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Societa' : DIGITAL VALUE

Utenza - referente : DIGITALVALUEN03 - Pasqualin Alessandro

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Oggetto : FIRST HEARING IN THE PROCEEDINGS  
CONCERNING ITALTEL S.P.A.

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### FIRST HEARING IN THE PROCEEDINGS CONCERNING ITALTEL S.P.A.

**Rome, February 20, 2026** – Digital Value S.p.A. (“Digital Value” or the “Company”), with reference to the proceedings pursuant to Article 2932 of the Italian Civil Code concerning the enforcement of the agreement for the acquisition of 100% of the share capital of Italtel S.p.A., hereby announces the following.

Following the first hearing for the appearance of the parties and discussion of the case held on 13 January 2026 (as already disclosed in the Company’s press release dated 25 September 2025), the Presiding Judge adjourned the hearing to 24 March 2026 in light of the envisaged completion of the transfer of the entire controlling interest in the Company held by DV Holding S.p.A. (as referred to in the press release dated 21 October 2025 issued by the Company on behalf of OEP IX MASTER COÖPERATIEF U.A., to which reference is made for further details on such transaction), in order to allow verification of the possibility of reaching a potential settlement of the proceedings.

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This press release is available on Digital Value's website at <https://www.digitalvalue.it>, in the Investor Relations/Press Releases section.

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#### Digital Value S.p.A.

Digital Value S.p.A., headquartered in Rome and active across Italy, leads a group that is one of the key players in the country’s IT solutions and services sector, with consolidated revenue of €815,8 million and over 500 employees (source: consolidated financial statements as of December 31, 2024). The Group engages in research, design, development, and commercialization of ICT solutions and services aimed at the digital transformation of large accounts operating in strategic sectors of the national economy—Telecommunications, Transportation, Utilities, Finance, Industry, and Public Administration—which represent the driving segments of the ICT market.

Digital Value integrates unique and specialized expertise, offering comprehensive solutions to meet the technological innovation needs of key market segments, resulting from consistent and significant growth. The Group’s success stems from its unique competencies, know-how, and the specialization of its human resources, as well as its proven ability to plan, implement, and manage innovative and functional digitalization projects for its clients. Digital Value has been listed on the Euronext Milan market since May 2023.

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