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Societa' : D'AMICO INTERNATIONAL SHIPPING

Utenza - referente : DAMICOTANKERSN02 - Franchin Anna

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Testo del comunicato

Vedi allegato

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RELEASED BY D'AMICO INTERNATIONAL SHIPPING S.A ON BEHALF AND UPON REQUEST OF D'AMICO INTERNATIONAL S.A.

PRESS RELEASE

Luxembourg, March 19, 2026, 00. 01 a.m.

Successfully completed the sale of a part of d'AMICO INTERNATIONAL S.A.'s stake in d'AMICO INTERNATIONAL SHIPPING S.A.

Further to the press release issued on March 18, 2026, d'AMICO INTERNATIONAL S.A. (**"d'AMICO INTERNATIONAL"**) announces the successful sale of a total of 6,200,000 shares of d'AMICO INTERNATIONAL SHIPPING S.A. (the **"Company"**), representing approximately 5% of its share capital as of March 19, 2026.

The transaction was conducted via a placement by way of an accelerated bookbuilding process reserved to certain institutional investors (the **"Placement"**).

The Placement was made at a price of €6.50 per share, for an aggregate consideration of €40,300,000.

As a result of the Placement, d'AMICO INTERNATIONAL holds approximately 55.66% of the share capital and voting rights of the Company and remains the controlling shareholder of the Company. d'AMICO INTERNATIONAL is committed to be the leading long-term shareholder in the Company and remains a strong believer in the Company and its underlying markets. The purpose of the Placement from d'AMICO INTERNATIONAL's perspective is to enhance the trading liquidity in the Company's shares.

In connection with the Placement, d'AMICO INTERNATIONAL has agreed to a lock-up commitment with respect to the remaining shares it holds following the settlement and delivery of the Placement for a period ending 180 calendar days after the settlement and delivery of the Placement, subject to certain exceptions.

Settlement of the Placement is expected to take place on March 23, 2026.

The Company's shares are listed on Euronext STAR Milan under ISIN Code LU2592315662.

Linklaters acted as legal adviser to d'AMICO INTERNATIONAL.

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European Economic Area

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