

Informazione Regolamentata n. 1615-4-2026	Data/Ora Inizio Diffusione 22 Gennaio 2026 17:45:14	Euronext Milan
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Societa' : FINECOBANK

Utenza - referente : FINECOBANKN02 - Spolini Paola

Tipologia : 2.4

Data/Ora Ricezione : 22 Gennaio 2026 17:45:14

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Oggetto : PR FINECOBANK_PURCHASE TREASURY
SHARES FIS 2026

Testo del comunicato

Vedi allegato



PRESS RELEASE

FinecoBank S.p.A.: Purchase of treasury shares to carry out the 2026 Incentive Systems for identified staff

Milan, January 22nd, 2026

FinecoBank S.p.A. informs that, according to the provisions of articles 2357 and 2357-ter of the Civil Code, 132 of Legislative Decree no. 58/1998 and 144-bis of Consob Regulation no. 11971/1999, today's Board of Directors resolved to request to the FinecoBank's ordinary Shareholders' Meeting – that will be called to approve the 2025 financial statements – the authorization to purchase and to dispose of treasury shares for a maximum number of 666,425 FinecoBank ordinary shares, in order to acquire the financial instruments needed to carry out the 2026 Incentive Systems for identified staff.

The requested authorization is for a maximum number of 666,425 ordinary shares, equal to 0.1% of the current share capital and, therefore, well below the maximum limit of 20% provided by the applicable regulation, also taking into consideration the 81,682 treasury shares owned by the Company at the date of the present report, equal to about 0.01% of the current share capital.

The purchasing of treasury shares will be carried out in accordance with the procedure and within the operational limits established by Article 5 of Regulation (EU) 596/2014 (Market Abuse Regulation), by Article 3 of the European Commission Delegated Regulation (EU) 2016/1052 of March 8, 2016 and the applicable general and industry sector regulations.

Treasury shares will be purchased at a maximum unit price not exceeding the highest between the price of the last independent transaction and the price of the highest current independent bid on the trading venue where the purchase is made. In any event, the purchasing price per share should not be below the nominal value per share, equal to Euro 0.33 and not above, as a maximum, the official closing price of FinecoBank ordinary shares registered in the Euronext Milan the day preceding the purchase, increased by 15%.

The purchase of treasury shares will be made at volumes not exceeding 25% of the average daily volume of the shares on the trading venue where the purchase is made, calculated based on the average daily volume traded during the 20 trading days prior to the purchase date.

Any treasury shares purchased under the present resolution as well as those already in FinecoBank's possession, if exceeding the amount needed for the purposes of the "2026 Incentive Systems", could be assigned to previous or future incentive systems or to other variable or non-recurring remuneration.

The authorization to purchase will be valid for a period of eighteen months from the date of the Shareholders' Meeting that passed the resolution for the authorization.

Buy-back operations of treasury shares will be executed only after having received the necessary authorization from the Supervisory Authorities, according to articles 77-78 Reg. EU no. 575/2013 (CRR) as modified by Reg. EU no. 876/2019.



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