

<p>Informazione Regolamentata n. 1616-26-2026</p>	<p>Data/Ora Inizio Diffusione 26 Febbraio 2026 12:11:14</p>	<p>Euronext Milan</p>
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Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 26 Febbraio 2026 12:11:14

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Oggetto : FINCANTIERI Notice of change in share capital. Filing of statement pursuant to art. 2444 c.c

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL FILING OF CERTIFICATION PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE

Following the press release dated 19 February 2026, Fincantieri S.p.A. (“Fincantieri” or the “Company”) hereby announces, pursuant to Article 85-bis of the Issuers’ Regulations adopted by CONSOB with Resolution no. 11971/1999, the new composition of the Company’s share capital, fully subscribed and paid-in, following the subscription and payment of no. 32,588,445 newly issued ordinary shares by executing the share capital increase with the exclusion of option right, pursuant to Article 2441, paragraph 4, second sentence, of the Italian Civil Code, resolved on 18 February 2026 by the Board of Directors of the Company, implementing the delegation granted to the latter, pursuant to Article 2443 of the Italian Civil Code, by the extraordinary shareholders’ meeting on 11 June 2024 (“Share Capital Increase”).

The following chart shows the current composition of the Company’s share capital, highlighting the previous share capital:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	881,722,258.70	358,472,900	With no expressed par value	878,463,414.20	325,884,455	With no expressed par value	3,258,844.50	32,588,445	-
Ordinary shares with regular entitlement:	881,722,258.70	358,472,900	With no expressed par value	878,463,414.20	325,884,455	With no expressed par value	3,258,844.50	32,588,445	-
Current coupon number: 1									

On 26 February 2026, the certification of completion of the Share Capital Increase pursuant to Article 2444 of the Italian Civil Code and the new version of the Fincantieri’s by-laws, updated with the new amount of the relevant share capital and shares, have been filed with the Companies Register of Venezia Giulia, which will be made available to the public in accordance with applicable law.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing

and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 23,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 12,000 workers and creates around 90,000 indirect jobs.

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Fine Comunicato n.1616-26-2026

Numero di Pagine: 4