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Societa' : YOLO GROUP

Utenza - referente : YOLOGROUPN03 - Mauro Boccasini

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Oggetto : Trading of Inopted Rights on the Stock Exchange concluded for YOLO's capital increase with option rights

*Testo del comunicato*

Vedi allegato



## Trading of Inopted Rights on the Stock Exchange concluded for YOLO's capital increase with option rights

**Milan, 26 February 2026** - YOLO Group S.p.A. (“YOLO” or the “Company”), one of the leading operators in the Italian insurtech market for digital insurance services listed on Euronext Growth Milan, following the press release issued on 19 February 2026, announces that during the offering sessions on Euronext Growth Milan, organised and managed by Borsa Italiana S.p.A. (“**Stock Exchange Offering**”) held on 25 and 26 February 2026, 529,911 option rights not exercised during the offering period (“**Inopted Rights**”) have been sold.

The option rights entitle the holder to subscribe to **294,395** newly issued YOLO ordinary shares (“**Shares**”) corresponding to approximately **4.2%** of the total newly issued shares resulting from the capital increase with option rights approved by the Company's Board of Directors on 15 December 2025 and executed on 21 January 2026 for a maximum amount of Euro 6.000.000, in exercise of the power granted under Article 2443 of the Italian Civil Code by the extraordinary shareholders' meeting of 29 April 2025.

The exercise of the Inopted Rights acquired as part of the Stock Exchange Offer and, consequently, the subscription of the shares must be carried out, under penalty of forfeiture, no later than 2 p.m. on 27 February, with the same currency.

The final outcome of the total subscriptions collected following the Stock Exchange Offering will be announced to the public before the opening of trading on **2 March 2026**.

The Inopted Rights purchased as part of the offer will be made available to purchasers through authorised intermediaries participating in the centralised management system of Monte Titoli S.p.A. and may be used to subscribe for new shares at a subscription price of Euro 0,85 per share (of which Euro 0,01 is share capital and the remainder is share premium), at a ratio of 5 New Shares for every 9 Inopted Rights purchased.

In the capital increase, YOLO is assisted by EnVent Italia SIM S.p.A. as Global Coordinator, Arranger and Bookrunner and by ADVANT Nctm as legal advisor

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The press release is available in the Investor/Press Releases section of the website .

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## YOLO GROUP

*YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and largescale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies. Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings. In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (socalled phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Enablia, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: [www.yoloinsurance.com](http://www.yoloinsurance.com)*

## CONTATS

### Investor Relations

Mauro Boccasini  
[investor.relations@yolo-group.com](mailto:investor.relations@yolo-group.com)

### Media Relations

**Twister communications group**  
Lucia Saluzzi + 39 347 5536979  
Emilio Miosi + 39 338 6546410  
[yolo@twistergroup.it](mailto:yolo@twistergroup.it)

### Euronext Growth Advisor

**EnVent Italia SIM S.p.A.**  
[ega@envent.it](mailto:ega@envent.it)

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