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Societa' : BANCA GENERALI

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Oggetto : PR: The General Shareholders' Meeting of Banca Generali has approved the Financial Statements at 31 December 2025

*Testo del comunicato*

Vedi allegato



**PRESS  
RELEASE**

## The General Shareholders' Meeting of Banca Generali has approved the Financial Statements at 31 December 2025

*Milan, 16 April 2026* – The Ordinary Shareholders' Meeting of Banca Generali was held today, chaired by Antonio Cangeri.

The Shareholders' Meeting:

- approved the 2025 Financial Statements of the merged company Intermonte Partners SIM S.p.A., which closed with a profit of €4.1 million (€1.5 million in 2024);
- approved the 2025 Financial Statements of Banca Generali S.p.A., which closed with net profit of €455.6 million (€413.1 million in 2024). Consolidated net profit was €445.8 million (€431.2 million in 2024);
- acknowledged the Sustainability Statement, prepared pursuant to Italian Legislative Decree No. 125 of 6 September 2024, implementing Directive (EU) 2022/2464 of 14 December 2022 (Corporate Sustainability Reporting Directive – CSRD);
- resolved to distribute a dividend of €2.90 per share (gross of legal withholdings), for each of the 116,851,637 outstanding shares and corresponding to a total payout of 76% of the 2025 consolidated net profit. Dividends will be paid as follows:
  - i. €2.20 per share, ex-date 18 May 2026, record date 19 May 2026, and payment date 20 May 2026;
  - ii. €0.70 per share, ex-date 22 February 2027, record date 23 February 2027, and payment date 24 February 2027;
- approved the Company's and the Group's remuneration and incentive policy for 2026 and acknowledged the report on compensation paid in 2025 as approved by the Shareholders' Meeting on 17 April 2025;
- approved the motion to raise to 2:1 the ratio of the variable to fixed component of the remuneration of some managers included in the category of Key Personnel, as defined in the Remuneration and Incentive Policy;
- approved the adoption of a long-term incentive plan called 2026 LTI Plan, intended for executive directors, top managers and managers of Banca Generali and/or of companies of Banca Generali Group;
- approved the Plan based on financial instruments of Banca Generali Group, which envisages settlement of a portion of the variable remuneration in shares, so as to enable a better alignment of the interests of Banca Generali Group's management to those of shareholders;
- authorised the buy-back of a maximum of 208,875 treasury shares and their disposal, aimed at implementing remuneration and incentive policies.

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Pursuant to applicable laws, the Financial Statements of Banca Generali S.p.A. and the Consolidated Financial Statements, along with the related accounting documentation, will be made available to the public, as of today, 16 April 2026, at the Company's registered office, its operating offices in Milan at Piazza Tre Torri 1, on the corporate website (<https://www.bancagenerali.com/en/>), as well as on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)) and on the authorised storage mechanism [www.emarketstorage.com](http://www.emarketstorage.com). The minutes of the Shareholders' Meeting will also be made available to the public in the same manner and within the terms established by applicable laws and regulations.

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*The Manager responsible for preparing the company's financial reports (Tommaso di Russo) declares, pursuant to Paragraph 2 of Art. 154-bis of the Italian Consolidated Law on Finance, that the accounting information contained in this press release corresponds to the documentary results, books and accounting records.*  
*Tommaso Di Russo (CFO of Banca Generali)*

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