

Informazione Regolamentata n. 20053-14-2026	Data/Ora Inizio Diffusione 5 Febbraio 2026 23:08:23	Euronext Star Milan
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Societa' : TINEXTA

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

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Data/Ora Ricezione : 5 Febbraio 2026 23:08:23

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Oggetto : Resolution to exercise call option on the
16.09% stake held by Bregal Milestone in
Tinexta Infocert

Testo del comunicato

Vedi allegato



PRESS RELEASE

THE BOARD OF DIRECTORS OF TINEXTA HAS RESOLVED TO EXERCISE THE CALL OPTION RELATING TO THE 16.09% STAKE HELD BY BREGAL MILESTONE IN TINEXTA INFOCERT, GIVING THE CEO THE MANDATE TO INITIATE THE PROCEDURES FOR DETERMINING THE PRICE

Milan, February 5, 2026. The Board of Directors of Tinexta S.p.A. ("Tinexta" or the "Company"), at today's meeting, resolved to exercise the option to repurchase the 16.09% stake held by Bregal Milestone in Tinexta Infocert S.p.A. ("Tinexta Infocert") - as provided for in the agreements signed on February 3, 2022 between Tinexta and Bregal Milestone, the latter through the vehicle BM II Digital S.à.r.l. ("Bregal Milestone") - for a description of which please refer to the press releases dated October 27, 2021, and February 3, 2022 - giving the Chief Executive Officer a mandate to send the notice of exercise.

The repurchase price will be determined on the basis of Tinexta Infocert's financial results as at December 31, 2025, and will be defined in accordance with the relevant contractual provisions, taking into account the determinations to be made by a financial advisor appointed by the parties. The Company will promptly provide further information.

The decision to exercise the call option was also taken in consideration of the fact that, otherwise, Bregal Milestone would have been entitled to request the initiation of an exit procedure for the sale of 100% with the consequent application of drag-along right towards Tinexta.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy with representatives in 12 countries spread across Europe and Latin America and over 3,000 employees, Tinexta is active in the strategic Digital Trust, Cybersecurity and Business Innovation sectors. As of 31 December 2024, the Group reported consolidated revenues of €455 million, Adjusted EBITDA of €111 million and Net profit of €25 million.

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

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