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Oggetto : Voluntary conditional partial public tender offer
launched by KKCG Maritime

Testo del comunicato

Vedi allegato



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VOLUNTARY CONDITIONAL PARTIAL PUBLIC TENDER OFFER LAUNCHED BY KKCG MARITIME

Forlì, 30 January 2026 – Ferretti S.p.A. (“**Ferretti**” or the “**Company**”) announces that Ferretti’s Board of Directors, met today, has examined and acknowledged the communication issued on 19 January 2026 by KKCG Maritime (Azùr a.s.), pursuant to art. 102 of Legislative Decree no. 58/98 (“**CFA**”), art. 37 of the Regulation adopted by Consob with resolution no. 11971 of 14 May 1999 (“**Issuers’ Regulation**”) and Rule 3.5 of the Hong Kong Code on Takeovers and Mergers (“**HK Takeover Code**”), concerning the promotion of a voluntary conditional partial public tender offer for up to 52,132,861 Ferretti shares, representing 15.4% of the Company’s share capital, as well as the filing by KKCG Maritime, on 29 January 2026, of the offer document with *Commissione Nazionale per le Società e la Borsa* (National Commission for Listed Companies and the Stock Exchange), pursuant to and for the purposes of art. 102 CFA and art. 37-ter of the Issuers’ Regulations, and with the Executive Director of the Corporate Finance Division of the SFC, pursuant to and for the purposes of the provisions of the HK Takeover Code.

In compliance with the provisions of the HK Takeover Code, the Board of Directors has also established an “Independent Board Committee” composed entirely of the non-executive directors Hao Qinggui, Piero Ferrari, Jiang Lan (Lansi), Jin Zhao, Patrick Sun, Stefano Domenicali and Zhu Yi. For further information, please refer to the “Announcement in relation to voluntary conditional partial public tender offer” published today and available on Ferretti’s website (www.ferrettigroup.com), in the section “Investor Relations / HKEX Announcements & Circular”.

Ferretti’s Board of Directors will carry out the obligations incumbent upon to it pursuant to Italian and Hong Kong law (including the publication of the issuer’s notice pursuant to art. 103 CFA and art. 39 of the Issuers’ Regulation), disclosing the market in compliance in accordance with the procedures and terms established by law and regulations.

Copies of this press release, or parts thereof, as well as copies of any subsequent documents to be issued by the Company in relation to the Offer, are not and must not be sent, transmitted or distributed in any way, directly or indirectly, in any jurisdiction where this would constitute a violation of the applicable regulations and do not constitute and cannot be interpreted as an offer to purchase or a solicitation of an offer to sell the Company’s financial instruments in such jurisdictions.

Ferretti Group

Building on the legacy of the centuries-old Italian nautical tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury motor and pleasure yachts, with a unique portfolio of prestigious and exclusive



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brands: Ferretti Yachts, Riva, Pershing, Itama, CRN, Custom Line and Wally. Led by CEO Alberto Galassi, the Ferretti Group owns and operates seven shipyards located throughout Italy that combine efficient industrial production with world-class Italian craftsmanship and is able to reach customers in more than 70 countries worldwide thanks to its direct presence in Europe, the United States and Asia and its network of approximately 60 carefully selected third-party dealers. The Ferretti Group's motor yachts, the ultimate expression of Made in Italy creative genius and elegance, have long stood out for their exceptional quality, cutting-edge technological solutions, safety records and excellent performance at sea, as well as for their exclusive design and timeless appeal.

For more information: www.ferrettigroup.com

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