

<p>Informazione Regolamentata n. 0729-4-2026</p>	<p>Data/Ora Inizio Diffusione 20 Aprile 2026 18:21:36</p>	<p>MTF</p>
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Societa' : UniCredit Bank GmbH

Utenza - referente : UNIGMBH02 - Marco Medici

Tipologia : REGEM

Data/Ora Ricezione : 20 Aprile 2026 18:21:36

Data/Ora Inizio Diffusione : 20 Aprile 2026 18:21:36

Oggetto : UniCredit Bank GmbH Turbo Open End su
Banca Popolare di Sondrio S.p.A.
(DE000UG20ZQ1): Issuer's Extraordinary Call
Right

Testo del comunicato

Vedi allegato

Client Solutions
UniCredit Bank GmbH
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 20th April 2026

Subject: UniCredit Bank GmbH Turbo Open End su Banca Popolare di Sondrio S.p.A. (DE000UG20ZQ1): Issuer's Extraordinary Call Right

The shares of **Banca Popolare di Sondrio S.p.A. (ISIN: IT0000784196)** is the underlying (the “Underlying”) of the Turbo Open End referred to above (the “Securities”).

The merger by incorporation of Banca Popolare di Sondrio S.p.A. into BPER Banca S.p.A. will be effective as of 20th April 2026, therefore, ordinary shares issued by Banca Popolare di Sondrio S.p.A. will be delisted from Euronext Milan (the Relevant Exchange) with effective date 20th April 2026 (the “Call Event”). Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The Extraordinary Call becomes effective as of 05th May 2026. All definitions have the same meaning as in the Terms and Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000UG20ZQ1	Turbo Open End su Banca Popolare di Sondrio S.p.A.	11.03 EUR	12/05/2026

Kind regards,

UniCredit Bank GmbH
Milan Branch

UniCredit Bank GmbH
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 03081.7
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Executive Board:
Marion Höllinger (Spokeswoman),
René Babinsky, Marion Bayer-Schiller,
Martin Brinckmann, Artur Gruca,
Georgiana Lazar-O'Callaghan,
Wolfgang Schilk, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Gesellschaft mit
beschränkter Haftung
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 289472
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions

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