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Societa' : TREVI GROUP

Utenza - referente : TREVIN04 - Auciello Vincenzo

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Oggetto : PRE-UNDERWRITING AGREEMENT SIGNED  
WITH MEDIOBANCA – BANCA DI CREDITO  
FINANZIARIO S.P.A.

*Testo del comunicato*

Vedi allegato

# Gruppo **TREVI**

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## **PRESS RELEASE**

### **PRE-UNDERWRITING AGREEMENT SIGNED WITH MEDIOBANCA – BANCA DI CREDITO FINANZIARIO S.P.A.**

**Cesena, March 30, 2026** – Further to the press release issued today regarding, *inter alia*, the approval of the guidelines of the financing package and the rights offering capital increase for a total amount of up to €100 million, including any share premium (the “**Rights Issue**”), Trevi - Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that Mediobanca – Banca di Credito Finanziario S.p.A. (“**Mediobanca**”) has been appointed to act as sole global coordinator and bookrunner of the transaction.

As a reminder, as previously disclosed, the transaction will be supported by a pre-underwriting agreement (the “**Pre-Underwriting Agreement**”) entered into with Mediobanca pursuant to which Mediobanca has undertaken, subject to the occurrence of the conditions set out therein and on terms in line with market practice for similar transactions, to enter into an underwriting agreement for the subscription of any new shares that may remain unsubscribed at the end of the stock exchange auction of unexercised rights, for a maximum amount equal to the total Rights Issue, net of the value of the subscription commitment undertaken by CDP Equity S.p.A.

The involvement of the sole global coordinator and bookrunner is intended to support the successful completion of the Rights Issue, within the broader financing package aimed, *inter alia*, at refinancing and reducing debt, strengthening the Group’s financial flexibility, and supporting the implementation of the 2026–2029 Business Plan.

With specific reference to the Pre-Underwriting Agreement, the Company announces that it has voluntarily applied the procedural safeguards provided for under the “Related Party Transactions Procedure” adopted by the Board of Directors on June 30, 2021 (the “**RPT Procedure**”). In this context, the execution of the Pre-Underwriting Agreement was previously submitted to the review of the Company’s Related Party Transactions Committee, which expressed a favourable opinion as to the consistency of its terms and conditions with market practice. As a result of the voluntary application of the RPT Procedure, no information document relating to related party transactions is required in connection with the Pre-Underwriting Agreement.

All other information and features of the transaction already disclosed to the market remain unchanged.

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**About the Trevi Group:**

*The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.*

*Founded in Cesena in 1957, the Group comprises approximately 65 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group's success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.*

*The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.*

**Per ulteriori informazioni:**

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