

## ACCEPTANCE FORM

## TO THE MANDATORY TOTALITARIAN PUBLIC TENDER OFFER

In accordance with Articles 102, 106, paragraph 1, and 109 of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and supplemented, promoted by Zinc BidCo S.p.A. (the “Offeror”) for a maximum of 19,573,795 ordinary shares issued by Tinexta S.p.A. (respectively, the “Offer” and the “Issuer”)

To the Intermediary in Charge, \_\_\_\_\_

The undersigned (first name, surname o company name) \_\_\_\_\_ Born \_\_\_\_\_

on \_\_\_\_\_ tax code/VAT no. \_\_\_\_\_ Citizenship/nationality \_\_\_\_\_

Residing/with registered office at \_\_\_\_\_ Province \_\_\_\_\_

Via/Piazza/Corso \_\_\_\_\_ n. \_\_\_\_\_ Post code \_\_\_\_\_

is the holder of no. \_\_\_\_\_ ordinary shares issued by the Issuer (the “Shares”), without par value, with regular entitlement and fully subscribed, of which the holder guarantees legitimate and full ownership and availability, as well as the absence of any charges and encumbrances of any kind and nature, whether *in rem* or personal.

Whereas capitalized terms not otherwise defined in this Acceptance Form shall have the same meaning ascribed to them in the offer document prepared for the purposes of the Offer (the “Offer Document”),

**DECLARES** – that they have read all the conditions, terms and procedures of this Offer as set out in the Offer Document made available to the public at the registered office of the Offeror (in Milan, Via Santa Maria Segreta, 5), at the registered office of the Issuer (in Rome, Piazzale Flaminio, 1/B), at the registered office of the Intermediary in Charge of Coordinating the Collection of Acceptances and of the Intermediaries in Charge as indicated in the Offer Document and available on the Issuer’s website ([www.tinexta.com](http://www.tinexta.com));

– that they hereby accept the reversal of the transaction should any irregularities be found in the data contained in this Acceptance Form following the verifications and checks subsequent to the delivery of the Shares covered by this Acceptance Form; and

– to be aware that, considering that the Shares are subject to the dematerialization regime provided for by Articles 83-bis et seq. of the TUF, as well as by the Regulation adopted by CONSOB and the Bank of Italy by Resolution of 22 February 2008, as subsequently amended and supplemented, the signing of the Acceptance Form also constitutes an irrevocable instruction given to the Intermediary in Charge (or to the relevant Custodian Intermediary with which the Shares are deposited in a securities account), to transfer the Shares held on deposit with such intermediaries in favour of the Offeror.

**ACCEPTS** irrevocably and unconditionally this Offer for no. \_\_\_\_\_ Shares that:

have already been deposited with you in the securities deposit account no. \_\_\_\_\_ in the name of \_\_\_\_\_;

will be placed in the aforementioned deposit following stock exchange settlement;

are deposited with you, simultaneously with the signing of this Acceptance Form;

will be transferred to/deposited with you, in due time, by virtue of the mandate expressly accepted at the foot of this document, by the Custodian Intermediary of the Shares covered by this Acceptance Form.

**AUTHORISES** the placement of the above Shares into a temporary account with you, restricted for the purposes of this Offer.

**CONSENTS** as of now to the transfer to the Offeror of the Shares placed in the aforementioned temporary account, where provided for, granting you an irrevocable mandate to perform or have performed, in the name and on behalf of the undersigned, all formalities necessary for the transfer of the Shares to the Offeror. All against payment of the Consideration on the Payment Date or, if applicable, on the Payment Date Following the Reopening of the Terms of the Offer (subject to any extensions and/or modifications of the Offer, as better specified in the Offer Document), as defined in the Offer Document and in accordance with what is better specified therein.

**ACKNOWLEDGES**

- 1) that their acceptance of the Offer is irrevocable, without prejudice to the possibility of accepting any competing offers, pursuant to the laws and regulations in force;
- 2) that the Acceptance Period commenced at 8:30 a.m. (Italian time) on 23 February 2026 and will end at 5:30 p.m. (Italian time) on 20 March 2026, inclusive, subject to extensions, and that the Reopening of the Terms may occur on 30 and 31 March and 1, 2 and 7 April 2026, subject to extensions, as provided for in Section F, Paragraph F.1 of the Offer Document;
- 3) that the subscription may also be carried out with a Custodian Intermediary, who must send the subscription to an Intermediary in Charge;
- 4) that the risk that the Custodian Intermediaries fail to deliver this Acceptance Form and fail to deposit the Shares indicated therein with the Intermediaries in Charge by the last valid day of the Acceptance Period, as possibly reopened following the Reopening of the Terms or extended in accordance with applicable laws and regulations, and that the Intermediaries in Charge or the Custodian Intermediaries fail to transfer the Consideration to those entitled or delay the transfer thereof shall be borne exclusively by the Accepting Parties;
- 5) that the Shares tendered in the Offer within the Acceptance Period, as possibly reopened following the Reopening of the Terms or extended in accordance with applicable laws and regulations, shall remain restricted for the purposes of the same until the Payment Date (or, where applicable, the Payment Date following the Reopening of the Terms) and the Accepting Parties may exercise all economic and administrative rights relating to said Shares, but may not transfer, in whole or in part, or carry out acts of disposal of the Shares tendered in the Offer (including pledges or other encumbrances or restrictions), other than accepting any competing offers or improved offers pursuant to Article 44 of the Issuers’ Regulation;
- 6) that the consideration for each Share tendered in the Offer shall be equal to Euro 15.00, to be understood as “cum dividend”, i.e., inclusive of the coupons relating to any dividends that may be resolved upon and distributed by the Issuer (the “Consideration”);
- 7) that the number of Shares Subject to the Offer may decrease should the Offeror and/or the Persons Acting in Concert purchase, directly and/or indirectly, Shares outside of the Offer by the end of the Acceptance Period, in compliance with the provisions of Articles 41, paragraph 2, and 42, paragraph 2, of the Issuers’ Regulation; in such case, the number of Shares purchased by the Offeror outside of the Offer shall be deducted from the maximum number of Shares Subject to the Offer;
- 8) that the Offer Document provides that payment of the Consideration will be made, subject to any extensions or modifications to the Offer and within the terms and in the manner disclosed in accordance with applicable laws and regulations, on 27 March 2026, corresponding to the 5th (fifth) Trading Day following the closing of the Acceptance Period unless the Acceptance Period is extended in accordance with the applicable law and regulations and the possible Reopening of the Terms. Such payment shall be subject to the completion of the formalities necessary to transfer the Shares to the Offeror;
- 9) that the Consideration is understood to be net of stamp duties, if and to the extent due, and of fees, commissions, and expenses which will be borne by the Offeror. Any income tax, withholding tax, and/or substitute tax possibly due in relation to any capital gains realized will instead remain at the expense of the Accepting Parties, and no interest shall be paid on the Consideration between the date of acceptance of the Offer and the Payment Date.

**AUTHORISES** this Intermediary in Charge or Custodian to settle/have settled by means of:

credit to current account no. \_\_\_\_\_ IBAN \_\_\_\_\_ with \_\_\_\_\_

in the name of \_\_\_\_\_

non-transferable cashier’s check made out to \_\_\_\_\_ for the amount of Euro \_\_\_\_\_

(No. \_\_\_\_\_ Shares for Euro 15.00) representing the total Consideration due for the Shares.

**DECLARES**

- a) to be aware that the Offer is addressed on equal terms to all holders of the Shares but is promoted exclusively on the Italian market, as the Shares are traded solely on Euronext Milan – Euronext STAR Milan segment, a regulated market organized and managed by Borsa Italiana S.p.A., and has not been and will not be promoted in the United States of America, Canada, Japan and Australia and/or in or from any other State (collectively, the “Other Countries”) in which the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror (for further information, please see Section F, Paragraph F.4.2 of the Offer Document);
- b) not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer from or to the Other Countries in which the Offer is not permitted in the absence of authorization from the competent authorities, and not to have otherwise used in connection with the Offer, directly or indirectly, postal services and/or any other means or instrument (including, by way of example and without any limitation, the postal network, fax, telex, e-mail, telephone and Internet, and/or any other computer-based means or support) of national or international commerce, or the services of any regulated market of the Other Countries; and
- c) to be outside of the Other Countries where the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror at the time this Acceptance Form is delivered or signed.

*Pursuant to Article 13 of Regulation (EU) 2016/679, please be informed that the personal data provided at the time of signing this Acceptance Form will be subject to processing, including through the use of electronic and telematic procedures, for purposes directly connected to and/or instrumental to the Offer (by way of example, collection of acceptances, verification of the regularity thereof and payment of the Consideration). Personal data will be processed, in their capacity as independent Data Controllers, each for the purposes connected and instrumental to their respective roles in the transaction, by the Intermediaries in Charge, the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Custodian Intermediaries and the companies or associates identified by them who perform functional or support activities as necessary for the transaction. The indicated requirements represent the legal basis that legitimizes the relevant processing. The provision of personal data is necessary to execute this request and, therefore, the failure to provide the same, even in part, shall result in the inadmissibility thereof.*

*With regard to the aforementioned processing, the data subject may exercise all the rights expressly granted by the GDPR in accordance with the procedures specified in the privacy sections disclosed on the channels of the Data Controllers. The data will be stored only for the period of time necessary to achieve the aforementioned purposes, after which they will be stored in compliance with the ordinary statutes of limitations identified by the Italian Civil Code or by specific legal provisions, for administrative purposes and/or to exercise or defend legal claims or a legitimate interest of the controllers or third parties.*

Date \_\_\_\_\_, at \_\_\_\_\_

\_\_\_\_\_  
(Signature of the Accepting Party or its representative)

\_\_\_\_\_  
(Stamp and signature of the Intermediary in Charge)

The CUSTODIAN INTERMEDIARY with which this Acceptance Form has been deposited declares, upon presentation by the Accepting Party of the Offer and under its own responsibility:

- a) to be the custodian of the above-mentioned Shares covered by this Acceptance Form owned by the Accepting Party; and
- b) to carry out the formalities necessary for the transfer of the aforementioned Shares to this Intermediary in Charge exclusively through Euronext Securities Milan (formerly Monte Titoli S.p.A.) no later than the end of the Acceptance Period of the Offer.

\_\_\_\_\_  
(Stamp and signature of the Custodian Intermediary)



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Residing/with registered office at \_\_\_\_\_ Province \_\_\_\_\_

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**ACCEPTS** irrevocably and unconditionally this Offer for no. \_\_\_\_\_ Shares that:

have already been deposited with you in the securities deposit account no. \_\_\_\_\_ in the name of \_\_\_\_\_;

will be placed in the aforementioned deposit following stock exchange settlement;

are deposited with you, simultaneously with the signing of this Acceptance Form;

will be transferred to/deposited with you, in due time, by virtue of the mandate expressly accepted at the foot of this document, by the Custodian Intermediary of the Shares covered by this Acceptance Form.

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credit to current account no. \_\_\_\_\_ IBAN \_\_\_\_\_ with \_\_\_\_\_

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non-transferable cashier’s check made out to \_\_\_\_\_ for the amount of Euro \_\_\_\_\_

(No. \_\_\_\_\_ Shares for Euro 15.00) representing the total Consideration due for the Shares.

**DECLARES** a) to be aware that the Offer is addressed on equal terms to all holders of the Shares but is promoted exclusively on the Italian market, as the Shares are traded solely on Euronext Milan – Euronext STAR Milan segment, a regulated market organized and managed by Borsa Italiana S.p.A., and has not been and will not be promoted in the United States of America, Canada, Japan and Australia and/or in or from any other State (collectively, the “Other Countries”) in which the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror (for further information, please see Section F, Paragraph F.4.2 of the Offer Document);

b) not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer from or to the Other Countries in which the Offer is not permitted in the absence of authorization from the competent authorities, and not to have otherwise used in connection with the Offer, directly or indirectly, postal services and/or any other means or instrument (including, by way of example and without any limitation, the postal network, fax, telex, e-mail, telephone and Internet, and/or any other computer-based means or support) of national or international commerce, or the services of any regulated market of the Other Countries; and

c) to be outside of the Other Countries where the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror at the time this Acceptance Form is delivered or signed.

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Date \_\_\_\_\_, at \_\_\_\_\_

\_\_\_\_\_  
(Signature of the Accepting Party or its representative)

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**The CUSTODIAN INTERMEDIARY** with which this Acceptance Form has been deposited declares, upon presentation by the Accepting Party of the Offer and under its own responsibility:

a) to be the custodian of the above-mentioned Shares covered by this Acceptance Form owned by the Accepting Party; and

b) to carry out the formalities necessary for the transfer of the aforementioned Shares to this Intermediary in Charge exclusively through Euronext Securities Milan (formerly Monte Titoli S.p.A.) no later than the end of the Acceptance Period of the Offer.

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b) not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer from or to the Other Countries in which the Offer is not permitted in the absence of authorization from the competent authorities, and not to have otherwise used in connection with the Offer, directly or indirectly, postal services and/or any other means or instrument (including, by way of example and without any limitation, the postal network, fax, telex, e-mail, telephone and Internet, and/or any other computer-based means or support) of national or international commerce, or the services of any regulated market of the Other Countries; and

c) to be outside of the Other Countries where the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror at the time this Acceptance Form is delivered or signed.

*Pursuant to Article 13 of Regulation (EU) 2016/679, please be informed that the personal data provided at the time of signing this Acceptance Form will be subject to processing, including through the use of electronic and telematic procedures, for purposes directly connected to and/or instrumental to the Offer (by way of example, collection of acceptances, verification of the regularity thereof and payment of the Consideration). Personal data will be processed, in their capacity as independent Data Controllers, each for the purposes connected and instrumental to their respective roles in the transaction, by the Intermediaries in Charge, the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Custodian Intermediaries and the companies or associates identified by them who perform functional or support activities as necessary for the transaction. The indicated requirements represent the legal basis that legitimizes the relevant processing. The provision of personal data is necessary to execute this request and, therefore, the failure to provide the same, even in part, shall result in the inadmissibility thereof.*

*With regard to the aforementioned processing, the data subject may exercise all the rights expressly granted by the GDPR in accordance with the procedures specified in the privacy sections disclosed on the channels of the Data Controllers. The data will be stored only for the period of time necessary to achieve the aforementioned purposes, after which they will be stored in compliance with the ordinary statutes of limitations identified by the Italian Civil Code or by specific legal provisions, for administrative purposes and/or to exercise or defend legal claims or a legitimate interest of the controllers or third parties.*

Date \_\_\_\_\_, at \_\_\_\_\_

\_\_\_\_\_  
(Signature of the Accepting Party or its representative)

\_\_\_\_\_  
(Stamp and signature of the Intermediary in Charge)

The CUSTODIAN INTERMEDIARY with which this Acceptance Form has been deposited declares, upon presentation by the Accepting Party of the Offer and under its own responsibility:

a) to be the custodian of the above-mentioned Shares covered by this Acceptance Form owned by the Accepting Party; and

b) to carry out the formalities necessary for the transfer of the aforementioned Shares to this Intermediary in Charge exclusively through Euronext Securities Milan (formerly Monte Titoli S.p.A.) no later than the end of the Acceptance Period of the Offer.

\_\_\_\_\_  
(Stamp and signature of the Custodian Intermediary)

## ACCEPTANCE FORM

## TO THE MANDATORY TOTALITARIAN PUBLIC TENDER OFFER

In accordance with Articles 102, 106, paragraph 1, and 109 of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and supplemented, promoted by Zinc BidCo S.p.A. (the “Offeror”) for a maximum of 19,573,795 ordinary shares issued by Tinexta S.p.A. (respectively, the “Offer” and the “Issuer”)

To the Intermediary in Charge, \_\_\_\_\_

The undersigned (first name, surname o company name) \_\_\_\_\_ Born \_\_\_\_\_

on \_\_\_\_\_ tax code/VAT no. \_\_\_\_\_ Citizenship/nationality \_\_\_\_\_

Residing/with registered office at \_\_\_\_\_ Province \_\_\_\_\_

Via/Piazza/Corso \_\_\_\_\_ n. \_\_\_\_\_ Post code \_\_\_\_\_

is the holder of no. \_\_\_\_\_ ordinary shares issued by the Issuer (the “Shares”), without par value, with regular entitlement and fully subscribed, of which the holder guarantees legitimate and full ownership and availability, as well as the absence of any charges and encumbrances of any kind and nature, whether *in rem* or personal.

Whereas capitalized terms not otherwise defined in this Acceptance Form shall have the same meaning ascribed to them in the offer document prepared for the purposes of the Offer (the “Offer Document”),

**DECLARES** – that they have read all the conditions, terms and procedures of this Offer as set out in the Offer Document made available to the public at the registered office of the Offeror (in Milan, Via Santa Maria Segreta, 5), at the registered office of the Issuer (in Rome, Piazzale Flaminio, 1/B), at the registered office of the Intermediary in Charge of Coordinating the Collection of Acceptances and of the Intermediaries in Charge as indicated in the Offer Document and available on the Issuer’s website ([www.tinexta.com](http://www.tinexta.com));

– that they hereby accept the reversal of the transaction should any irregularities be found in the data contained in this Acceptance Form following the verifications and checks subsequent to the delivery of the Shares covered by this Acceptance Form; and

– to be aware that, considering that the Shares are subject to the dematerialization regime provided for by Articles 83-bis et seq. of the TUF, as well as by the Regulation adopted by CONSOB and the Bank of Italy by Resolution of 22 February 2008, as subsequently amended and supplemented, the signing of the Acceptance Form also constitutes an irrevocable instruction given to the Intermediary in Charge (or to the relevant Custodian Intermediary with which the Shares are deposited in a securities account), to transfer the Shares held on deposit with such intermediaries in favour of the Offeror.

**ACCEPTS** irrevocably and unconditionally this Offer for no. \_\_\_\_\_ Shares that:

have already been deposited with you in the securities deposit account no. \_\_\_\_\_ in the name of \_\_\_\_\_;

will be placed in the aforementioned deposit following stock exchange settlement;

are deposited with you, simultaneously with the signing of this Acceptance Form;

will be transferred to/deposited with you, in due time, by virtue of the mandate expressly accepted at the foot of this document, by the Custodian Intermediary of the Shares covered by this Acceptance Form.

**AUTHORISES** the placement of the above Shares into a temporary account with you, restricted for the purposes of this Offer.

**CONSENTS** as of now to the transfer to the Offeror of the Shares placed in the aforementioned temporary account, where provided for, granting you an irrevocable mandate to perform or have performed, in the name and on behalf of the undersigned, all formalities necessary for the transfer of the Shares to the Offeror. All against payment of the Consideration on the Payment Date or, if applicable, on the Payment Date Following the Reopening of the Terms of the Offer (subject to any extensions and/or modifications of the Offer, as better specified in the Offer Document), as defined in the Offer Document and in accordance with what is better specified therein.

**ACKNOWLEDGES**

- 1) that their acceptance of the Offer is irrevocable, without prejudice to the possibility of accepting any competing offers, pursuant to the laws and regulations in force;
- 2) that the Acceptance Period commenced at 8:30 a.m. (Italian time) on 23 February 2026 and will end at 5:30 p.m. (Italian time) on 20 March 2026, inclusive, subject to extensions, and that the Reopening of the Terms may occur on 30 and 31 March and 1, 2 and 7 April 2026, subject to extensions, as provided for in Section F, Paragraph F.1 of the Offer Document;
- 3) that the subscription may also be carried out with a Custodian Intermediary, who must send the subscription to an Intermediary in Charge;
- 4) that the risk that the Custodian Intermediaries fail to deliver this Acceptance Form and fail to deposit the Shares indicated therein with the Intermediaries in Charge by the last valid day of the Acceptance Period, as possibly reopened following the Reopening of the Terms or extended in accordance with applicable laws and regulations, and that the Intermediaries in Charge or the Custodian Intermediaries fail to transfer the Consideration to those entitled or delay the transfer thereof shall be borne exclusively by the Accepting Parties;
- 5) that the Shares tendered in the Offer within the Acceptance Period, as possibly reopened following the Reopening of the Terms or extended in accordance with applicable laws and regulations, shall remain restricted for the purposes of the same until the Payment Date (or, where applicable, the Payment Date following the Reopening of the Terms) and the Accepting Parties may exercise all economic and administrative rights relating to said Shares, but may not transfer, in whole or in part, or carry out acts of disposal of the Shares tendered in the Offer (including pledges or other encumbrances or restrictions), other than accepting any competing offers or improved offers pursuant to Article 44 of the Issuers’ Regulation;
- 6) that the consideration for each Share tendered in the Offer shall be equal to Euro 15.00, to be understood as “cum dividend”, i.e., inclusive of the coupons relating to any dividends that may be resolved upon and distributed by the Issuer (the “Consideration”);
- 7) that the number of Shares Subject to the Offer may decrease should the Offeror and/or the Persons Acting in Concert purchase, directly and/or indirectly, Shares outside of the Offer by the end of the Acceptance Period, in compliance with the provisions of Articles 41, paragraph 2, and 42, paragraph 2, of the Issuers’ Regulation; in such case, the number of Shares purchased by the Offeror outside of the Offer shall be deducted from the maximum number of Shares Subject to the Offer;
- 8) that the Offer Document provides that payment of the Consideration will be made, subject to any extensions or modifications to the Offer and within the terms and in the manner disclosed in accordance with applicable laws and regulations, on 27 March 2026, corresponding to the 5th (fifth) Trading Day following the closing of the Acceptance Period unless the Acceptance Period is extended in accordance with the applicable law and regulations and the possible Reopening of the Terms. Such payment shall be subject to the completion of the formalities necessary to transfer the Shares to the Offeror;
- 9) that the Consideration is understood to be net of stamp duties, if and to the extent due, and of fees, commissions, and expenses which will be borne by the Offeror. Any income tax, withholding tax, and/or substitute tax possibly due in relation to any capital gains realized will instead remain at the expense of the Accepting Parties, and no interest shall be paid on the Consideration between the date of acceptance of the Offer and the Payment Date.

**AUTHORISES** this Intermediary in Charge or Custodian to settle/have settled by means of:

credit to current account no. \_\_\_\_\_ IBAN \_\_\_\_\_ with \_\_\_\_\_

in the name of \_\_\_\_\_

non-transferable cashier’s check made out to \_\_\_\_\_ for the amount of Euro \_\_\_\_\_

(No. \_\_\_\_\_ Shares for Euro 15.00) representing the total Consideration due for the Shares.

**DECLARES**

- a) to be aware that the Offer is addressed on equal terms to all holders of the Shares but is promoted exclusively on the Italian market, as the Shares are traded solely on Euronext Milan – Euronext STAR Milan segment, a regulated market organized and managed by Borsa Italiana S.p.A., and has not been and will not be promoted in the United States of America, Canada, Japan and Australia and/or in or from any other State (collectively, the “Other Countries”) in which the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror (for further information, please see Section F, Paragraph F.4.2 of the Offer Document);
- b) not to have received and/or sent copies or originals of this Acceptance Form, the Offer Document and/or any document relating to the Offer from or to the Other Countries in which the Offer is not permitted in the absence of authorization from the competent authorities, and not to have otherwise used in connection with the Offer, directly or indirectly, postal services and/or any other means or instrument (including, by way of example and without any limitation, the postal network, fax, telex, e-mail, telephone and Internet, and/or any other computer-based means or support) of national or international commerce, or the services of any regulated market of the Other Countries; and
- c) to be outside of the Other Countries where the Offer is not permitted in the absence of authorization from the competent authorities or other requirements on the part of the Offeror at the time this Acceptance Form is delivered or signed.

*Pursuant to Article 13 of Regulation (EU) 2016/679, please be informed that the personal data provided at the time of signing this Acceptance Form will be subject to processing, including through the use of electronic and telematic procedures, for purposes directly connected to and/or instrumental to the Offer (by way of example, collection of acceptances, verification of the regularity thereof and payment of the Consideration). Personal data will be processed, in their capacity as independent Data Controllers, each for the purposes connected and instrumental to their respective roles in the transaction, by the Intermediaries in Charge, the Intermediary in Charge of Coordinating the Collection of Acceptances, the Offeror, the Custodian Intermediaries and the companies or associates identified by them who perform functional or support activities as necessary for the transaction. The indicated requirements represent the legal basis that legitimizes the relevant processing. The provision of personal data is necessary to execute this request and, therefore, the failure to provide the same, even in part, shall result in the inadmissibility thereof.*

*With regard to the aforementioned processing, the data subject may exercise all the rights expressly granted by the GDPR in accordance with the procedures specified in the privacy sections disclosed on the channels of the Data Controllers. The data will be stored only for the period of time necessary to achieve the aforementioned purposes, after which they will be stored in compliance with the ordinary statutes of limitations identified by the Italian Civil Code or by specific legal provisions, for administrative purposes and/or to exercise or defend legal claims or a legitimate interest of the controllers or third parties.*

Date \_\_\_\_\_, at \_\_\_\_\_

\_\_\_\_\_  
(Signature of the Accepting Party or its representative)

\_\_\_\_\_  
(Stamp and signature of the Intermediary in Charge)

The CUSTODIAN INTERMEDIARY with which this Acceptance Form has been deposited declares, upon presentation by the Accepting Party of the Offer and under its own responsibility:

- a) to be the custodian of the above-mentioned Shares covered by this Acceptance Form owned by the Accepting Party; and
- b) to carry out the formalities necessary for the transfer of the aforementioned Shares to this Intermediary in Charge exclusively through Euronext Securities Milan (formerly Monte Titoli S.p.A.) no later than the end of the Acceptance Period of the Offer.

\_\_\_\_\_  
(Stamp and signature of the Custodian Intermediary)