

<p>Informazione Regolamentata n. 0167-16-2026</p>	<p>Data/Ora Inizio Diffusione 5 Marzo 2026 10:53:34</p>	<p>Euronext Milan</p>
---	---	-----------------------

Societa' : ITALGAS

Utenza - referente : ITALGASN11 - Scaglia Anna Maria

Tipologia : 2.5

Data/Ora Ricezione : 5 Marzo 2026 10:53:34

Data/Ora Inizio Diffusione : 5 Marzo 2026 10:53:34

Oggetto : Italgas S.p.A. - Communication of change in share capital and voting rights

*Testo del comunicato*

Vedi allegato



Milan, 5 March 2026

Italgas S.p.A.

**Communication of change in share capital and voting rights**  
(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up), following the execution on 4 March 2026 of the third tranche of the free share capital increase approved by the Shareholders' Meeting of 20 April 2021 for a maximum amount of 5,580,000 euros, through the issuance of a maximum number of 4,500,000 new ordinary shares to be allocated, pursuant to Article 2349 of the Civil Code, for a corresponding maximum amount drawn from retained earning reserves, exclusively to the beneficiaries of the 2021-2023 Co-Investment Plan resolved by the same Shareholders' Meeting.

The third tranche of the aforementioned capital increase was executed on 4 March 2026, following the Board of Directors' resolution adopted on 3 March 2026, through the issuance of **647,789 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **803,258.36** euros, allocated to the beneficiaries of the 2021-2023 Co-Investment Plan.

The updated text of the Bylaws, containing the communication of the change in share capital, was registered with the Milan-Monza-Brianza-Lodi Companies Register on 4 March 2026.

	Updated situation				Previous situation			
	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value
Total of which:	1,258,157,89 2.44	1,016,334, 191	1,016,334, 191	Shares with no par value	1,257,354,6 34.08	1,015,686,4 02	1,015,686, 402	Shares with no par value
Ordinary shares (regular enjoyment: 01/01/2024) – cod. ISIN IT0005211237  Current coupon: 11	1,258,157,89 2.44	1,016,334, 191	1,016,334, 191	Shares with no par value	1,257,354,6 34.08	1,015,686,4 02	1,015,686, 402	Shares with no par value

Fine Comunicato n.0167-16-2026

Numero di Pagine: 3