

<p>Informazione Regolamentata n. 20146-12-2026</p>	<p>Data/Ora Inizio Diffusione 5 Marzo 2026 19:31:02</p>	<p>Euronext Milan</p>
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Societa' : DIGITAL VALUE

Utenza - referente : DIGITALVALUEN03 - Pasqualin Alessandro

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Data/Ora Ricezione : 5 Marzo 2026 19:31:02

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Oggetto : Completion of the acquisition of 59.29% of the share capital of Digital Value S.p.A. by OEP Danzig BidCo S.p.A.

*Testo del comunicato*

Vedi allegato

*PRESS RELEASE DISTRIBUTED TO THE MARKET BY DIGITAL VALUE S.P.A. ON BEHALF OF OEP DANZIG BIDCO S.P.A. (disclosed pursuant to Article 114 of Legislative Decree No. 58/1998 and Article 17 of Regulation (EU) No. 596/2014)*

## **PRESS RELEASE**

### **Completion of the acquisition of 59.29% of the share capital of Digital Value S.p.A. by OEP Danzig BidCo S.p.A.**

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*Milan – 5 March 2026* – Further to the press releases published on 21 October 2025 and 20 February 2026, OEP Danzig BidCo S.p.A. (“**BidCo**” or the “**Purchaser**”), an entity belonging to certain private funds advised by OEP Capital Advisors, L.P., announces that today the acquisition of the whole controlling interest held by DV Holding S.p.A. (“**DV Holding**”) in Digital Value S.p.A. (“**Digital Value**” or the “**Issuer**”), equal to no. 6,036,455 shares representing approximately 59.29% of the Issuer's share capital, has been completed in execution of the sale and purchase agreement entered into on 20 October 2025 (the “**Sale and Purchase Agreement**”).

As previously announced, as a result of the completion of the acquisition, BidCo will promote pursuant to Articles 102 and 106, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended (the “**Consolidated Law on Finance**”), a mandatory tender offer on the remaining outstanding share capital of Digital Value, for a consideration for each ordinary share equal to Euro 29.00 (twenty-nine/00) with dividend (i.e., inclusive of the coupons relating to any dividends distributed by the Issuer) equal to the value per share paid pursuant to the Sale and Purchase Agreement (the “**Offer**”). Further information on the Offer will be disclosed to the market in the notice issued today, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance and Article 37 of the Regulation adopted by Consob Resolution no. 11971/1999.

Equita SIM S.p.A. acted as financial advisor of the Purchaser, Banca Akros S.p.A. – Gruppo Banco BPM acted as ECM advisor and Allen Overy Shearman Sterling - Società tra Avvocati S.r.l. acted as legal advisor.

D.G.P.A. & Co. S.p.A. acted as financial advisor of DV Holding and Bonelli Erede Lombardi Pappalardo acted as legal advisor.

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