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Societa' : ESAUTOMOTION

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Oggetto : Esautomotion communicates some preliminary economic and financial data as of 31st december 2025

Testo del comunicato

Vedi allegato



PRESS RELEASE

Esautomation announces some economic and financial data as of December 31, 2025

SALES REVENUES EURO 29.6 MILLION

NET FINANCIAL POSITION CASH POSITIVE

€5.8 million

(data not audited)

- **REVENUES : Euro 29.6 million** vs. Euro 27.2 million at 31 December 2024. The result is affected by the reduction in investments in production assets, determined by pessimism towards the global economic and geopolitical scenarios.
 - **NET FINANCIAL POSITION: for Euro – 5.8 million (positive cash)** vs. Euro -4.7 million at 30 September 2025, despite an investment of €1.6 million in a new real estate complex.
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Carpi, February 20, 2026

Esautomation SpA (“ **Esautomation** ” or the “ **Company** ”), the operating *holding company* of the Esautomation Group (the “ **Group** ”) active in the sector of high-precision mechatronic components for industrial machines, communicates some consolidated management data relating to the financial year ended 31.12.2025, unaudited.

COMMENTARY ON THE MAIN CONSOLIDATED RESULTS AS OF DECEMBER 31, 2025

Group Revenues, equal to Euro 29.6 million, recorded a recovery compared to 2024, equal to approximately +8.9%. This improvement indicates the company's good resilience in compensating with new customers and new development areas for the volumes of some large European customers that are still producing well below their production capacity and some areas in great difficulty such as Turkey.

The Consolidated Net Financial Position of €5.8 million (positive cash) is an improvement compared to the € 4.7 million at the end of 2024 , despite a €1.6 million investment in a new real estate complex. The investment is intended to replace the current leased facility, with the goal of improving production processes and supporting future expansion of production capacity.



It should also be noted that the Company's portfolio contains 213,000 treasury shares with a value of approximately Euro 711 thousand at the price of 19 February 2026.

Gianni Senzolo , CEO of Esautomotion: " *2025 ended with an improvement over 2024. This is the result of the search for new market and product opportunities aimed at recovering from the unfavorable economic conditions of the past two years. Market uncertainty resulting from geopolitical instability and deglobalization requires significant repositioning and investment efforts. It is premature to say that the core markets are recovering. Esautomotion is proactively pursuing its growth objective, also by exploring new initiatives.* "

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For more information

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