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Oggetto : Merger by absorption of Banca Popolare di Sondrio S.p.A. into BPER Banca S.p.A.: authorisations released by the European Central Bank

Testo del comunicato

Vedi allegato

BPER:



**Banca Popolare
di Sondrio**
Gruppo BPER Banca

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PRESS RELEASE

MERGER BY ABSORPTION OF BANCA POPOLARE DI SONDARIO S.P.A. INTO BPER BANCA S.P.A.: AUTHORISATIONS RELEASED BY THE EUROPEAN CENTRAL BANK

Modena/Sondrio – 27 January 2026 – Further to the joint press release issued on 5 November 2025 with regard to the approval by the respective Boards of Directors of BPER Banca S.p.A. (“**BPER**”), and Banca Popolare di Sondrio S.p.A. (the “**BP Sondrio**”) of a plan for the merger by absorption of BP Sondrio into BPER (the “**Merger**”), notice is hereby given that European Central Bank has today released the following regulatory authorizations: (i) authorization pursuant to Article 57 of Legislative Decree No. 385/93 (the “**Consolidated Law on Banking**”) and related implementing provisions; (ii) non-objection assessment pursuant to Article 56 of the Consolidated Law on Banking, and related implementing provisions, in relation to the amendments to the Articles of Association related to the capital increase for the purposes of the Merger, as well as (iii) authorization pursuant to Articles 26, paragraph 3, and 28 of Regulation (EU) No. 575/2013 for classifying the newly issued ordinary shares resulting from the capital increase as CET1 instruments.

For any further information on the Merger, please refer to the documentation that will be made available to the public in accordance with the applicable laws and regulations.

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di Sondrio**
Gruppo BPER Banca

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BPER Banca S.p.A.

Banca Popolare di Sondrio S.p.A.

This press release is also available in the storage mechanism *EmarketStorage*.

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