

<p>Informazione Regolamentata n. 0116-28-2026</p>	<p>Data/Ora Inizio Diffusione 22 Febbraio 2026 18:41:17</p>	<p>Euronext Milan</p>
-----------------------------------------------------------	-----------------------------------------------------------------	-----------------------

Societa' : ENEL

Utenza - referente : ENELN07 - Giannetti Davide

Tipologia : 2.2

Data/Ora Ricezione : 22 Febbraio 2026 18:41:17

Data/Ora Inizio Diffusione : 22 Febbraio 2026 18:41:17

Oggetto : Enel's Board of Directors authorizes Group financing transactions

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### International Press Office

T +39 06 8305 5699  
ufficiostampa@enel.com  
gnm@enel.com  
enel.com

### Investor Relations

T +39 06 8305 7975  
investor.relations@enel.com  
enel.com

## ENEL'S BOARD OF DIRECTORS AUTHORIZES GROUP FINANCING TRANSACTIONS

**Rome, February 22<sup>nd</sup>, 2026** – The Board of Directors of Enel S.p.A. (“Enel” or the “Company”) authorized today the issuance of bonds, as well as the subscription of and/or the renewal of bank loans by the Company and/or by Enel Finance International N.V. and/or Enel Finance America, LLC (in the latter two cases, guaranteed by Enel), for an overall amount of 12 billion euros, to be carried out by March 31<sup>st</sup>, 2027.

The new financing transactions will be aimed at refinancing debt maturing by March 31<sup>st</sup>, 2027, as well as meeting the financing needs associated with the growth and investment initiatives of the Enel Group.

The Board of Directors also granted the Chief Executive Officer with the appropriate powers to execute the above transactions.

