

Informazione Regolamentata n. 1795-7-2026	Data/Ora Inizio Diffusione 12 Gennaio 2026 16:06:50	Euronext Milan
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Societa' : BANCA MEDIOLANUM

Utenza - referente : BCAMEDIOLANUMN07 - Lietti Angelo -
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Tipologia : REGEM

Data/Ora Ricezione : 12 Gennaio 2026 16:06:50

Data/Ora Inizio Diffusione : 12 Gennaio 2026 16:06:50

Oggetto : Comunicato Stampa completamento emissione
Senior Preferred Bond - (Versione Inglese)

Testo del comunicato

vedere allegato

PRESS RELEASE

Successfully completed the issuance of a €500 million Senior Preferred Bond

Banca Mediolanum successfully completed today the issuance of a €500 million Senior Preferred Bond, with maturity of 5 years (January 2031, callable from January 2030). The transaction, offered exclusively to institutional investors, was carried out under the €1 billion Euro Medium-Term Note programme dated October 2025. The expected rating is BBB+, in line with the rating assigned to the issuer by S&P Global Ratings.

The transaction attracted strong market interest, with demand of approximately four times the offer.

In a constantly evolving macroeconomic context, the Senior Preferred Bond was priced 70 basis points above the reference mid-swap rate, with a coupon of 3.125%. Investor demand was very solid, with orders in excess of €2.1 billion that allowed the pricing to be set 30 basis points below the initial pricing level indicated at the opening of the book this morning.

A large number of Pan-European institutional investors took part in the placement, with 55% of the bonds allocated outside of Italy, thus confirming Banca Mediolanum's well-established standing in the international fixed income arena.

Mediobanca acted as Global Coordinator. Crédit Agricole CIB, Mediobanca, Santander and UniCredit acted as Joint Bookrunners on the transaction.

The issuance allows Banca Mediolanum to further strengthen its already solid buffers above applicable regulatory requirements, while ensuring efficiency and diversification in its funding structure.

Basiglio - Milano 3 City, January 12, 2026

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