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Societa' : ITALGAS

Utenza - referente : ITALGASN01 - Scaglia Anna Maria

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Oggetto : Italgas launches a new fixed-rate bond issue with a 6-year maturity

Testo del comunicato

Vedi allegato

Italgas launches a new fixed-rate bond issue with a 6-year maturity

Milan, April 9, 2026 – Italgas S.p.A. (rated BBB+ by Standard and Poor's, BBB+ by Fitch, Baa2 by Moody's) launched this morning a new fixed-rate bond issuance on the market with a 6-year maturity.

The placement, exclusively targeted to institutional investors, is organized and led, as Joint Bookrunners, by BNP Paribas, BofA Securities, Crédit Agricole CIB, IMI-Intesa Sanpaolo, J.P. Morgan, Mediobanca, Société Générale.

The transaction, the first one under Italgas' EMTN Programme approved by Consob last July 2025, is to be intended as pre-funding of financial needs, in line with Italgas' strategy to optimize its debt structure.

Fine Comunicato n.0167-50-2026

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