



Generalfinance S.p.A.
Registered Office in Milan, via Giorgio Stephenson no. 43A
Fully paid-up share capital Euro 4,202,329.36
Register of Companies of Milan Monza Brianza Lodi no. 01363520022

CALL NOTICE OF THE ORDINARY SHAREHOLDERS' MEETING

Those entitled to attend and exercise their voting rights are called to the Ordinary Shareholders' Meeting scheduled for 10 April 2026 at 11:00 a.m., on single call, at the registered office, in Milan, via Giorgio Stephenson no. 43A, to discuss and resolve on the following

AGENDA

- 1. Financial Statements as at 31 December 2025:**
 - 1.1. Approval of the Financial Statements as at 31 December 2025. Reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors;**
 - 1.2. Allocation of profit for the year. Inherent and consequent resolutions.**

- 2. Report on the remuneration policy and the remuneration paid pursuant to article 123-ter, paragraphs 3-bis and 6 of Italian Legislative Decree no. 58/98:**
 - 2.1. First Section: report on the remuneration policy. Binding resolution;**
 - 2.1. Second Section: report on the remuneration paid. Non-binding resolution.**

INFORMATION RELATING TO SHARE CAPITAL AND SHARES WITH VOTING RIGHTS

The subscribed and paid-up share capital of Generalfinance S.p.A. (the "**Company**") amounts to Euro 4,202,329.36 and is divided into 12,635,066 ordinary shares, all without nominal value. Each ordinary share gives the right to one vote, apart from shares that have increased voting rights, as set forth in article 6 of the Articles of Association in relation to the "increased vote", where it is ascertained that the entitled party meets all the legal requirements and the requirements under said article 6.

At the date of publication of this call notice, a total of 27.174.211 voting rights can be exercised.

AUTHORISATION TO ATTEND THE MEETING AND VOTE

The authorisation to attend the Shareholders' Meeting and to exercise voting rights must result and be certified by a communication that each entitled person must promptly request from his/her depository intermediary (Depository Intermediary) and which must be sent to the Company by the intermediary authorised to keep the accounts in accordance with the law (Authorised Intermediary), based on the accounting records at the end of the accounting day of the seventh trading day prior to the date set for the Shareholders' Meeting, i.e., **30 March 2026** (*record date*). Those who become holders of Company shares after this date, based on shareholding records, will not be entitled to attend and vote at the Shareholders' Meeting.

The Authorised Intermediary's communication must reach the Company by the end of the third trading day prior to the date set for the Shareholders' Meeting and, therefore, by **7 April 2026**. However, this is without prejudice to the right to attend and vote in the manner described below if the communications reach the Company after the aforementioned deadline, provided that it is before the start of the Shareholders' Meeting.

ORDINARY PROXY

The holder of the voting right may be represented at the Shareholders' Meeting by means of a written proxy, or by means of an electronic document signed electronically pursuant to the current provisions of the law, with the right to sign the proxy form available in a printable version on the Company's *website*

Generalfinance S.p.A.

financial intermediary registered under no. 201 of the list kept by the Bank of Italy pursuant to article 106 of Italian Legislative Decree no. 385 ("TUB" - Consolidated Banking Act) of 1 September 1993

Milan register of companies no., tax code and VAT no. 01363520022 - fully paid-up share capital Euro 4,202,329.36
 registered and commercial offices: Milan, Via Giorgio Stephenson no. 43A, 20157 - tel. +39 02 87158048
 General Management, administrative offices and correspondence address: Biella, Via Carso 36, 13900 - tel. +39 015 8484301
www.generalfinance.it - info@generalfinance.it - generalfinance@pec.it



(www.generalfinance.it, "Governance/Shareholders' Meeting"). If the forms cannot be made available electronically for technical reasons, they will be sent if a request is made by calling +39 015 8484301 (Legal and Corporate Affairs Secretariat). Notice can be given to the Company of the voting proxies, accompanied by a copy of the identity document of the delegating party, or, where the principal is a legal entity, a copy of a currently valid identification document of the acting legal representative (*pro tempore*) or of another person duly vested with appropriate powers, together with suitable documentation evidencing his or her office and authority, by registered letter sent to Generalfinance S.p.A., via Giorgio Stephenson no. 43A, 20157 Milan (Legal and Corporate Affairs Secretariat) or to the certified email address: Generalfinance@pec.it.

Any prior notification does not exempt the delegating party, at the time of accreditation for access to the Shareholder's Meeting, from the obligation to certify, under his/her own responsibility, compliance of the proxy of which notice was given with the original and the identity of the delegating party.

The representative must keep the original proxy and keep track of any voting instructions received for one year, starting from the conclusion of the Shareholders' Meeting.

PROXY TO THE REPRESENTATIVE DESIGNATED BY THE COMPANY

There will be no attendance at the Shareholders' Meeting through voting by proxy by the designated representative.

VOTING BY CORRESPONDENCE

There are no procedures for voting by correspondence or by electronic means.

RIGHT TO REQUEST AN ADDITION TO THE AGENDA OF THE SHAREHOLDERS' MEETING AND TO SUBMIT NEW PROPOSED RESOLUTIONS

Shareholders who, including jointly, pursuant to article 126-*bis* of the Consolidated Law on Finance, represent at least one fortieth of the share capital may request, within ten days from publication of this notice and, therefore, by **20 March 2026**, additions to the list of items to discuss, indicating the additional items proposed in the request, or submit resolution proposals on items already on the agenda. Requests must be sent to the Company by certified email to Generalfinance@pec.it, together with a report stating the reasons for the resolution proposals on the new matters proposed for discussion or the reasons for the additional resolution proposals submitted on items already on the agenda.

Certification proving ownership of the shares must be provided with the requests pursuant to article 126-*bis* of the Consolidated Law on Finance.

Notice shall be given of any additions to the agenda or the submission of further resolution proposals on the items already on the agenda in the same form established for publication of this call notice, at least fifteen days before the date set for the Shareholders' Meeting. At the same time as publication of the notice of additions to the agenda or the submission of resolution proposals, the report prepared by the requesting shareholders, accompanied by any assessments by the Board of Directors, will be made available to the public in the same form provided for the documentation relating to the Shareholders' Meeting.

Additions to the agenda are not permitted for items on which the Shareholders' Meeting shall resolve, in accordance with the law, on proposals put forward by the Directors or on the basis of a project or a report prepared by them, other than those referred to in article 125-*ter*, paragraph 1, of the Consolidated Law on Finance.

RIGHT TO ASK QUESTIONS ON THE ITEMS ON THE AGENDA

Those who have the right to vote and for whom the Company has received a specific communication from an intermediary, authorised in accordance with current legislation, may ask questions on the items on the agenda even before the Shareholders' Meeting, by the seventh open trading day prior to the date set for the Shareholders' Meeting, i.e., **30 March 2026**, by sending the questions by registered post to Generalfinance S.p.A., via Giorgio Stephenson no. 43A, 20157 Milan, or by sending an email to the certified email address Generalfinance@pec.it.



The right to vote may also be certified after submitting the questions provided that it is within the third day following the record date (i.e., by **2 April 2026**).

Questions received by this deadline will be answered at least by 12:00 p.m. two days before the Shareholders' Meeting, also by means of publication in a specific section of the Company's *website* (www.generalfinance.it, Section Governance/Shareholders' Meeting). The Company may provide combined answers to questions with the same content.

DOCUMENTATION

The Directors' Explanatory Reports, with the full text of the resolution proposals and the additional documentation relating to the Agenda of the Shareholders' Meeting, as required by current legislation, are available to the public, within the terms of the law, at the registered office of Generalfinance S.p.A. in Milan, Via Giorgio Stephenson no. 43A, and on the Company's *website* (www.generalfinance.it, Section "Governance/Shareholders' Meeting"), as well as on the authorised storage mechanism "eMarket Storage". In particular, the following will be made available to the public:

- the Explanatory Reports prepared pursuant to article 125-ter of Italian Legislative Decree no. 58/98, on the items on the agenda;
- the draft Financial Statements as at 31 December 2025 of Generalfinance S.p.A., together with the report on operations, the report of the Independent Auditors and the report of the Board of Statutory Auditors;
- the Report on corporate governance and ownership structures;
- the Report on remuneration, and
- any other document that must be made available to the public in accordance with applicable legislation.

The Articles of Association are available on the Company's website (www.generalfinance.it, Section "Corporate Governance/Articles of Association").

This notice shall be published in full on the Company's *website* (www.generalfinance.it, Section "Governance/Shareholders' Meeting"), on the authorised storage mechanism "eMarket Storage" and as an excerpt in the daily newspaper Milano Finanza, on **10 March 2026**.

Milan, 10 March 2026.

On behalf of the Board of Directors
The Chairperson
Maurizio Dallochio