (the “**Italian Consolidated Law on Finance**” or “**TUF**”), Article 144-bis of Consob Regulation no. 11971 of 14 May 1999 as subsequently amended (the “**Issuers’ Regulation**”) and any other applicable legislation as well as, to the extent applicable, by accepted market practices.

The purchases of treasury shares will take place at a price that is not more than 20% higher or lower than the reference price recorded on the Euronext Milan market organised and managed by Borsa Italiana S.p.A. in the trading session preceding each individual transaction.

The transactions will be disclosed to the market in accordance with current legislation. Any subsequent changes to the above described buy-back program will be promptly disclosed by the Company.

As of today, the Company holds no. 298,794 treasury shares in its portfolio.

For further details, please refer to the authorisation resolution approved by the Ordinary Shareholders’ Meeting on 24 April 2026 and to the relevant explanatory report of the Board of Directors, available in the “*Corporate Governance/Shareholders’ Meeting/Ordinary Shareholders’ Meeting 24 April 2026*” section of the Company’s website (www.sanlorenzoyacht.com) and on the eMarket Storage mechanism (www.emarketstorage.it).

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a high-end brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four main shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 41 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 74 meters); Bluegame Division (composite motor yachts between 13 and 26 meters); and Nautor Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite and aluminium, between 13 and 44 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,650 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2024, the Group generated net revenues from the sale of new yachts of €960.4 million, with an EBITDA of €180.6 million and a Group net profit of €107.4 million.

www.sanlorenzoyacht.com

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