



**Information on the amount of the share capital with indication of the number and categories of shares into which it is divided pursuant to Article 125-*quater*, paragraph 1, letter c) of Legislative Decree no. 58 of 24 February 1998 and subsequent amendments and additions**

| STRUCTURE OF THE SHARE CAPITAL <sup>(1)</sup>  |               |               |                      |                                    |
|--|---------------|---------------|----------------------|------------------------------------|
|  | No. of shares | Nominal value | No. of voting rights | Listed (indicate markets)/unlisted |
| Ordinary shares<br>(pursuant to Article 6 of the Articles of Association, the possibility of increasing the voting rights is envisaged) <sup>(2)</sup> | 189,177,693   | -             | 299,642,693          | EXM Milan                          |

(1) The share capital of GVS S.p.A., subscribed and paid up, is equal to Euro 1,891,776.93, divided into 189,177,693 ordinary shares, with no indication of nominal value. Each ordinary share gives the right to one vote in the ordinary and extraordinary Shareholders' Meetings of the Company, except for the 110,465,000 ordinary shares for which an increase in voting rights in accordance with Article 6 of the Articles of Association has been obtained. Therefore, the total number of voting rights that can be exercised in the Shareholders' Meeting at the date of this notice is 299,642,693. As at today's date, the Company holds 2,445,872 treasury shares, equal to 1.29% of the share capital.

(2) Each ordinary share entitles the holder to one vote at the ordinary and extraordinary meetings of the Company. In accordance with Art. 127-*quinquies* of Italian Legislative Decree no. 58 of 24 February 1998 (as subsequently amended and supplemented, the "**Consolidated Law on Finance**") and Article 6 of the Articles of Association, two votes are attributed for each share held by the same shareholder for a continuous period of at least twenty-four months from the date of their registration in the special list set up for this purpose, kept and updated by the Company, as provided for by the Articles of Association (so-called "increased voting"). The number of shares entitled to increased voting rights is available on the Company's website at [www.gvs.com](http://www.gvs.com) (section "Governance – Loyalty Shares").