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Societa' : D'AMICO INTERNATIONAL SHIPPING

Utenza - referente : DAMICOTANKERSN02 - Franchin Anna

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Testo del comunicato

Vedi allegato

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DIFFUSO DA D'AMICO INTERNATIONAL SHIPPING S.A PER CONTO E SU RICHIESTA DI D'AMICO INTERNATIONAL S.A.

COMUNICATO STAMPA
Lussemburgo, 18 marzo 2026, 17.36

d'AMICO INTERNATIONAL S.A. ha avviato la vendita di parte della propria partecipazione in d'AMICO INTERNATIONAL SHIPPING S.A.

d'AMICO INTERNATIONAL S.A. (“d'AMICO INTERNATIONAL”), che attualmente detiene il 60,66% del capitale sociale e dei diritti di voto di d'AMICO INTERNATIONAL SHIPPING S.A. (la “Società”) ha avviato la vendita di massime 6.200.000 azioni della Società, rappresentanti circa il 5% del relativo capitale sociale al 18 marzo 2026.

L'operazione sarà realizzata mediante un collocamento attraverso una procedura di *accelerated bookbuilding* riservata a determinati investitori istituzionali (il “Collocamento”).

Assumendo il completamento del Collocamento, d'AMICO INTERNATIONAL deterrà circa il 55,66% del capitale sociale e dei diritti di voto della Società e rimarrà l'azionista di controllo della Società. d'AMICO INTERNATIONAL si impegna a rimanere il principale azionista a lungo termine della Società e continua a credere fermamente nella Società e nei suoi mercati sottostanti. Lo scopo del Collocamento, dal punto di vista di d'AMICO INTERNATIONAL, è quello di aumentare la liquidità degli scambi delle azioni della Società.

In relazione al Collocamento, d'AMICO INTERNATIONAL ha assunto un impegno di *lock-up* relativamente alle azioni rimanenti che deterrà a seguito del regolamento del Collocamento e consegna dei titoli per un periodo di 180 giorni di calendario successivi al regolamento del Collocamento e consegna dei titoli, fatte salve talune eccezioni.

L'attività di *bookbuilding* avrà inizio immediatamente e i termini definitivi del Collocamento (ivi incluso, in particolare, il prezzo di vendita) saranno annunciati a seguito della chiusura della procedura di *bookbuilding*. d'AMICO INTERNATIONAL si riserva il diritto di variare i termini o la tempistica del Collocamento in qualsiasi momento.

Il regolamento del Collocamento è previsto in data 23 marzo 2026.

Le azioni della Società sono quotate su Euronext STAR Milan con Codice ISIN LU2592315662.

Il presente comunicato stampa non costituisce un'offerta di acquisto di azioni e la cessione delle azioni non costituisce un'offerta pubblica di titoli.

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