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Oggetto : Datrix: The Board of Directors approves the draft statutory financial statements and the consolidated results as of 31 December 2025 and submits to the shareholders' meeting proposal to launch a Buy Back Plan

Testo del comunicato

Please see attachment

PRESS RELEASE



DATRIX S.P.A.: THE BOARD OF DIRECTORS APPROVES THE DRAFT STATUTORY FINANCIAL STATEMENTS AND THE CONSOLIDATED RESULTS AS AT 31 DECEMBER 2025 AND SUBMITS TO THE SHAREHOLDERS' MEETING A PROPOSAL TO LAUNCH A BUYBACK PLAN

Significant improvement in profitability, supported by a new organizational model and the transition towards higher value-added business

- Consolidated Adjusted EBITDA¹ of approximately €1.8 million, **+75%** (FY2024: €1.0 million), with Adjusted EBITDA Margin on Total Revenues at 13%, **more than doubled** compared to FY2024 (6%)
- Consolidated Net Revenues² of approximately €10.9 million (FY2024: €12.8 million), **consistent with the repositioning path and the increased focus on higher-margin business**
- Consolidated Total revenues³ of approximately **€13.6 million** (FY2024: €18.2 million)
- Net Financial Position (net debt) of approximately €2.4 million, slightly **improved compared to the 1H2025 figure** of €2.5 million (vs. €0.7 million available cash in FY2024)

Milan, 30 March 2026 – The Board of Directors of **Datrix S.p.A.** (“Datrix” or the “Company”), a company listed on Euronext Growth Milan multilateral trading facility (ticker: DATA.MI - ISIN IT0005468357) and leading the first international ecosystem of vertical Artificial Intelligence software companies, meeting today, reviewed and approved the draft financial statements and the consolidated financial statements as of 31 December 2025, prepared in accordance with Italian accounting principles.

“2025 was a year of profound transformation, confirming our long-term vision. To achieve the goal of creating sustainable value through a model for the adoption of AI across the business ecosystem, we have invested over the years in building capabilities and assets capable of interpreting and solving the market’s needs for innovation and efficiency”. Stated Fabrizio Milano d’Aragona, CEO of Datrix. “Now, following a necessary internal reorganization and a stronger focus on higher value-added activities, the expected results are here to come. The addition of two new senior management positions, the Group General Manager and the CFO, has allowed us to embed a managerial culture into the organization combining vision with execution capabilities. The reorganization of subsidiary Adapex around a 100% AI-Driven business model has brought the Group efforts to a business with significantly stronger potential and materially higher margins. The

¹EBITDA is represented by Operating Profit before depreciation and amortisation of tangible and intangible assets and is normalised to account for non-recurring revenues and costs, as well as contributions, capital losses and capital gains not related to ordinary business operations. EBITDA is defined as a measure used by the Company’s management to monitor and assess its operating performance; it is not identified as an accounting measure under the applicable accounting standards and, therefore, should not be considered an alternative measure for evaluating the economic performance of the Group. Since the composition of EBITDA is not regulated by the relevant accounting standards, the determination criteria applied by the Group may not be consistent with those adopted by others and, therefore, may not be comparable. EBITDA before adjustments amounted to approximately €1.5 million (€1.4 million in FY2024).

²“Net Revenues” refer to “Net AdTech Revenues”, i.e. AdTech gross revenues net of cost of goods sold (COGS) of Adapex, plus revenues from ByTek and Aramix.

³“Total Revenues” refer to “Gross AdTech Revenues” of Adapex, plus revenues from ByTek and Aramix, which by their structure do not include pass-through components, and Other Revenues.

consolidation of Aramix's and Bytek's expertise has led to gradual transition of their value proposition from a project-oriented to a product-oriented approach.

The end market has matured and is increasingly seeking solutions to be implemented on a stable basis rather than on an experimental one. This helps the Group enhance its technological expertise and knowledge base through a relation with clients measurable by the results actually achieved by adopting vertical, rather than generalist, Artificial Intelligence solutions." added D'Aragona.

ANALYSIS OF THE MAIN RESULTS OF THE DATRIX GROUP AS AT 31 DECEMBER 2025

Operating Performance:

Consolidated Net Revenues, defined as revenues from business lines net of the cost of goods sold of the AdTech segment, amounted to approximately €10.9 million, down 15% compared to the FY2024 (€12.8 million).

Consolidated Total Revenues amounted to approximately €13.6 million (€18.2 million in FY2024).

Recurring revenues represented 60% of total revenues, while **revenues from international clients** accounted for 47% of total revenues.

In terms of breakdown of Datrix Group **Consolidated Total Revenues**:

- **AI for Data Monetization** (85% of total business lines revenues) recorded revenues of approximately €11.1 million compared to €16.0 million in FY2024. The **AdTech** segment (Adapex) generated revenues of approximately €5.4 million (€10.2 million in FY2024). The **MarTech** segment (ByTek) reported revenues of approximately €5.7 million (€5.8 million in FY2024).

The selective discontinuation of low-margin legacy activities within the AdTech segment and the repositioning towards a publisher-centric, AI-powered model led to a complete reorganization of the managerial structure, enabling the development of a new growth plan focused on premium publishers. Within the MarTech segment, a progressive transition was undertaken from traditional digital media-marketing services towards intelligence activities based on the proprietary prediction platform, repositioning ByTek as an AI-product-native business. The ByTek Prediction Platform is consolidating its position in the enterprise segment, representing a strategic proprietary asset, now certified and listed on Google Cloud Platform.

These decisions impacted revenue generation during the second half of 2025, while at the same time clearly directing future growth objectives based on more sophisticated, 100% AI-driven models, which ensure a leading positioning for the Group's companies in their respective areas of operation.

- **AI for Industrial & Business Processes** (15% of total business lines revenues) recorded revenues of approximately €2.0 million compared to €1.8 million in FY2024. The development of deep-tech solutions in the Industry 5.0 and energy efficiency segments continues, strengthening positioning in the high-value vertical applications field. Furthermore, the Group is consolidating its role as a reference player in high-impact innovative projects, as confirmed by the award to Aramix, acting as lead partner, of the RENDITA project dedicated to the energy transition and the digitalisation of networks, which confirms the Group's ability to develop proprietary technological platforms in strategic areas for the resilience and efficiency of energy systems. The award as lead partner of the BETTER project represented the Group's first step into the Healthcare market, where - through Aramix - the Group is

able to capitalise on its expertise and translate it into solutions adoptable by hospitals, research centres and healthcare operators.

- **Other Revenues** amounted to approximately €0.5 million (€0.5 million in FY2024).

Operating costs amounted to €13.8 million (€19.4 million in FY2024), down approximately 29% as a result of the transition towards higher value-added activities and management actions aimed at making the Group's operating cost structure more flexible and aligned with the business scalability objectives.

The significant growth in **Adjusted EBITDA** to approximately €1.8 million compared to the FY2024 (+75%), and the increase in **margin** on Total Revenues to 13% versus 6% in FY2024 (+122%), highlight a structural improvement in the quality of the mix and in the Group's operational efficiency, even during a phase of transformation and transition.

EBIT came in at € -1.7 million, improving compared to € -2.1 million in FY2024, after depreciation, amortisation and write-downs of € 3.2 million (€ 3.5 million as of 31 December 2024).

The **Consolidated Net Result** amounted to € -2.1 million, improving compared to -€2.5 million in FY2024.

Liquidity and investment activities:

The **Net Financial Position** as of December 31, 2025 amounted to approximately €2.4 million (net debt), a slight improvement compared to €2.5 million (net debt) as of the first half of 2025, reflecting positive cash generation consistent with the positive evolution of the business. In comparison with December 31, 2024 (net cash of €0.7 million), the following items, among others, should be considered: i) extraordinary items of approximately €1.8 million related to the completion of payments for the acquisition of Adapex Inc. and ii) extraordinary costs related to the Group's reorganisation of approximately €0.4 million. The cash flow from R&D investment activities during the year amounted to approximately €2.9 million.

Cash and Cash Equivalents amounted to €4.2 million. Consolidated Financial Debts amounted to approximately €4.8 million compared to €4.9 million as of 31 December 2024.

Net Working Capital⁴ stood at € -0.02 million (€ -1.3 million in 2024).

The improvement in margins allows us to look to the future with great optimism, backed by a clear validation of the organizational and business decisions implemented throughout this year. Spending in the Enterprise AI segment is projected to achieve double-digit growth, driven by expansionary initiatives and efficiency-focused goals. Datrix is active in both areas, aiming to leverage a truly distinctive set of capabilities and technology stack. This will enable us to accelerate the development of our portfolio companies while simultaneously reactivating our inorganic growth program," stated Niccolò Bossi, General Manager of Datrix. "The focus placed on financial communication, the

Commentato [NB1]: Non metterei questo passaggio altrimenti torniamo al punto di non riuscire a conciliare la PFN

⁴Net Working Capital has been calculated by considering short-term non-financial receivables and payables of a non-financial nature, excluding items already included in the Net Financial Position.

initiation of two new equity research coverages, and the planned participation in roadshows during 2026, confirm an increased sensitivity towards the market, which is responding with progressive appreciation. We are committed to sustain this growth path and the concurrent generation of value, confident that our identity as a systemic player in the field of applied AI is supported not only by a coherent strategic positioning, but also by unique assets within the our reference landscape.”

PROPOSAL FOR THE ALLOCATION OF THE FINANCIAL YEAR RESULT

The Board of Directors has resolved to propose to the Shareholders' Meeting to carry forward the loss for the financial year ended 31 December 2025, amounting to Euro 1,387,035.

SIGNIFICANT EVENTS OF THE FINANCIAL YEAR ENDED 31 DECEMBER 2025

2025 marked the Group's transition towards a high-margin AI-native model, with a number of initiatives undertaken to improve the quality of the revenue mix and profitability:

- **On 20 May 2025**, Datrix appointed Gianluca Rossi as the Company's new Chief Financial Officer. Prior to joining Datrix, Gianluca Rossi served as CFO of Relatech S.p.A., a company listed on Euronext Growth Milan, where he led significant acquisition and corporate integration transactions in the ICT, cybersecurity and cloud sectors.
- **On 7 July 2025**, Datrix announced a new partnership between Bytek — the Group's MarTech Company — and BNP Paribas to enhance WellMakers, the corporate wellbeing platform, through the integration of predictive technologies and data-driven solutions.
- **On 9 September 2025**, Datrix announced the appointment of Niccolò Bossi as General Manager. Niccolò Bossi brings complementary skills and extensive experience in digital transformation, business development and general management to Datrix, where he will oversee operational strategy and business development initiatives, while playing a key role in implementing the Datrix Group's vision and driving the Company's ambitious growth trajectory. In addition, Niccolò Bossi leads the Company's new investor relations strategy, ensuring that Datrix's value is properly reflected in the market price.
- **On 15 October 2025**, KT&Partners, an independent financial boutique and one of the leading operators in equity research in Italy, was appointed as the Company's Equity Research Provider.
- **On 3 November 2025**, Datrix announced its participation in the ARTIBAC project (Artificial Intelligence and Biotechnology Against Multidrug-Resistant Bacteria), funded by Regione Lombardia under the ERDF 2021–2027 programme — "Collabora & Innova". The project, with a total value of approximately €7 million and awarded to a multidisciplinary consortium of scientific, clinical and technological centres of excellence, aims to develop new therapeutic strategies to combat antimicrobial resistance, one of the most serious global health emergencies.
- **On 6 November 2025**, Datrix announced that it had entered into an agreement with Banco BPM for the appointment as Specialist. The agreement, with a duration of three years, is effective from 4 December 2025 to 3 December 2028. Under the terms of the agreement, Banco BPM, in addition to the activities required by the applicable regulations for the role of Specialist on Euronext Growth Milan — including the obligation to display bid and ask quotes on the share — also covers the financial analysis of the Datrix share through the publication of dedicated research, through Banca Akros, the Corporate Investment Bank of the Banco BPM Group.

- **On 11 November 2025**, Datrix announced that Bytek — the Group's MarTech company — had entered into a new agreement with Brands for Less Group, one of the leading off-price retailers in the Gulf and South-East Asian markets, confirming its ability to attract internationally relevant clients in the most dynamic markets such as the MENA region, where digital transformation represents a strategic priority.
- **On 25 November 2025**, Datrix announced that Aramix — a Datrix Group company specialising in Artificial Intelligence solutions for the optimisation of industrial and business processes — had entered into a partnership with the Mario Negri Institute for Pharmacological Research aimed at optimising energy consumption in the Institute's building in Milan Bovisa through the installation of the proprietary Enevermind platform.
- **On 15 December 2025**, Datrix announced a strategic repositioning of its advertising technology business. The new strategic direction strengthens the Company's focus on high-margin, AI-driven data monetisation, through the reorganisation of the US subsidiary Adapex and the disposal of legacy volume-based programmatic advertising activities.
- **R&D:** Datrix assumed leadership of the EU4Health "Unica" project, with 16 international partners and a value of approximately €5 million. Participation in the ARTIBAC project, worth approximately €7 million and funded by Regione Lombardia, for the development of applied AI in the HealthTech sector, confirming the Group's positioning as a reference technology partner for institutional scientific research.

EVENTS SUBSEQUENT TO THE CLOSE OF THE PERIOD

- On **24 February 2026**, Datrix obtained the "Google Cloud Ready - BigQuery" designation for the proprietary ByTek platform, a recognition certifying integration with the Google Cloud infrastructure and strengthening the Group's positioning in AI data-driven solutions.
- On **26 February 2026**, the Company disclosed, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation and Article 15 of the Company's bylaws, that BNP Paribas Asset Management Europe became a significant shareholder, with a stake of 5.07% of ordinary shares and 3.00% of voting rights.
- On **3 March 2026**, Datrix announced that, on 26 February 2026, Banca Akros, acting as Specialist of the Company, published an Initiation of Coverage on the Datrix share.
- On **12 March 2026**, Datrix announced its entry into the Healthcare market, launching a new strategic vertical dedicated to the development of artificial intelligence solutions for the healthcare sector, with applications aimed at hospitals, pharmaceutical companies and healthcare organisations, and participating as a partner in the Wired Health Beyond event.

FORESEEABLE EVOLUTION OF OPERATIONS AND OUTLOOK

In 2026, we will see the consolidation of the actions aimed at strengthening profitability and cash generation, launched in particular in 2H25. Development activities will be focused on leveraging the positioning achieved by the Group's companies as AI product-native businesses, also through the expansion of partnership initiatives in Italy and abroad.

With regard to the external growth, the Group is actively seeking opportunities to expand its ecosystem through the acquisition of vertical software companies to address the new technological paradigm of Artificial Intelligence.

NOTICE OF SHAREHOLDERS' MEETING

The Board of Directors has resolved to call the Shareholders' Meeting, in ordinary session, on 29 April 2026, on first call, and, if necessary, on 30 April 2026, on second call, according to the procedures set out in the notice of shareholders' meeting, which will be published in accordance with applicable laws and regulations.

The documentation relating to the Shareholders' Meeting, including the draft financial statements as of 31 December 2025, the management report, the report of the Board of Statutory Auditors, the report of the Audit Firm, as well as the explanatory reports by the directors on the items on the agenda of the ordinary Shareholders' Meeting, will be made available to the public within the timeframes and in the manner provided for by law.

PROPOSAL TO THE SHAREHOLDERS' MEETING FOR AUTHORISATION TO PURCHASE AND DISPOSAL OF TREASURY SHARES

The Board of Directors has resolved to submit to the Shareholders' Meeting a proposal to authorise the purchase and disposal of treasury shares pursuant to Articles 2357 et seq. of the Italian Civil Code, in one or more transactions, within 18 months of the date of this resolution, of ordinary shares of Datrix S.p.A., with no par value, up to a maximum number which, taking into account the ordinary shares of the Company held from time to time in portfolio by the Company and its subsidiaries, shall not, in aggregate, exceed 10% of the Company's share capital as at the date of each purchase and, in any event, for a maximum consideration of Euro 1,000,000, within the limits of distributable profits and available reserves resulting from the last approved financial statements at the time of each transaction, and in compliance with Article 2357, paragraph 3, of the Italian Civil Code.

The proposed authorisation to purchase and dispose of treasury shares is sought for one or more of the following purposes:

- a) to support the liquidity of the Company's shares, so as to facilitate the orderly conduct of trading and avoid price movements inconsistent with market trends, as well as to ensure orderly trading and price formation in the event of temporary distortions caused by excessive volatility or low trading liquidity, including pursuant to, and for the purposes of, the relevant market practice admitted by Consob in accordance with Article 13 of Regulation (EU) No. 596/2014;
- b) to carry out transactions such as the sale and/or exchange of treasury shares for the acquisition of equity interests and/or real estate assets and/or the execution of agreements with strategic partners;
- c) to pursue medium and long-term investment objectives, by intervening both on regulated markets and on so-called over-the-counter markets or outside the market, through accelerated bookbuilding procedures or block trades, at any time, in whole or in part, in one or more transactions;
- d) to build a "treasury share inventory" for the purpose of selling, disposing of and/or using treasury shares at any time, in whole or in part, in one or more transactions, provided that this is consistent with the Company's strategic guidelines, in the context of extraordinary corporate and/or financial transactions, including, by way of example and without limitation,

acquisitions, mergers, demergers, capital transactions, exchanges, contributions, share swaps, financing transactions or other transactions in connection with which the assignment or disposal of treasury shares is necessary or appropriate; and

- e) to fulfil obligations arising from any stock option, stock grant, performance share and, more generally, share-based incentive plans, whether for consideration or free of charge, including long-term plans, whether existing or future, to be granted to directors, key management personnel, employees or collaborators of the Company or its subsidiaries;
- f) to use treasury shares already purchased or held in portfolio to service the exercise of rights, including conversion rights, arising from financial instruments issued by the Company, its subsidiaries or third parties.

It being understood that, should the reasons underlying the purchase cease to apply, the treasury shares purchased pursuant to the authorisation may be allocated to one of the other purposes listed above or disposed of.

Furthermore, the Board of Directors has proposed that purchases be carried out at a price to be determined from time to time by the Board of Directors, having regard to the method chosen for the execution of the transaction and in compliance with any applicable regulatory requirements as well as, where applicable, the admitted market practices in force from time to time, it being understood that purchases shall be carried out in compliance with applicable laws and regulations, including Regulation (EU) No. 596/2014 and Commission Delegated Regulation (EU) 2016/1052, as well as the admitted market practices in force from time to time, where applicable. In any event, purchases shall be carried out: (i) at a price per share not more than 20% lower or higher than the reference price recorded by the shares in the stock exchange session preceding each individual transaction or in the stock exchange session preceding the date of announcement of the transaction, depending on the technical method chosen by the Board of Directors; and (ii) at a consideration not exceeding the higher of the price of the last independent transaction and the highest current independent purchase offer on the trading venue where the purchase is being carried out. Sales, disposals or other uses of treasury shares shall be carried out: (a) if executed for cash, on the terms and conditions determined from time to time by the Board of Directors, at a consideration not less than 20% below and not more than 20% above the reference price recorded by the shares in the Borsa Italiana S.p.A. trading session on the day preceding each individual transaction; (b) if executed in the context of extraordinary transactions, including, by way of example and without limitation, acquisitions, mergers, demergers, capital transactions, exchanges, contributions, share swaps, financing transactions or other extraordinary transactions, or in any event through any other form of non-cash disposal, on the economic terms to be determined by the Board of Directors having regard to the nature and characteristics of the transaction, also taking into account the market performance of the Company's shares; and (c) with regard to shares allocated to incentive plans, on the terms and conditions set out in the relevant plans, subject in any case to compliance with any limits provided for by applicable laws and regulations as well as, where applicable, the admitted market practices in force from time to time.

FY2025 INVESTOR CONFERENCE CALL

The FY2025 results will be presented by Datrix's management on Tuesday **31 March 2026, at 10:30 CET**, during an investor conference call, which can be followed by registering at the following link:

<https://services.choruscall.it/DiamondPassRegistration/register?confirmationNumber=3108169&linkSecurityString=8c1a96e64>

The conference call will be held in Italian and a full transcript, in both Italian and English, will subsequently be published on the Datrix website.

The presentation slides will be available from the start of the conference call in the Investor Relations section of the Datrix website: www.datrixgroup.com.

Attached to this press release are the reclassified consolidated financial statement schedules — income statement, balance sheet, and cash flow statement — as well as the schedules relating to the Company's draft Statutory Financial Statements, which will be subject to statutory audit.

This press release is available on the Company's *website* www.datrixgroup.com in the “Investors/Press Releases” section, as well as at the SDIR ‘eMarket Storage’ circuit at www.emarketstorage.com.

ABOUT DATRIX

Datrix is a Group listed on Euronext Growth Milan (ISIN code IT0005468357), leading the first international ecosystem of vertical Artificial Intelligence B2B software companies.

The Group is active with AI-Based solutions in 2 business areas: AI for Data Monetization (to maximize growth opportunities in the Martech, AdTech, and FinTech sectors by transforming data into tangible value) and AI for Industrial & Business Processes (to optimize the efficiency of industrial and business processes in key sectors such as energy, manufacturing, finance, logistics, and transportation).

The Datrix Group today includes the brands: Adapex, Aramix, ByTek and Navla.

Datrix is also a technology partner of over 20 universities and international research centers for important Research & Development projects (funded by the European Union and Italy) based on Artificial Intelligence algorithms in the fields of LifeScience/Health, Social Well Being, and Cybersecurity.

Datrix, with headquarters in Italy, operates in Europe, the United States, and the United Arab Emirates.

More info at www.datrixgroup.com

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RECLASSIFIED CONSOLIDATED FINANCIAL STATEMENTS AS AT 31 DECEMBER 2025

Consolidated Income Statement

Income Statement (Euro/000)	31/12/2025	31/12/2024	Variation
Revenues from sales and services	13.038	17.785	-4.747
R&D Grants	537	451	86
Total operating revenues	13.574	18.235	-4.661
Increases in fixed assets	1.959	2.028	-70
Other revenues	65	175	-110
Total value of production	15.598	20.439	-4.840
COGS	-3.772	-7.012	3.239
Cost of raw materials, consumables and merchandise	-19	-21	2
Cost of services	-5.655	-7.466	1.811
Cost of rents and leases	-251	-246	-5
Personnel costs	-3.605	-4.479	875
Other operating expenses	-469	-172	-297
Total operating costs	-13.772	-19.397	5.626
EBITDA Adjusted	1.827	1.042	785
% on revenues	13%	6%	8%
Extraordinary items	-359	319	-678
EBITDA	1.468	1.360	107
% on revenues	11%	7%	3%
Amortizations and depreciations	-3.189	-3.493	304
EBIT	-1.721	-2.133	412
% on revenues	-13%	-12%	-1%
Financial Income (Expenses)	-485	-62	-423
Adjustments to the value of current financial assets	6	-143	149
EBT	-2.200	-2.338	138
% on revenues	-16%	-13%	-3%
Income taxes, current, deferred and prepaid	70	-131	201
Profit (loss) for the year	-2.130	-2.469	339
% on revenues	-16%	-14%	-2%
Minorities result	-3	2	-5
Consolidated profit (loss)	-2.133	-2.466	334

Consolidated Balance Sheet

Balance Sheet (Euro/000)	31/12/2025	31/12/2024	Variation
Intangible Assets	11.039	11.499	- 461
Tangible Assets	64	77	- 12
Financial Assets	34	27	7
Total Fixed Assets	11.137	11.603	- 466
Trade Receivables	4.035	8.869	- 4.833
Tax Receivables	547	582	- 35
Deferred and prepaid Taxes	3.276	3.057	219
Other receivables	205	129	76
Total Receivables	8.064	12.637	- 4.573
Current financial assets	-	0	0
Deposit accounts	-	0	0
Cash on hand	4.164	6.317	- 2.152
Total cash and cash equivalent	4.164	6.317	- 2.153
Total Current Assets	12.228	18.954	-6.726
Accruals and Prepayments	473	378	95
TOTAL ASSETS	23.839	30.935	- 7.096
Share Capital	168	168	0
Reserves	24.236	24.251	- 15
Retained earnings (losses)	12.832	10.366	2.466
Current earnings (losses)	- 2.396	2.466	70
Minorities	21	-1	22
Total consolidated net equity	9.198	11.586	- 2.389
Provision for taxes, even deferred	169	227,7	-58
Other provisions	96	192,5	-96
Total provisions	266	420	-154
Employees' termination benefit provision	539	641	-102
Shareholders' financing	0	50	-50
Financial liabilities	4.781	4.879	-97
Trade Payables	2.879	7.456	-4.577
Tax Payables	355	356	-2
Payables to social security and welfare institutions	263	303	-41
Other payables	4.181	3.993	188
Total Payables	12.458	17.037	-4.579
Accruals and Deferrals	1.377	1.249	128
TOTAL LIABILITIES	23.839	30.935	- 7.096

Consolidated Cash Flow Statement

Rendiconto Finanziario (Euro/000)	31/12/2025	31/12/2024	Variazione
Risultato di esercizio	- 2.130	- 2.469	1.340
Poste non monetarie	3.377	3.810	- 2.153
Variazioni del Capitale Circolante Netto	1.266	219	- 1.651
Altre rettifiche	- 1.402	- 542	443
Flusso finanziario dell'attività operativa	1.112	1.018	- 2.020
Flusso finanziario dell'attività di investimento	- 4.810	- 1.806	- 997
Aumenti di capitale	-	4	- 4
Accensione / Rimborso finanziamenti	1.546	- 1.870	1.706
Acquisto patrimonio netto di terzi	-	-	-
Flusso finanziario dell'attività di finanziamento	1.546	- 1.865	1.701
Variazione delle disponibilità liquide	- 2.152	- 2.653	- 1.317
Disponibilità liquide iniziali	6.317	8.970	- 2.653
Disponibilità liquide finali	4.165	6.317	- 3.970

DATRIX S.P.A. FINANCIAL STATEMENTS AS AT 31 DECEMBER 2025

Income Statement – Datrix S.p.A.

Income Statement (Euro/000)	31/12/2025	31/12/2024	Variation
Revenues from sales and services	1.116	1.322	- 206
Total operating revenues	1.116	1.322	- 206
Increases in fixed assets	515	593	- 78
Other revenues	346	301	45
Total value of production	1.976	2.216	- 240
Cost of raw materials, consumables and merchandise	- 4	- 7	3
Cost of services	- 1.747	- 2.412	664
Cost of rents and leases	- 42	- 44	2
Personnel costs	- 1.092	- 1.679	586
Other operating expenses	- 39	- 54	15
Total operating costs	- 2.925	- 4.196	1.271
EBITDA	949	1.980	1.031
% on revenues	-85%	-150%	65%
Amortizations and depreciations	- 650	- 608	- 42
Difference between production value and costs	- 2.548	- 4.568	2.020
% on revenues	-228%	-346%	117%
Financial Income (Expenses)	- 262	- 47	215
Pre-tax profit (loss)	- 1.861	- 2.636	775
% on revenues	-167%	-199%	33%
Income taxes, current, deferred and prepaid	474	129	345
Profit (loss) for the year	- 1.387	- 2.506	1.119

Balance Sheet – Datrix S.p.A.

Balance Sheet (Euro/000)	31/12/2025	31/12/2024	Variation
Intangible Assets	1.938	1.791	147
Tangible Assets	25	36	- 11
Financial Assets	10.183	10.361	- 178
Total Fixed Assets	12.146	12.188	- 42
Trade Receivables	2.819	3.087	- 268
Tax Receivables	6	11	- 5
Deferred and prepaid Taxes	2.809	2.471	338
Other receivables	19	18	1
Total Receivables	5.654	5.587	66
Current financial assets	-	-	-
Deposit accounts	-	-	-
Cash on hand	2.602	2.317	285
Total cash and cash equivalent	2.602	2.317	285
Total Current Assets	8.256	7.904	351
Accruals and Prepayments	153	107	46
TOTAL ASSETS	20.555	20.200	355
			-
Share Capital	168	168	-
Reserves	23.993	23.993	-
Retained earnings (losses)	- 9.920	- 7.414	- 2.506
Current earnings (losses)	- 1.387	- 2.506	1.119
Total consolidated net equity	12.854	14.241	- 1.387
Provision for taxes, even deferred	4	-	4
Employees' termination benefit provision	82	211	- 129
Other financial liabilities	-	50	- 50
Bank liabilities	1.949	2.345	- 396
Trade Payables	518	519	- 1
Tax Payables	967	1.187	- 220
Payables to social security and welfare institutions	88	117	- 29
Other payables	3.606	1.194	2.412
Total Payables	7.128	5.412	1.716
Accruals and Deferrals	487	336	151
TOTAL LIABILITIES	20.555	20.200	356

Cash Flow Statement – Datrix S.p.A.

Cash Flow Statement (Euro/000)	31/12/2025	31/12/2024
Profit (Loss)	- 1.387	- 2.506
Non cash items	703	691
Change in working capital	985	1.740
Other changes	- 655	- 225
Cash flow from operating activities	- 354	- 301
Cash flow from investing activities	- 608	158
Capital increases	-	4
Change in financial liabilities	1.247	- 3.525
Equity investments	-	-
Cash flow from financial activities	1.247	- 3.521
Cash flow of the year	285	- 3.664
Initial available cash	2.317	5.981
Year end available cash	2.602	2.317

Fine Comunicato n.20237-15-2026

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