

<p>Informazione Regolamentata n. 0130-9-2026</p>	<p>Data/Ora Inizio Diffusione 19 Febbraio 2026 16:33:00</p>	<p>Euronext Milan</p>
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Societa' : ALERION CLEAN POWER

Utenza - referente : ALERIONN03 - Bruno Andrea

Tipologia : REGEM

Data/Ora Ricezione : 19 Febbraio 2026 16:33:00

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Oggetto : Alerion Clean Power S.p.A. €200,000,000.00  
Senior Unsecured Fixed Rate Notes due 2027”  
(ISIN XS2395580892) – Notice of early  
redemption

*Testo del comunicato*

Vedi allegato



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## **“Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2027” (ISIN XS2395580892) – Notice of early redemption**

**Milan, 19 February 2026** – We make reference to the bond denominated “*Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2027*” (ISIN: XS2395580892) (the “**Bond**” and the relevant notes, the “**Notes**”) issued by Alerion Clean Power S.p.A. (the “**Company**”) on 3 November 2021.

This notice should be read in conjunction with the prospectus of the Bond dated 13 October 2021 (the “**Prospectus**”).

The Company hereby announces that, following the completion of the issuance and settlement process of the bond denominated “*Alerion Clean Power S.p.A. €300,000,000 Senior Unsecured Fixed Rate Notes due 2032*” (ISIN XS3213330791) with an aggregate principal amount equal to Euro 300,000,000, completed on 6 February 2026, it exercises the early redemption option set forth in clause 6.3 (*Redemption at the Option of the Issuer*), section “*Conditions of the Notes*”, of the Prospectus in respect of all the outstanding Notes having a current notional amount equal to Euro 200,000,000. Pursuant to the Conditions, the redemption date will fall on 25 March 2026 (the “**Redemption Date**”).

In particular, according to the Prospectus, the Notes will be redeemed at an amount equal to Euro 200,000,000, i.e. 100% of the principal amount of the



outstanding Notes, plus an amount equal to Euro 1,125,000.00, being the 25% of the yearly interest due on the principal amount of the outstanding Notes, plus any interest and additional amounts (if any) accrued and unpaid at the Redemption Date.

Following the early redemption, all the Notes will be cancelled and delisted from the Official List of Euronext Dublin and Borsa Italiana.

This notice is published on the website of the Company (<https://www.alerion.it/en/>), the website of Euronext Dublin (<https://live.euronext.com/>) and through the SDIR-NIS system of Borsa Italiana.

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