

<p>Informazione Regolamentata n. 0425-54-2026</p>	<p>Data/Ora Inizio Diffusione 23 Aprile 2026 18:05:42</p>	<p>Euronext Milan</p>
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Societa' : FERRETTI

Utenza - referente : FERRETTIEST01 - SACERDOTI
MARGHERITA

Tipologia : 3.1

Data/Ora Ricezione : 23 Aprile 2026 18:05:42

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Oggetto : Publication of documentation for the
Shareholders' Meeting called for May 14, 2026

Testo del comunicato

Vedi allegato



PUBLICATION OF DOCUMENTATION FOR THE SHAREHOLDERS' MEETING CALLED FOR MAY 14, 2026

Forlì, April 23, 2026 – With regards to the Shareholders' Meeting of Ferretti S.p.A. (“**Ferretti**” or the “**Company**”) called in ordinary session for May 14, 2026, it is noted that the following documentation was today made available to the public:

- (i) the annual financial report, including:
 - a. the draft financial statements for the year ended 31 December 2025;
 - b. the consolidated financial statements for the year ended 31 December 2025;
 - c. the management report, including consolidated sustainability reporting;
 - d. the report of the Board of Statutory Auditors prepared pursuant to Article 153 of the TUF;
 - e. the Independent Auditors' reports on the draft financial statements for the year ended 31 December 2025, the consolidated financial statements for the year ended 31 December 2025 and the consolidated sustainability reporting;
 - f. the certifications referred to in Article 154-*bis* of the TUF;
- (ii) the consolidated financial statements for the year ended 31 December 2025 in ESEF format;
- (iii) the Report on Corporate Governance and Ownership Structure, prepared pursuant to Article 123-*bis* of the CFA;
- (iv) the Report on the Remuneration Policy and Compensation Paid, prepared pursuant to Article 123-*ter* of the CFA;
- (v) the slates of candidates for the position of Director and Statutory Auditor, filed in accordance with law, by the shareholders Ferretti International Holding S.p.A. and Azùr a.s., as well as the proposed resolutions presented by the same shareholders regarding the appointment of the Board of Directors and the Board of Statutory Auditors, as referred to in the press release dated 20 April (available on Ferretti's website at www.ferrettigroup.com, under the “*Investor Relations*” – “*Press Releases*” section), together with the related supporting documentation.

These documents are available at Ferretti's registered office in Via Irma Bandiera 62, Cattolica (RN), on its website at www.ferrettigroup.com, for documents referred to at items (i) and (ii) in the “*Investor Relations/Reports & Presentations/Financial Results & Report*” section



and for documents referred to at items (iii), (iv) and (v) in the “*Investor Relations/Governance/Shareholders’ Meeting*” section and on the authorised storage mechanism “EMARKET STORAGE” at www.emarketstorage.com.

The financial statements and/or summaries of the subsidiaries and associated companies, in compliance with the provisions of article 2429 of the Italian Civil Code, civ., as well as the accounting statements of relevant subsidiaries not belonging to the European Union, prepared for the purpose of drawing up the consolidated financial statements as at 31 December 2025 in accordance with the provisions of Article 15 of Consob Market Regulation No. 20249/2017, will be made available to the public in accordance with the procedures and terms of the law.

Ferretti Group

Thanks to Italy’s centuries-old yachting tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury yachts and pleasure vessels, with a unique portfolio of prestigious and exclusive brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Led by Chief Executive Officer Alberto Galassi, the Ferretti Group owns and manages seven shipyards located across Italy, which combine the efficiency of industrial production with typical world-class Italian craftsmanship, reaching customers in more than 70 countries across the world thanks to a direct presence in Europe, the United States of America and Asia and its network of approximately 60 carefully selected dealers. The Ferretti Group motor yachts, utmost expression of Made in Italy elegance and creative genius, have always stood out for their exceptional quality, cutting-edge technology, record safety and optimum performance in the sea, as well as their exclusive design and timeless appeal.

For more information: www.ferrettigroup.com

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Itama

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