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Oggetto : Registration with the competent Companies' Registers of the plan for the merger by absorption of Banca Popolare di Sondrio into BPER Banca

Testo del comunicato

Vedi allegato

BPER:



**Banca Popolare
di Sondrio**
Gruppo BPER Banca

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PRESS RELEASE

REGISTRATION WITH THE COMPETENT COMPANIES' REGISTERS OF THE PLAN FOR THE MERGER BY ABSORPTION OF BANCA POPOLARE DI SONDRIO INTO BPER BANCA

Modena/Sondrio – 5 February 2026 – Notice is hereby given that, following the release by the competent Supervisory Authorities on 27 January 2026 of the authorizations for the merger by absorption (the **"Merger"**) of Banca Popolare di Sondrio S.p.A. (**"BP Sondrio"**) into BPER Banca S.p.A. (**"BPER"** and, jointly with BP Sondrio, the **"Companies Participating in the Merger"**), the related merger plan – approved by the respective Boards of Directors of the Companies Participating in the Merger on 5 November 2025 – has been registered on 4 February 2026 with the Companies' Registers of Modena and on 5 February 2026 with the Companies' Registers of Sondrio, pursuant to and for the purposes of Article 2501-ter of the Italian Civil Code.

The merger plan is available at the registered offices of the Companies Participating in the Merger, on the websites of the same Companies Participating in the Merger, in the section reserved to the Merger (for BPER: <https://group.bper.it> and for BP Sondrio: <https://istituzionale.popso.it>), as well as in the authorised "EMarketStorage" repository.

In this regard, it should be noted that the remaining documentation to be published ahead of the Shareholders' Meetings of BPER and BP Sondrio which will be called in extraordinary session to resolve upon the Merger will be made available to the public on the Companies Participating in the Merger's websites (for BPER: <https://group.bper.it> and for BP Sondrio: <https://istituzionale.popso.it>), as well as through the authorized storage mechanism, in accordance with the terms and conditions of the law and regulations.

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BPER:



**Banca Popolare
di Sondrio**
Gruppo BPER Banca

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BPER Banca S.p.A.

Banca Popolare di Sondrio S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

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