

<p>Informazione Regolamentata n. 20115-59-2026</p>	<p>Data/Ora Inizio Diffusione 9 Aprile 2026 15:30:08</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

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Oggetto : Notice of change in share capital and new
Company Bylaws

Testo del comunicato

Vedi allegato

PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, April 9th, 2026

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan – Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 23 March 2026 – 7 April 2026. Following the issue of new ordinary shares, on April 8th, 2026, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 181,990 newly-issued ordinary shares of the Company (equal to approximately 0.3% of the n. 53,281,570 total outstanding shares as of today – thus No. 51,512,447 shares, less No. 1,769,123 treasury shares)¹. The share capital was increased by a nominal amount of €41,410.00.

The composition of the Company's share capital (fully paid-in) in terms of number of shares and voting rights – which includes the renounce to increase in voting rights on Company's shares owned by one shareholder – is the following:

	New share capital <i>(as of April 8th, 2026)</i>		Previous share capital <i>(before April 8th, 2026)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	53,281,570	70,922,497	53,099,580	70,745,507
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 13	35,640,643	35,640,643	35,453,653	35,453,653
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 13	17,640,927	35,281,854	17,645,927	35,291,854
Share Capital (€)	€12,123,581.80		€12,082,171.80	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-59-2026

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