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Oggetto : PLANETEL IS SUCCESSFUL IN THE
COMPETITIVE BIDDING PROCESS FOR
ACQUISITION OF THE ORA-0 S.R.L.
SOCIETÀ BENEFIT BUSINESS DIVISION

Testo del comunicato

Vedi allegato

PRESS RELEASE

PLANETEL IS SUCCESSFUL IN THE COMPETITIVE BIDDING PROCESS FOR ACQUISITION OF THE ORA-0 S.R.L. SOCIETÀ BENEFIT BUSINESS DIVISION

AIM: TO STRENGTHEN PLANETEL'S PRESENCE IN CYBER SECURITY, ICT SERVICES AND RESEARCH & DEVELOPMENT

Treviolo (BG), 9 March 2026 – Planetel S.p.A., (the “Company” or “Planetel”), the parent company of the group of the same name operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and run by Borsa Italiana S.p.A., announces that it was the successful bidder in a competitive sales procedure conducted in the context of bankruptcy proceedings under the jurisdiction of Milan Law Court and has thus acquired the business division headed by Ora-0 S.r.l. Società Benefit (“Ora-0”) at a price of €367,000 (the “Transaction”).

The transaction is the next step in the plan already implemented by Planetel, which had already rented the same business division from Ora-0 (see market communiqué dated 4 September 2025) with the aim of ensuring its business continuity, conserving its value and safeguarding its order portfolio, clientele and workforce, with a view to subsequently acquiring it in context of the insolvency proceedings.

Purpose and Scope of the Transaction

Basically, the business division acquired in the bidding procedure includes the set of tangible and intangible assets, contracts, know-how and resources used in its **Cybersecurity, SOC - SIEM services, IT consulting and telecommunications activities, as well as its scientific and engineering research and experimental development work.**

The transaction will enable Planetel to consolidate its offering to the business and institutional world and facilitate its growth and presence in new strategic segments and market areas, with a particular focus on reinforcing its vertical competences in digital services, especially in the cybersecurity sector.

The acquisition was entirely funded with Planetel’s own resources.

Economic figures of the company division

In 2024 the business division generated a value of production of about €2,590,000, including extraordinary transactions worth about €450,000, and an EBITDA of €273,000. Ora-0 has a highly skilled team of 20 engineers who will enrich Planetel’s in-house competences and contribute know-how in strategic sectors.

Bruno Pianetti, Chairman and CEO of Planetel: *“Today’s success in the bidding process marks a fundamental step in the consolidation of our presence in advanced technological sectors such as **cybersecurity**. After the rental phase – which enabled us to guarantee the continuity of the business and orders and protect our employees’ jobs – this acquisition confirms the consolidation of our competences,*

know-how and operating capabilities, factors we consider strategic for the Group's future growth The transaction further enriches our offering of integrated digital services and will facilitate lasting, sustainable expansion, with a tangible commitment to conserving and growing the value of assets and ensuring continuity of employment".

It is also stated that the Acquisition does not constitute a significant transaction for the intents and purposes of art. 12 of the Euronext Growth Milan Issuers' Regulations, since the significance indicators provided in table Three of the Euronext Growth Milan Issuers' Regulations, calculated on the basis of the Planetel and ORA-0 financial reporting data, give a value of less than 25%.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the Investitori/Investor Relations/Financial Press releases section of the website www.planetel.it.

For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 310 municipalities and provides TLC/IT services to over 54,910 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,382 Km. – CLOUD infrastructure in 4 Datacentres – 127 Planetel Points in 106 Municipalities – 1,248 Cabinets on the ground, etc.

Planetel's main goal is the strategic development of a high-speed proprietary backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

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