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Societa' : BPER BANCA

Utenza - referente : BPERN04 - Anselmi

Tipologia : REGEM

Data/Ora Ricezione : 23 Marzo 2026 18:27:19

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Oggetto : Registration with the competent Companies' Registers and publication of the minutes of the Shareholders' Meetings of BPER Banca and Banca Popolare di Sondrio of 12 March 2026

Testo del comunicato

Vedi allegato

BPER:



**Banca Popolare
di Sondrio**

Gruppo BPER Banca

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PRESS RELEASE

REGISTRATION WITH THE COMPETENT COMPANIES' REGISTERS AND PUBLICATION OF THE MINUTES OF THE SHAREHOLDERS' MEETINGS OF BPER BANCA AND BANCA POPOLARE DI SONDRIO OF 12 MARCH 2026

Modena/Sondrio – 23 March 2026 – Notice is hereby given that the minutes of the Shareholders' Meetings of BPER Banca S.p.A. ("**BPER**") and of Banca Popolare di Sondrio S.p.A. ("**BP Sondrio**" and, together with BPER, the "**Companies Participating in the Merger**"), held in extraordinary session on 12 March 2026 for the approval of the project relating to the merger by absorption of BP Sondrio into BPER (the "**Merger**"), were registered, respectively, on 20 March 2026 with the Companies' Registers of Modena and on 23 March 2026 with the Companies' Registers of Sondrio, pursuant to Article 2502-*bis* of the Italian Civil Code.

The minutes of the Shareholders' Meetings of BPER and the minutes of the Shareholders' Meetings of BP Sondrio are available to the public at the registered offices of the Companies Participating in the Merger, on the websites of the same Companies Participating in the Merger (for BPER: <https://group.bper.it> and for BP Sondrio: <https://istituzionale.popsi.it>), as well as in the authorised "EmarketStorage" repository.

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This document does not constitute and is not intended to constitute an offer, sale or solicitation to purchase or otherwise acquire any securities in the United States of America. The shares of BPER Banca S.p.A. referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933,

BPER Banca S.p.A. with head office in Via San Carlo 8/20, Modena, Italy – Tax Code and Modena Companies Register no. 01153230360 – Company belonging to the BPER BANCA GROUP VAT no. 03830780361 – Share capital Euro 2,953,571,914.57 - ABI code 5387.6 - Register of Banks no. 4932 - Member of the Interbank Deposit Protection Fund and of the National Guarantee Fund - Parent Company of the BPER Banca S.p.A. Banking Group registered in the Register of Banking Group no. 5387.6 - PEC: bper@pec.gruppobper.it - bper.it – group.bper.it

BPER:



**Banca Popolare
di Sondrio**

Gruppo BPER Banca

*as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. None of the parties involved in the Merger intend to register any portion of the securities referenced herein in the United States or conduct a public offering of the securities in the United States.*

BPER Banca S.p.A.

Banca Popolare di Sondrio S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

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