

<p>Informazione Regolamentata n. 0923-20-2026</p>	<p>Data/Ora Inizio Diffusione 23 Aprile 2026 17:36:18</p>	<p>Euronext Milan</p>
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Societa' : AEFPE

Utenza - referente : AEFPE01 - Degano Giulia

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Oggetto : 2447 situation

Testo del comunicato

Vedi allegato

**AEFFE SPA:****CHECK THE CONDITIONS SET FORTH IN ARTICLE 2447 OF THE CC****THE FINANCIAL STATEMENT AS OF MARCH 31, 2026 HAS BEEN APPROVED, PREPARED FOR THE SOLE PURPOSES OF ARTICLE 2447 OF THE CC****POWERS GRANTED TO CALL THE SHAREHOLDERS' MEETING**

San Giovanni in Marignano, 23 April 2026. The Board of Directors of Aeffe SpA (**Aeffe** or the **Company**) - a luxury company, listed on the Euronext Milan market of the Italian Stock Exchange, which operates in both the *ready-to-wear sector* The Board of Directors, a leading company in the footwear and leather goods sector with highly renowned brands, including Alberta Ferretti, Moschino, and Pollini, announces that it approved, at today's meeting, the financial statements as of March 31, 2026. This shows that the Company's net equity, amounting to a negative €1,919,278, has fallen below the minimum established by Article 2327 of the Italian Civil Code (i.e., the minimum share capital required for joint-stock companies, equal to €50,000). This circumstance constitutes the situation referred to in Article 2447 of the Italian Civil Code.

On October 2, 2025, the Company - upon accessing the negotiated resolution procedure for the crisis - declared its intention to benefit from the suspension, *inter alia* , of the recapitalization obligations pursuant to art. 2447 of the Civil Code, pursuant to art. 20 of Legislative Decree 14/2019 (Corporate Crisis and Insolvency Code).

The Board of Directors has mandated the Chairman and CEO to convene the Company's Shareholders' Meeting to provide a full and timely representation to shareholders and creditors, despite the suspension of the aforementioned capital reduction and recapitalization obligations.

The explanatory report, together with the observations of the Company's Board of Statutory Auditors, which will be drafted pursuant to Article 2447 of the Italian Civil Code, will then be transmitted to CONSOB and made available to the public, as well as to Borsa Italiana SpA, within the legal deadlines.

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