

<p>Informazione Regolamentata n. 20053-68-2026</p>	<p>Data/Ora Inizio Diffusione 20 Aprile 2026 15:19:09</p>	<p>Euronext Star Milan</p>
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Societa' : TINEXTA

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

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Oggetto : Essential information of the shareholders' agreements relating to Zinc TopCo S.p.A., Zinc BidCo S.p.A. and Tinexta S.p.A.

*Testo del comunicato*

COMMUNICATION ISSUED BY TINEXTA S.P.A. ON BEHALF OF AND AT THE REQUEST OF ZN ZINC ITA S.R.L. AND WITGENS S.R.L.

**COMMUNICATION ISSUED BY TINEXTA S.P.A. ON BEHALF OF AND AT THE REQUEST  
OF ZN ZINC ITA S.R.L. AND WITTGENS S.R.L.**

**Essential information of the shareholders' agreements relating to Zinc TopCo S.p.A., Zinc  
BidCo S.p.A. and Tinexta S.p.A.**

**20 April 2026** – With reference to the essential information pursuant to art. 122 of Legislative Decree no. 58 of 24 February 1998 (the “**CFA**”) and 130 of the Regulation adopted by CONSOB resolution no. 11971 of 14 May 1999 (the “**Issuers' Regulation**”), relating to the shareholders' agreement containing shareholders' provisions concerning Tinexta S.p.A. (“**Tinexta**”) subscribed by Zn Zinc ITA S.r.l. – an investment vehicle indirectly controlled by Advent International L.P. – and Wittgens S.r.l. – an investment vehicle indirectly controlled by the alternative investment funds Nextalia Private Equity and Nextalia Flexible Capital – on 29 December 2025 (the “**Essential Information**”), an updated version of the information has been published today, pursuant to art. 131 of the Issuers' Regulation, in order to acknowledge the results of the mandatory tender offer launched by Zinc BidCo S.p.A. (“**BidCo**”) on the shares of Tinexta, pursuant to articles 102, 106, paragraph 1, and 109 of the CFA (the “**Offer**”), of the subsequent reopening of the terms pursuant to art. 40-*bis*, paragraph 1, letter b), no. 1 of the Issuers' Regulation, as well as certain purchases of shares made by BidCo outside the Offer and on the market.

The Essential Information is published on the Tinexta website (“Governance / Shareholders' Agreements” section) as well as on the authorized storage mechanism eMarket.

Fine Comunicato n.20053-68-2026

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