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Societa' : UNIPOL

Utenza - referente : UNIPOLN10 - Nardi Alessandro

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Oggetto : Press release Unipol - Issuance by Unipol
Assicurazioni S.p.A. of subordinated Restricted
Tier 1 notes

Testo del comunicato

Vedi allegato

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ISSUANCE BY UNIPOL ASSICURAZIONI S.P.A. OF SUBORDINATED RESTRICTED TIER 1 NOTES

Bologna, 13 January 2026

The Board of Directors of Unipol Assicurazioni S.p.A. ("**Unipol**" or the "**Company**") has authorised the issuance by the Company of subordinated Restricted Tier 1 notes in benchmark size, to be issued in dematerialised form and cleared through Euronext Securities Milan (Monte Titoli) (the "**Notes**"). The Notes are to be offered - subject to market conditions - exclusively to domestic and international qualified investors (with the exception of US investors) and are expected to be admitted to trading on the Euro MTF market and to be listed on the Official List of the Luxembourg Stock Exchange.

The managing body of the Company has granted authority to the Chief Executive Officer to implement the transaction in a single tranche, subject to market conditions, and to determine its detailed features, including the principal amount upon issuance, issue date, issue price and rate of interest.

The Company has mandated Mediobanca – Banca di Credito Finanziario S.p.A. and J.P. Morgan SE as Global Coordinators and Joint Lead Managers, BNP Paribas, Goldman Sachs International and IMI - Intesa Sanpaolo S.p.A. to act as Joint Lead Managers, for the proposed issuance.

Unipol will meet with institutional investors today to present the transaction to the market.

Unipol Group

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €15.6bn that include €9.2bn in non-life income and €6.4bn in life income (2024 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER, Banca Popolare di Sondrio and other banks), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

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