

Informazione Regolamentata n. 0206-4-2026	Data/Ora Inizio Diffusione 23 Gennaio 2026 07:37:36	Euronext Milan
---	--	----------------

Societa' : PIRELLI & C.

Utenza - referente : PIRELLISPAN03 - Mauri Marco

Tipologia : REGEM

Data/Ora Ricezione : 23 Gennaio 2026 07:37:36

Data/Ora Inizio Diffusione : 23 Gennaio 2026 07:37:36

Oggetto : PIRELLI UNDERWRITES NEW 5-YEAR
COMMITTED BANK LINES FOR 2.1 BILLION
EURO

Testo del comunicato

Vedi allegato



PRESS RELEASE

PIRELLI UNDERWRITES NEW 5-YEAR COMMITTED BANK LINES FOR 2.1 BILLION EURO

THESE WILL REPLACE LINES OF THE SAME VALUE MATURING IN 2027 AND WILL BE PARAMETRIZED TO THE GROUP'S DECARBONIZATION TARGETS (SCOPES 1,2,3)

Milan, 23 January 2026 – Pirelli announces that it has underwritten a contract relative to new multi-currency 5-year bank lines for a total of 2.1 billion euro with a pool of primary national and international banks.

The new lines - parametrized to the group's decarbonization targets already announced to the market, linked to scopes 1, 2 and 3 - will replace bank lines of the same value maturing in 2027, permitting the extension of maturities to 2031. There is also the possibility, with the agreement of the company and financial institutions, of further extending maturities by a maximum of 2 years - to 2033 - under the same contractual terms.

In detail, the contract underwritten foresees a term loan of 600 million euro and revolving lines of 1.5 billion.

The operation - which is part of constant debt optimization efforts - will allow the group to further strengthen its liquidity profile, improving the overall debt structure and lengthening maturities.

Pirelli Press Office – Tel. +39 02 64424270 – pressoffice@pirelli.com

Pirelli Investor Relations – Tel. +39 02 64422949 – ir@pirelli.com

www.pirelli.com

