

<p>Informazione Regolamentata n. 1771-18-2026</p>	<p>Data/Ora Inizio Diffusione 24 Febbraio 2026 22:31:48</p>	<p>Euronext Star Milan</p>
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Societa' : AVIO SPA

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Data/Ora Ricezione : 24 Febbraio 2026 22:31:48

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Oggetto : Signing of a shareholders' agreement between the shareholders Leonardo, In Orbit and RBC Holding

Testo del comunicato

Vedi allegato



SIGNING OF A SHAREHOLDERS' AGREEMENT BETWEEN THE SHAREHOLDERS LEONARDO S.P.A., IN ORBIT S.P.A. AND RBC HOLDING S.R.L., PURSUANT TO ART. 122 OF LEGISLATIVE DECREE 58/1998 (THE "TUF")

Colleferro (Rome), 24 February 2026 – Avio S.p.A. ("Avio" or the "Company") announces that on the date hereof the shareholders Leonardo S.p.A., In Orbit S.p.A., owned by certain directors/executives of Avio, and RBC Holding S.r.l., a company wholly owned by Red Black Capital SA, a company in turn wholly owned by Roberto Italia who, on the date hereof, holds the position of Chairman of the Board of Directors of Avio, have entered into a shareholders' agreement pursuant to Article 122 of the TUF (the "Shareholders' Agreement") which defines and governs their mutual commitments regarding:

- (a) the exercise of voting rights at the extraordinary shareholders' meeting of Avio called on 3 March 2026 to approve the proposed amendments to the By-laws, as described in the explanatory report prepared pursuant to Article 125-*ter* of the TUF and Article 72 of the Issuers' Regulation, in accordance with the provisions of Form No. 3 of Annex 3A to the Issuers' Regulation and published on 9 February 2026,
- (b) the joint formation and presentation of slates of candidates for the appointment, respectively, of the Board of Directors and the Board of Statutory Auditors of Avio, and
- (c) the exercise of voting rights at the Ordinary Shareholders' Meeting of Avio to be called on 28 April 2026, as provided for in the Company's current financial calendar, to renew the corporate bodies of Avio (the "Shareholders' Meeting for the Appointment of the Corporate Bodies").

For more detailed information on the content of the Shareholders' Agreement, please refer to the disclosure requirements that will be carried out in accordance with the terms and conditions set out in Article 122 of the TUF.

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Avio is a leading international group engaged in the manufacturing and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guiana, employing more than 1,500 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, as well as a leading solid rocket motor subcontractor for the design and manufacturing of major European tactical missile programs.

For further information

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