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Societa' : YOLO GROUP

Utenza - referente : YOLOGROUPN03 - Mauro Boccasini

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Oggetto : The option offer period for the capital increase has ended. Inopted rights will be offered on the stock exchange on 25 and 26 February 2026

*Testo del comunicato*

Vedi allegato



## The option offer period for the capital increase has ended

### Inopted rights will be offered on the stock exchange on 25 and 26 February 2026

**Milan, February 19, 2026 – YOLO Group S.p.A. (“YOLO” or the ‘Company’), one of the leading operators in the Italian insurtech market for digital insurance services listed on Euronext Growth Milan, announces that today it has completed the rights offering of up to 7.027.035 newly issued Yolo ordinary shares (the “**New Shares**”) resulting from the capital increase with option rights approved by the Company’s Board of Directors on December 15, 2025, and executed on January 21, 2026, for a maximum amount of Euro 6.000.000, in exercise of the powers granted pursuant to Article 2443 of the Italian Civil Code by the extraordinary shareholders’ meeting of April 29, 2025.**

During the option offer period, which began on January 26, 2026, and ended today (i.e., February 19, 2026) (“**Offer Period**”), 1.675.630 New Shares were subscribed, equal to 24% of the total New Shares, at a subscription price of Euro 0.85 (of which Euro 0.01 is share capital and the remainder is share premium) for a total value of Euro 1.424.285,50 (including share premium).

Advanced discussions are underway with additional potential new investors, aimed at placing the inopted shares.

The remaining n. 9.632.529 option rights not exercised during the Option Period (the “**Inopted Rights**”), which entitle the holder to subscribe for a maximum of 5.351.405 New Shares for a total value of Euro 4.548.694,25, will be offered on the Stock Exchange, pursuant to Article 2441, paragraph 3, of the Italian Civil Code, on February 25 and 26, 2026, unless the offer is closed early in the event of the full sale of the Inopted Rights (“**Stock Exchange Offer**”).

During the session on February 25, 2026, the entire quantity of Inopted Rights will be offered, and during the following session on February 26, 2026, any Rights not placed during the previous session will be offered.

Inopted Rights confer the right to subscribe for New Shares at a price of Euro 0.85 each, at a ratio of 5 New Shares for every 9 Inopted Rights purchased.

The exercise of Inopted Rights purchased as part of the Stock Exchange Offer and, consequently, the subscription of new shares must be carried out, under penalty of forfeiture, through authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A. (“Monte Titoli”) (i) no later than February 26, 2026, with the same value date, if the Stock Exchange Offer closes early following the sale of all Inopted Rights during the session on February 25, 2026, or (ii) no later than February 27, 2026, with the same value date, if the Inopted Rights are not fully sold on the first trading day and the Stock Exchange Offer closes on February 26, 2026.

The New Shares subscribed by the end of the Stock Exchange Offering will be credited to the accounts of authorized intermediaries participating in the Monte Titoli centralized management



system at the end of the accounting day on the last day of exercise of the Inopted Rights, with availability on the same date.

MIT Sim S.p.A. will coordinate the Stock Exchange Offer of the Inopted Rights, which will be offered on Euronext Growth Milan, a multilateral trading facility organized and managed by Borsa Italiana S.p.A., with ISIN code IT0005691438.

The Board of Directors, within the scope of the powers delegated to it, retains the right to continue placing any New Shares that remain Inopted right end by December 31, 2026, following the offering of Inopted rights.

The financial resources raised by the capital increase will be used to implement the 2026-2028 Strategic Plan, approved on December 15, 2025, by the Board of Directors, which is divided into three strategic areas: (i) organic and inorganic growth of the digital insurance brokerage business; (ii) enhancement of the Tech Services business line, including through the identification of a strategic partner; and (iii) rationalization and optimization of the cost structure.

In the capital increase, YOLO is assisted by EnVent Italia SIM S.p.A. as Global Coordinator, Arranger, and Bookrunner, and by ADVANT Nctm as legal advisor.

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The press release is available in the Investor/Press Releases section of the website [www.yolo-insurance.com](http://www.yolo-insurance.com).

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## YOLO GROUP

*YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); distribution, through partnership agreements, of insurance products made in collaboration with companies. Since its establishment at the end of 2017, YOLO has developed numerous partnerships, in Italy and abroad, to enable digital insurance offerings.*

*In direct distribution, YOLO has adopted, in addition to a digital model, a hybrid model combining digital and physical channels (so-called phygital). In 2022, it launched the Yolo Insurance Network (YIN), a platform that allows smaller insurance agencies and brokers to integrate digital into the physical management and distribution model.*

*YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Enablia, IBL Banca, Net Insurance, Smart4Tech, Banco di Desio e della Brianza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)*

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